

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Pantera Minerals Limited
ACN	646 792 949

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Barnaby Egerton-Warburton
Date of last notice	19 June 2024

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Whistler Steet Pty Ltd <Warburton Discretionary A/C> (Director and Shareholder)
Date of change	4 July 2024

+ See chapter 19 for defined terms.

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No. of securities held prior to change	
Whistler Street Pty Ltd <Warburton Discretionary A/C> - Director and shareholder:	6,150,000 - Fully paid ordinary shares 10,475,000 Options, exercisable at 25 cents on or before 1 May 2026 3,250,000 - Class D performance rights 3,250,000 - Class E performance rights 3,250,000 - Class F performance rights
Ms Cybele Egerton-Warburton – Spouse:	25,000 - Fully paid ordinary shares
Mr Jetlen Egerton-Warburton – Dependent:	12,500 - Fully paid ordinary shares
Ms Miette Egerton-Warburton – Dependent:	12,500 - Fully paid ordinary shares
BXW Pty Ltd - Director and shareholder	800,000 - Fully paid ordinary shares 400,000 - Options \$0.10 Ex 15/03/2027
BXW Ventures Pty Ltd - Director and shareholder	400,000 - Fully paid ordinary shares 200,000 - Options \$0.10 Ex 15/03/2027
Whistler Street Pty Ltd <e-W Superannuation Fund> - Director and shareholder	800,000 - Fully paid ordinary shares 400,000 - Options \$0.10 Ex 15/03/2027
Class	1) Class E Performance Rights 2) Shares
Number acquired	2) 3,250,000
Number disposed	1) 3,250,000
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil. Vesting of rights.

+ See chapter 19 for defined terms.

No. of securities held after change	
Whistler Street Pty Ltd <Warburton Discretionary A/C> - Director and shareholder:	9,400,000 - Fully paid ordinary shares 10,475,000 Options, exercisable at 25 cents on or before 1 May 2026 3,250,000 - Class D performance rights 3,250,000 - Class F performance rights
Ms Cybele Egerton-Warburton – Spouse:	25,000 - Fully paid ordinary shares
Mr Jetlen Egerton-Warburton – Dependent:	12,500 - Fully paid ordinary shares
Ms Miette Egerton-Warburton – Dependent:	12,500 - Fully paid ordinary shares
BXW Pty Ltd - Director and shareholder	800,000 - Fully paid ordinary shares 400,000 - Options \$0.10 Ex 15/03/2027
BXW Ventures Pty Ltd - Director and shareholder	400,000 - Fully paid ordinary shares 200,000 - Options \$0.10 Ex 15/03/2027
Whistler Street Pty Ltd <e-W Superannuation Fund> - Director and shareholder	800,000 - Fully paid ordinary shares 400,000 - Options \$0.10 Ex 15/03/2027
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Conversion of incentive rights following vesting hurdle of 20,000 acres being leased.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	

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Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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