



Announcement Summary

Entity name

JAVELIN MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday July 05, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
JAV	ORDINARY FULLY PAID	624,211,580	05/07/2024
JAVOA	OPTION EXPIRING 31-DEC-2028	312,105,779	05/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

JAVELIN MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

39151900855

1.3 ASX issuer code

JAV

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/7/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:**Announcement Date and Time**

06-Jun-2024 18:51

Announcement Title

Update - Update - Proposed issue of securities - JAV

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The remaining securities to be issued are: 425m shares and 750m listed options to placement participants subject to shareholder approval, 626,403,813 shares and 313,201,906 listed options under the entitlement offer



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

JAV : ORDINARY FULLY PAID

Issue date

5/7/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

624,211,580

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00100000

Any other information the entity wishes to provide about the +securities to be quoted



ASX +security code and description

JAVOA : OPTION EXPIRING 31-DEC-2028

Issue date

5/7/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

312,105,779

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
JAV : ORDINARY FULLY PAID	3,125,442,367
JAVO : OPTION EXPIRING 31-DEC-2024	376,000,004
JAVOA : OPTION EXPIRING 31-DEC-2028	1,400,221,025

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JAVAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	154,300,007