



Announcement Summary

Entity name

NUTRITIONAL GROWTH SOLUTIONS LTD

Applicable security for the reorganisation

| | |
|-------|--|
| NGS | ORDINARY FULLY PAID |
| NGSAN | EMP OPTIONS EX VARIOUS DATES EX VARIOUS PRICES |
| NGSOA | OPTION EXPIRING 31-AUG-2026 |
| NGSAH | OPTION EXPIRING 23-OCT-2025 EX \$0.20 |
| NGSAJ | OPTION EXPIRING 31-DEC-2025 EX \$0.01 |
| NGSAR | OPTION EXPIRING 26-JAN-2023 EX \$0.2747 |
| NGSAS | OPTION EXPIRING 25-FEB-2023 EX \$0.2731 |

Announcement Type

Update to previous announcement

Date of this announcement

5/7/2024

Reason for the Update

The consolidation was approved at the AGM held today.
Updated consolidation timetable

Additional Information

The quoted fully paid ordinary shares on issue is 408,180,820 shares, as the result of the conversion of convertible notes on 4 July 2024. After the consolidation, there will be approximately 40,818,082 (subject to rounding) shares on issue.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

NUTRITIONAL GROWTH SOLUTIONS LTD

1.2 Registered Number Type

ARBN

Registration Number

642861774

1.3 ASX issuer code

NGS

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

The consolidation was approved at the AGM held today.
Updated consolidation timetable

1.4b Date of previous announcement(s) to this update

1/7/2024

1.5 Date of this announcement

5/7/2024

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

NGS

ORDINARY FULLY PAID

NGSAN

EMP OPTIONS EX VARIOUS DATES EX VARIOUS PRICES

NGSOA

OPTION EXPIRING 31-AUG-2026

NGSAH

OPTION EXPIRING 23-OCT-2025 EX \$0.20

NGSAJ

OPTION EXPIRING 31-DEC-2025 EX \$0.01

NGSAR

OPTION EXPIRING 26-JAN-2023 EX \$0.2747

NGSAS

OPTION EXPIRING 25-FEB-2023 EX \$0.2731



Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

| Approval/Condition | Date for determination | Is the date estimated or actual? | Approval received/condition met? |
|---------------------------|------------------------|----------------------------------|----------------------------------|
| +Security holder approval | 1/7/2024 | Actual | Yes |

Comments

Approved as announced today

Part 3 - Consolidation or split timetable and details

3.1 +Record date

19/7/2024

3.2 Date of +security holder meeting

1/7/2024

3.2a Effective date of consolidation or split

15/7/2024

3.3 Last day for trading in the pre consolidation or split +securities

17/7/2024

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

18/7/2024

3.5 Record date

19/7/2024

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

22/7/2024

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

26/7/2024

3.8 Trading starts on a normal T+2 basis

29/7/2024

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

31/7/2024



Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (fies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

NGS

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted

Quoted

Number on issue pre consolidation or split

251,227,397

Number on issue post consolidation or split

40,818,082

Estimate/Actual

Estimated

ASX +Security Code

NGSAN

ASX +Security Description

EMP OPTIONS EX VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted

Unquoted

Number on issue pre consolidation or split

7,204,169

Number on issue post consolidation or split

720,417

Estimate/Actual

Estimated

ASX +Security Code

NGSOA

ASX +Security Description

OPTION EXPIRING 31-AUG-2026

Quoted/unquoted

Quoted

Number on issue pre consolidation or split

80,000,000

Number on issue post consolidation or split

8,000,000

Estimate/Actual

Estimated

ASX +Security Code

NGSAH

ASX +Security Description

OPTION EXPIRING 23-OCT-2025 EX \$0.20

Quoted/unquoted

Unquoted

Number on issue pre consolidation or split

20,000,000

Number on issue post consolidation or split

2,000,000

Estimate/Actual

Estimated

ASX +Security Code

NGSAJ

ASX +Security Description

OPTION EXPIRING 31-DEC-2025 EX \$0.01

Quoted/unquoted**Estimate/Actual**



| | | | |
|----------|--|---|-----------|
| Unquoted | Number on issue pre consolidation or split 5,571,430 | Number on issue post consolidation or split 557,143 | Estimated |
|----------|--|---|-----------|

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|------------------------------------|---|--|--|
| ASX +Security Code NGSAR | ASX +Security Description OPTION EXPIRING 26-JAN-2023 EX \$0.2747 | | |
|------------------------------------|---|--|--|

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|------------------------------------|--|--|-------------------------------------|
| Quoted/unquoted Unquoted | Number on issue pre consolidation or split 250,000 | Number on issue post consolidation or split 25,000 | Estimate/Actual Estimated |
|------------------------------------|--|--|-------------------------------------|

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| ASX +Security Code NGSAS | ASX +Security Description OPTION EXPIRING 25-FEB-2023 EX \$0.2731 | | |
|------------------------------------|---|--|--|

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|------------------------------------|--|--|-------------------------------------|
| Quoted/unquoted Unquoted | Number on issue pre consolidation or split 250,000 | Number on issue post consolidation or split 25,000 | Estimate/Actual Estimated |
|------------------------------------|--|--|-------------------------------------|

5.2 Exercise price of options

| | | | |
|------------------------------------|--|--|--|
| ASX +Security Code NGSAN | ASX +Security Description EMP OPTIONS EX VARIOUS DATES EX VARIOUS PRICES | | |
|------------------------------------|--|--|--|

| | | |
|------------------------------------|--|---|
| Quoted/unquoted Unquoted | Exercise price pre consolidation or split 0.00000000 | Exercise price post consolidation or split 0.00000000 |
|------------------------------------|--|---|

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|------------------------------------|---|--|--|
| ASX +Security Code NGSOA | ASX +Security Description OPTION EXPIRING 31-AUG-2026 | | |
|------------------------------------|---|--|--|

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|----------------------------------|--|---|
| Quoted/unquoted Quoted | Exercise price pre consolidation or split 0.02000000 | Exercise price post consolidation or split 0.20000000 |
|----------------------------------|--|---|

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|------------------------------------|---|--|--|
| ASX +Security Code NGSAH | ASX +Security Description OPTION EXPIRING 23-OCT-2025 EX \$0.20 | | |
|------------------------------------|---|--|--|

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|------------------------------------|--|---|
| Quoted/unquoted Unquoted | Exercise price pre consolidation or split 0.20000000 | Exercise price post consolidation or split 2.00000000 |
|------------------------------------|--|---|

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|------------------------------------|---|--|--|
| ASX +Security Code NGSAJ | ASX +Security Description OPTION EXPIRING 31-DEC-2025 EX \$0.01 | | |
|------------------------------------|---|--|--|

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|------------------------------------|--|---|
| Quoted/unquoted Unquoted | Exercise price pre consolidation or split 0.01000000 | Exercise price post consolidation or split 0.10000000 |
|------------------------------------|--|---|

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| ASX +Security Code NGSAR | ASX +Security Description OPTION EXPIRING 26-JAN-2023 EX \$0.2747 | | |
|------------------------------------|---|--|--|

| | | | |
|------------------------------------|--|--|--|
| Quoted/unquoted Unquoted | | | |
|------------------------------------|--|--|--|



| | Exercise price pre consolidation or split | Exercise price post consolidation or split |
|---------------------------|--|---|
| | 0.27470000 | 2.74700000 |
| ASX +Security Code | ASX +Security Description | |
| NGSAS | OPTION EXPIRING 25-FEB-2023 EX \$0.2731 | |
| Quoted/unquoted | Exercise price pre consolidation or split | Exercise price post consolidation or split |
| Unquoted | 0.27310000 | 2.73100000 |

Part 6 - Further information

6.1 Further information relating to the consolidation or split

The details of the consolidation are provided in the Notice of Annual General Meeting released to the ASX on 24 May 2024.

6.2 Additional information for inclusion in the Announcement Summary

The quoted fully paid ordinary shares on issue is 408,180,820 shares, as the result of the conversion of convertible notes on 4 July 2024. After the consolidation, there will be approximately 40,818,082 (subject to rounding) shares on issue.