

5 July 2024

Issue of Placement Shares and Cleansing Notice

Further to its ASX announcement on 2 May 2024 and following the receipt of shareholder approval at the General Meeting held on 28 June 2024, Mitre Mining Corporation Limited (ASX:MMC) ("Mitre" or the "Company") has today issued 1,132,223 fully paid ordinary shares ("Shares") at \$0.45 each to raise approximately \$509,500 (before costs).

Mitre issued the Shares without disclosure to investors under section 708A(5) of the *Corporations Act 2001* (Cth) ("Act"). With reference to the Shares issued, in accordance with section 708A(6) of the Act, the Company gives notice under paragraph 708A(5)(e) that:

1. the Shares were issued without disclosure under Part 6D.2 of the Act; and
2. as at the date of this notice:
 - a. the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
 - b. the Company has complied with sections 674 and 674A of the Act; and
 - c. other than as set out below, there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act.

As previously announced, the Company has an ongoing exploration and drill program at its Cerro Bayo Project in Chile and is awaiting assay results from its current drill program (which remains ongoing). The Company will announce its assay results when it is in a position to complete the collation and interpretation of all data and in accordance with its continuous disclosure obligations, the JORC Code and the ASX Listing Rules.

This announcement has been approved for release by the Board of Directors.

For further information:

Tim Laneyrie
Chief Executive Officer
Mitre Mining Corporation Ltd
admin@mitremining.com.au

Media:
Paul Armstrong
Read Corporate
+61 8 9388 1474

DIRECTORS AND MANAGEMENT

Ray Shorrocks	Non-Executive Chair
David Southam	Non-Executive Director
Patrick Gowans	Non-Executive Director
Carl Travaglini	Non-Executive Director
Tim Laneyrie	Chief Executive Officer
Maddison Cramer	Company Secretary

MITRE MINING CORPORATION LIMITED

ACN: 645 578 454
ASX: MMC

www.mitremining.com.au

REGISTERED OFFICE

Level 2
8 Richardson Street
West Perth WA 6005
Australia
T: +61 8 6243 6542