



8 JULY 2024

ASX ANNOUNCEMENT

Detailed Restructuring Agreements Update

Further to its previous announcement of 24 June 2024, Ten Sixty Four Limited (Subject to Deed of Company Arrangement) ("**Ten Sixty Four**", "**X64**" or the "**Company**"; ASX:**X64**) provides the following further update on progress towards effectuation of the Deed of Company Arrangement ("**DOCA**") dated 1 November 2023.

Restructuring Arrangements with Subsidiaries and Affiliates

The Company, Philsaga Mining Corporation (**PMC**), Mindanao Mineral Processing and Refining Corporation (**MMPRC**) and Komo Diti Traders Ltd (**KDTL**) continue to negotiate and finalise the suite of detailed documentation to give effect to the terms agreed in the Restructuring Framework Agreement, as outlined in the Company's ASX release of 20 March 2024.

The Company announced on 24 June 2024 that the Corporate Parties had agreed to finalise the Compromise Agreement between PMC and MMPRC by 5 July 2024. This was not achieved. However, discussions between the parties are continuing. The execution of the detailed documentation is an important step towards the effectuation of the DOCA which has a sunset date of 19 July 2024, but which may be extended by agreement.

The Company will continue to provide updates as matters progress.

This announcement has been authorised for release by the Deed Administrator and the Board of Ten Sixty Four Limited.

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Ten Sixty Four Limited

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