



Announcement Summary

**Entity name**  
MINBOS RESOURCES LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Monday July 08, 2024

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MNBOB	OPTION EXPIRING 03-JUL-2026	98,671,430	08/07/2024

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

MINBOS RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

141175493

### 1.3 ASX issuer code

MNB

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

8/7/2024



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
03-Jul-2024 09:53	New - Proposed issue of securities - MNB	A non-+pro rata offer of +securities under a +disclosure document or +PDS

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Issue Details

ASX +security code and description

MNBOB : OPTION EXPIRING 03-JUL-2026

Issue date

8/7/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

98,671,430

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Free attaching to placement shares

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

The Company has issued 1 free attaching listed option for every 1 placement share subscribed for totalling 86,671,430 listed options. Additionally, the Company has issued 12,000,000 listed options to the Joint Lead Managers, CPS Capital and PAC.



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MNB : ORDINARY FULLY PAID	865,122,469
MNBOB : OPTION EXPIRING 03-JUL-2026	98,671,430

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MNBAB : OPTION EXPIRING 18-NOV-2024 EX \$0.05	30,000,000
MNBAO : OPTION EXPIRING 01-SEP-2025 EX \$0.17	6,250,000
MNBAF : OPTION EXPIRING 01-JUL-2025 EX \$0.10	20,000,000
MNBAD : OPTION EXPIRING 30-APR-2025 EX \$0.10	12,000,000
MNBAE : PERFORMANCE RIGHTS	4,500,000
MNBAG : OPTION EXPIRING 21-DEC-2024 EX \$0.15	2,000,000