

Cleansing Notice

Whitebark Energy Limited (ASX: WBE) (the “Company” or “Whitebark”) advises that it has issued 14,062,499 fully paid ordinary shares to sophisticated and professional investors on the conversion of 168,750 Convertible Notes at a conversion price of \$0.012 as clarified in an announcement on 27 June 2024. The issue 13,250,000 shares on conversion of the convertible notes was approved by shareholders at the Annual General Meeting held on 29 November 2023 and 812,499 shares will be issued under the Company’s 7.1 capacity.

Whitebark issued the Shares without disclosure under section 708A(5) of the Corporations Act 2001 (Cth) (Act), and in accordance with section 708A(6) of the Act, gives notice that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under sections 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act, as they apply to the Company; and
 - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no information that is ‘excluded information’ within the meanings of sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice.

An Appendix 2A for the issue of new securities has been lodged today.

For further information, please contact:

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Whitebark Energy
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