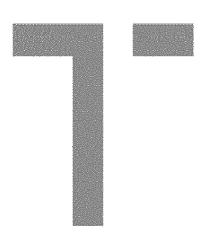
8-Jul-2024 06:37 UTC To: 611300135638 p.1





Tribeca Investment Partners Pty Ltd Level 23, 1 O'Connell Street Sydney NSW 2000 T.461 2 9840 2800 F.461 2 9640 2640 www.tribecaip.com.au ABN 64 080 430 100 AFSL 239070

Io:	Company Announcement
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Organisation: ASX

Fax: 1300 135 638

From: Ken Liu

Pages: 4 (Including cover sheet)

Date: 08 July 2024

Re: Notice of ceasing to be a substantial holder

Message:

Please find attached Notice of ceasing to be a substantial holder for Mitre Mining Corporation Limited (ASX: MMC).

Regards

Ken Liu Compliance Manager

Encl.

605 Page 1 of 2 15 July 2001

# Form 605

## Corporations Act 2001 Section 671B

# Notice of ceasing to be a substantial holder

To Company Name/Scheme	Mitre Mining Corporation Limited (ASX:MMC)
A CNI/A DCNI	DCM 645 579 454

ACN/ARSN ACN 645 578 454

### 1. Details of substantial holder (1)

Name Tribeca Investment Partners Pty Ltd

ACN 080 430 100 ACN/ARSN (if applicable)

The holder ceased to be a substantial holder on 05/07/2024 The previous notice was given to the company on 22/02/2024 The previous notice was dated 22/02/2024

## 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
Annexure					
A					

### 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Tribeca Investment Partners Pty Ltd	Level 23, 1 O'Connell Street, Sydney NSW 2000

# **Signature**

Compliance Manager print name Ken Liu capacity

date 08/07/2024 sign here

#### **DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

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This is Annexure A of 1 page referred to in Form 605 Notice of ceasing to be a substantial holder.

08-July-2024

Authorised signatory Ken Liu

2. Changes in relevant	interests						
Date of change	Person whose relevant interest changed	Nature of change		leration given in Class and Number of securities			Persons votes affected
09-May-24		Participation in placement	AUD	539,990	Ord	1,199,978	1,199,978
21-May-24	1	On-market sell	AUD	7,592	Ord	9,647	- 9,647
21-May-24	1	On-market sell	AUD	27,206	Ord	34,569	- 34,569
21-May-24	1	On-market sell	AUD	14,644	Ord	18,607	- 18,607
22-May-24	]	On-market sell	AUD	2,794	Ord	3,854	- 3,854
22-May-24	Tribeca Investment Partners Pty Ltd	On-market sell	AUD	9,987	Ord	13,775	- 13,775
22-May-24	Power to control the exercise of a right	On-market sell	AUD	5,344	Ord	7,371	- 7,371
04-Jun-24	to vote attached to securities and / or	On-market sell	AUD	17,941	Ord	27,551	- 27,551
04-Jun-24	the power to dispose of securities as	On-market sell	AUD	5,019	Ord	7,707	- 7,707
04-Jun-24	Investment Manager	On-market sell	AUD	9,600	Ord	14,742	- 14,742
05-Jun-24	1	On-market sell	AUD	24,101	Ord	38,530	- 38,530
05-Jun-24	1	On-market sell	AUD	86,169	Ord	137,760	- 137,760
05-Jun-24	1	On-market sell	AUD	46,106	Ord	73,710	- 73,710
05-Jul-24	1	Dilution due to share issue	N/A		N/A		
	1						

Date