

Tribeca Investment Partners Pty Ltd
Level 23, 1 O'Connell Street
Sydney NSW 2000
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www.tribecaip.com.au
ABN 64 080 430 100 AFSL 239070

To: *Company Announcement*

Organisation: *ASX*

Fax: *1300 135 638*

From: *Ken Liu*

Pages: *4 (Including cover sheet)*

Date: *08 July 2024*

Re: **Notice of ceasing to be a substantial holder**

Message:

Please find attached Notice of ceasing to be a substantial holder for Mitre Mining Corporation Limited (ASX: MMC).

Regards

Ken Liu
Compliance Manager

Encl.

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

| | |
|------------------------|--|
| To Company Name/Scheme | Mitre Mining Corporation Limited (ASX:MMC) |
| ACN/ARSN | ACN 645 578 454 |

1. Details of substantial holder (1)

| | |
|--------------------------|-------------------------------------|
| Name | Tribeca Investment Partners Pty Ltd |
| ACN/ARSN (if applicable) | ACN 080 430 100 |

The holder ceased to be a substantial holder on 05/07/2024
The previous notice was given to the company on 22/02/2024
The previous notice was dated 22/02/2024

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (4) | Consideration given in relation to change (5) | Class (6) and number of securities affected | Person's votes affected |
|----------------|--|----------------------|---|---|-------------------------|
| Annexure A | | | | | |
| | | | | | |

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:


| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A | |
| | |

4. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|-------------------------------------|---|
| Tribeca Investment Partners Pty Ltd | Level 23, 1 O'Connell Street, Sydney NSW 2000 |
| | |

Signature

| | | | |
|------------|---|----------|--------------------|
| print name | Ken Liu | capacity | Compliance Manager |
| sign here |  | date | 08/07/2024 |


DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
 - (6) The voting shares of a company constitute one class unless divided into separate classes.
 - (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
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This is Annexure A of 1 page referred to in Form 605 Notice of ceasing to be a substantial holder.


Authorised signatory
Ken Liu

08-July-2024
Date

| 2. Changes in relevant interests | | | | | |
|----------------------------------|--|-----------------------------|---|--------------------------------|------------------------|
| Date of change | Person whose relevant interest changed | Nature of change | Consideration given in realtion to change | Class and Number of securities | Persons votes affected |
| 09-May-24 | Tribeca Investment Partners Pty Ltd Power to control the exercise of a right to vote attached to securities and / or the power to dispose of securities as Investment Manager | Participation in placement | AUD 539,990 | Ord 1,199,978 | 1,199,978 |
| 21-May-24 | | On-market sell | AUD 7,592 | Ord 9,647 | - 9,647 |
| 21-May-24 | | On-market sell | AUD 27,206 | Ord 34,569 | - 34,569 |
| 21-May-24 | | On-market sell | AUD 14,644 | Ord 18,607 | - 18,607 |
| 22-May-24 | | On-market sell | AUD 2,794 | Ord 3,854 | - 3,854 |
| 22-May-24 | | On-market sell | AUD 9,987 | Ord 13,775 | - 13,775 |
| 22-May-24 | | On-market sell | AUD 5,344 | Ord 7,371 | - 7,371 |
| 04-Jun-24 | | On-market sell | AUD 17,941 | Ord 27,551 | - 27,551 |
| 04-Jun-24 | | On-market sell | AUD 5,019 | Ord 7,707 | - 7,707 |
| 04-Jun-24 | | On-market sell | AUD 9,600 | Ord 14,742 | - 14,742 |
| 05-Jun-24 | | On-market sell | AUD 24,101 | Ord 38,530 | - 38,530 |
| 05-Jun-24 | | On-market sell | AUD 86,169 | Ord 137,760 | - 137,760 |
| 05-Jun-24 | | On-market sell | AUD 46,106 | Ord 73,710 | - 73,710 |
| 05-Jul-24 | | Dilution due to share issue | N/A | N/A | |
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