



Announcement Summary

Entity name

MOAB MINERALS LIMITED

Date of this announcement

Tuesday July 09, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
MOMAA	PERFORMANCE RIGHTS	163,702,356	05/07/2024
New class - code to be confirmed	Unlisted Options (\$0.016 expiring 4 July 2027)	20,462,793	05/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MOAB MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

92009147924

1.3 ASX issuer code

MOM

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/7/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

12-Mar-2024 10:00

Announcement Title

New - Proposed issue of securities - MOM

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

5/7/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

20,462,793

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Acquisition of Linx Resources (refer ASX announcement 12 March 2024)

ASX +security code and description

MOMAA : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

5/7/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

81,851,178 vest upon the achievement of Milestone 1 hurdles and 81,851,178 vest upon the achievement of Milestone 2 hurdles. Refer to ASX announcement 12 March 2024 for further details on the vesting conditions.



Issue details

Number of +securities

163,702,356

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Acquisition of Linx Resources (refer ASX announcement 12 March 2024)



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options (\$0.016 expiring 4 July 2027)

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

5/7/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01600000

Expiry date

4/7/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

MOM : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

20,462,793



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MOM : ORDINARY FULLY PAID	711,963,060

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MOMAF : ORDINARY FULLY PAID RESTRICTED	15,000,009
MOMAG : OPTION EXPIRING 09-SEP-2025 EX \$0.03	19,999,994
MOMAH : OPTION EXPIRING 21-SEP-2025 RESTRICTED	64,000,006
MOMAA : PERFORMANCE RIGHTS	253,702,356
New class - code to be confirmed : Unlisted Options (\$0.016 expiring 4 July 2027)	20,462,793