

## QUARTERLY ACTIVITIES REPORT

### FOR THE QUARTER ENDING 30TH JUNE 2024

Aurumin Limited (ASX: AUN) ("Aurumin" or the "Company") is pleased to provide an overview of activities for the quarter ending 30<sup>th</sup> June 2024 ("Quarter" or the "Reporting Period") and accompanying Appendix 5B.

#### Highlights

##### April Sandstone Drilling Campaign <sup>7, 8, 11, 12</sup>

###### Plum Pudding Extensional Drilling:

- SN\_XP\_RC\_24\_0036      **18m @ 25.80g/t Au** from 30m (including 2m unexpected void @ 0.0g/t)
  - including              **2m @ 215.20g/t Au** from 43m
  - and                      **7m @ 1.48g/t Au** from 71m

###### Mt Klempt South - New Target:

- SN\_XP\_RC\_24\_0006      **2m @ 11.02g/t Au** from 16m
  - and                      **1m @ 1.20g/t Au** from 22m
  - and                      **2m @ 1.24g/t Au** from 34m
- SN\_XP\_RC\_24\_0002      **3m @ 1.26g/t Au** from 51m
- SN\_XP\_RC\_24\_0007      **2m @ 3.69g/t Au** from 44m

###### Two Mile Hill West - New Target:

- SN\_XP\_RC\_24\_0018      **1m @ 3.87g/t Au** from 71m
  - and                      **3m @ 2.19g/t Au** from 77m

###### Old Town Trend - New Target:

- SN\_XP\_RC\_24\_0010      **2m @ 3.44g/t Au** from 37m
  - and                      **2m @ 1.03g/t Au** from 45m

##### Mt Palmer Divestment <sup>6</sup>

- Binding Term Sheet (Agreement) with Kula Gold Limited (ASX: KGD) (Kula), for Kula to acquire the Mt Palmer Project (tenements M77/406, E77/2210, E77/2423, E77/2668)
- Aurumin to receive \$250,000, in shares or cash at Kula's option, upon Completion for Kula to acquire a 51% interest in the Tenements and Mining Information. Kula to spend \$1,000,000 to earn a further 29% interest over 3 years; thereafter spending will be pro rata or Aurumin will dilute to a 1% royalty

##### Sandstone Footprint Further Increased <sup>9</sup>

- Agreement to acquire a further 5 Exploration Tenements at Central Sandstone Project

##### Aurumin's Managing Director, Brad Valiukas, commented on the quarter:

*"We have had a very strong quarter. RC Drilling was started and completed, with assays confirming significant results at four out of seven new targets and returning a **bonanza result** from extensional drilling at **Plum Pudding**, with a **top assay of 344g/t Au**. Combined with soil sampling and tenements granting, we have no shortage of prospective drilling targets.*

*"During the quarter we also announced our final planned divestment in the Southern Cross area, with the sale of a 51% interest in the Mt Palmer Project to Kula and a further earn in by Kula to 80%. Subject to successful completions, Aurumin will be positioned with a 20% interest in the Mt Palmer JV, a royalty on the Mt Dimer mining tenements for gold and silver with Beacon Minerals and the potential future royalty on the Mt Dimer exploration tenements with MinRes.*

*We are focussed on generating the critical mass required for future production at our Sandstone Operations, targeting additional open pit material to support an operational restart. This next round of drilling will look to expand the existing Resource at Plum Pudding, flesh-out some of the confirmed new targets on the mining leases and step further afield to the Birrigrin Project and Dandaraga prospect, targeting some potential higher-grade sweeteners."*

## CENTRAL SANDSTONE PROJECT

### April Sandstone Drilling Campaign 7, 8, 11, 12

#### Plum Pudding

The Plum Pudding Resource is located 800m west of the Sandstone Processing Plant footprint and 3km west of the Ridge and McClaren deposits. At Plum Pudding there are limited laterite workings, an existing resource of 14,100oz and likely some minor underground workings, identified in the April drilling campaign.

#### Completed Work and Interpretation

The recent drilling at Plum Pudding successfully extended and confirmed that the resource remains open on the margins, with an outstanding result of 18m @ 25.80g/t Au from 30m and 7m @ 1.48g/t Au from 71m (Figure 1 and Figure 2).

Mineralisation at Plum Pudding occurs as a sub-vertical zone of stockwork quartz veining within sheared ultramafic rocks. The bonanza grade intercept may represent a localised sub-horizontal supergene enrichment, potentially from a hitherto unidentified sub-vertical structure. Gold mineralisation was observed to persist in stockwork veining from the oxide into fresh ultramafic rock.

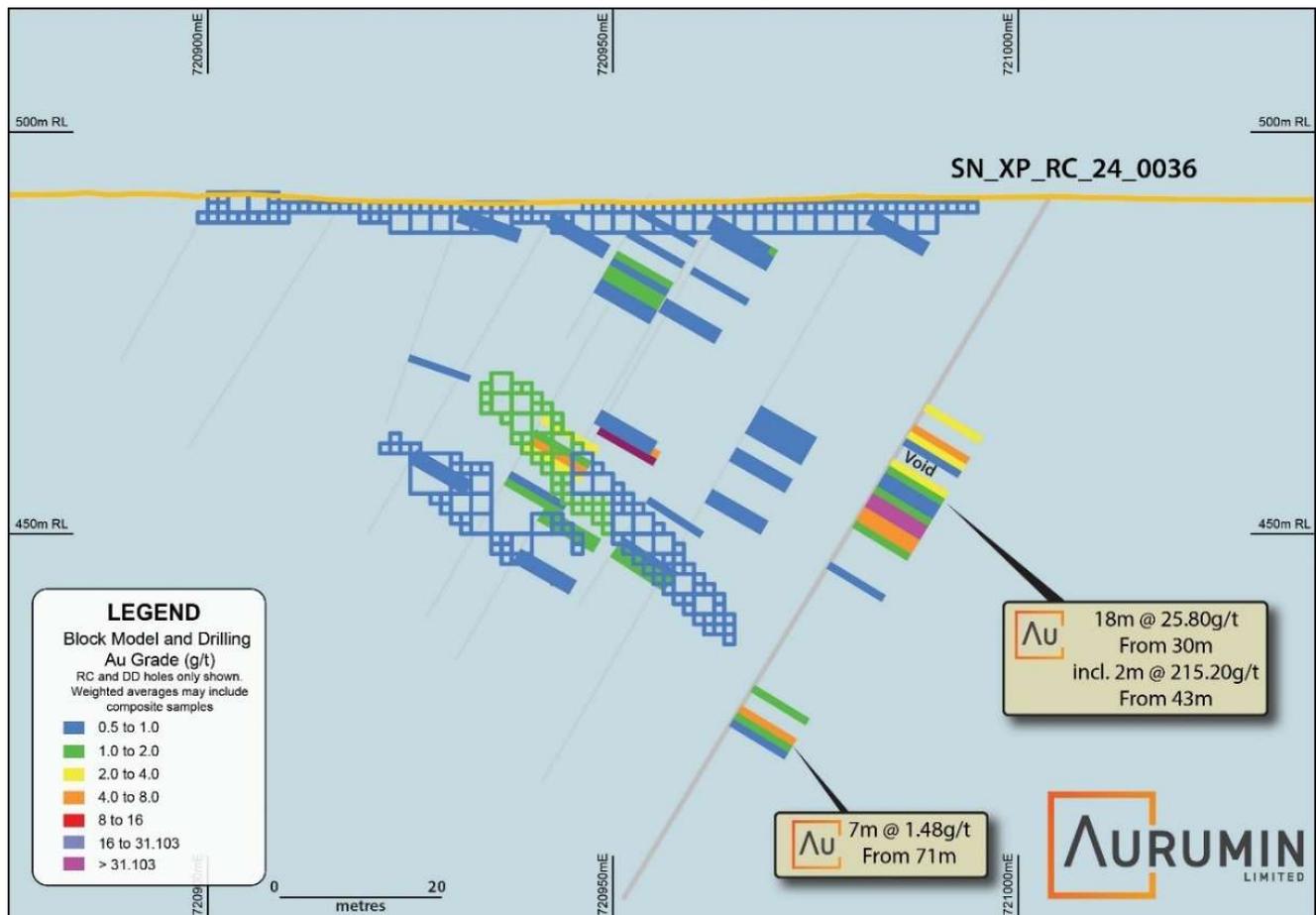


Figure 1 – SN\_XP\_RC\_24\_0036 with assays. 20m window, block model clipped to section; looking north on 6889831mN.

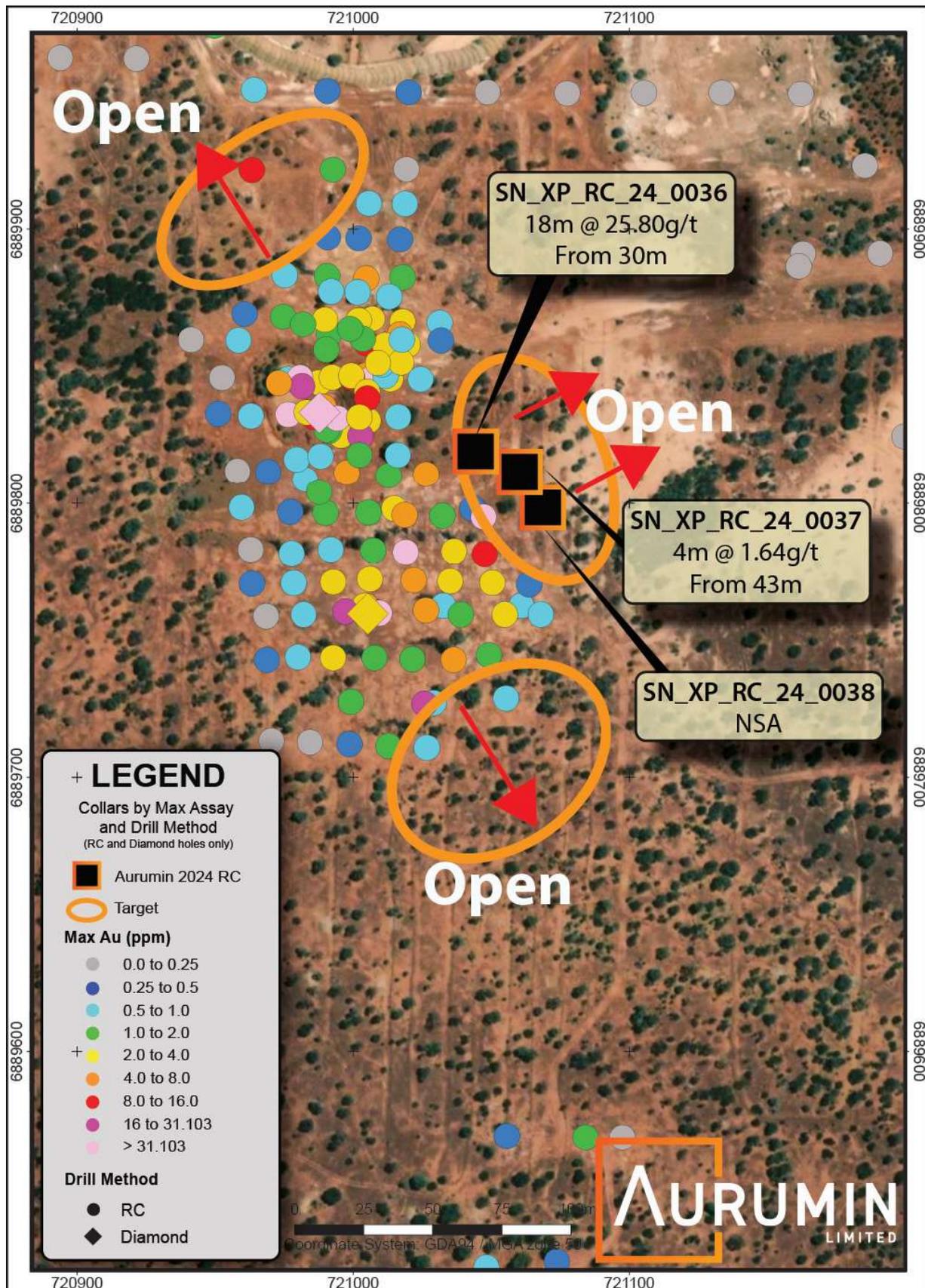


Figure 2 – Plan View of Plum Pudding Drilling

**Mt Klempt South**

The Mt Klempt South target area is located 1.5km east of the Sandstone Processing Plant footprint and 0.5km west of the Ridge and McClaren deposits. Aurumin’s 2022 Auger programme confirmed a strong gold anomaly, which coincides with areas of extensive prospector activity and some shallow historical workings.

**Completed Work and Interpretation**

The April programme of 6 holes at Mt Klempt South was designed to test for shear type mineralisation and potential relationships to interpreted intrusive bodies. The area has been historically mined by scraping with further pushing and detecting by generations of prospectors. There are several shallow workings preserved however the bulk of activity appears to have terminated at the extensive hard cap.

Four of the six holes from the April drilling campaign returned intersections consistent with structurally controlled mineralisation. Critically the mineralisation identified is below the hard cap and alluvial signatures that swamp the area. Mineralisation appears to be associated with quartz veining and shearing and has potentially identified subparallel high-grade structures over a strike of 160m at shallow depths.

Highlights from the April drilling campaign include 2m @ 11.02g/t Au from 16m (SN\_XP\_RC\_24\_0006), 2m @ 3.69g/t Au from 44m (SN\_XP\_RC\_24\_0007) and 3m @ 1.26g/t Au from 51m (SN\_XP\_RC\_24\_0002) (Figure 3).

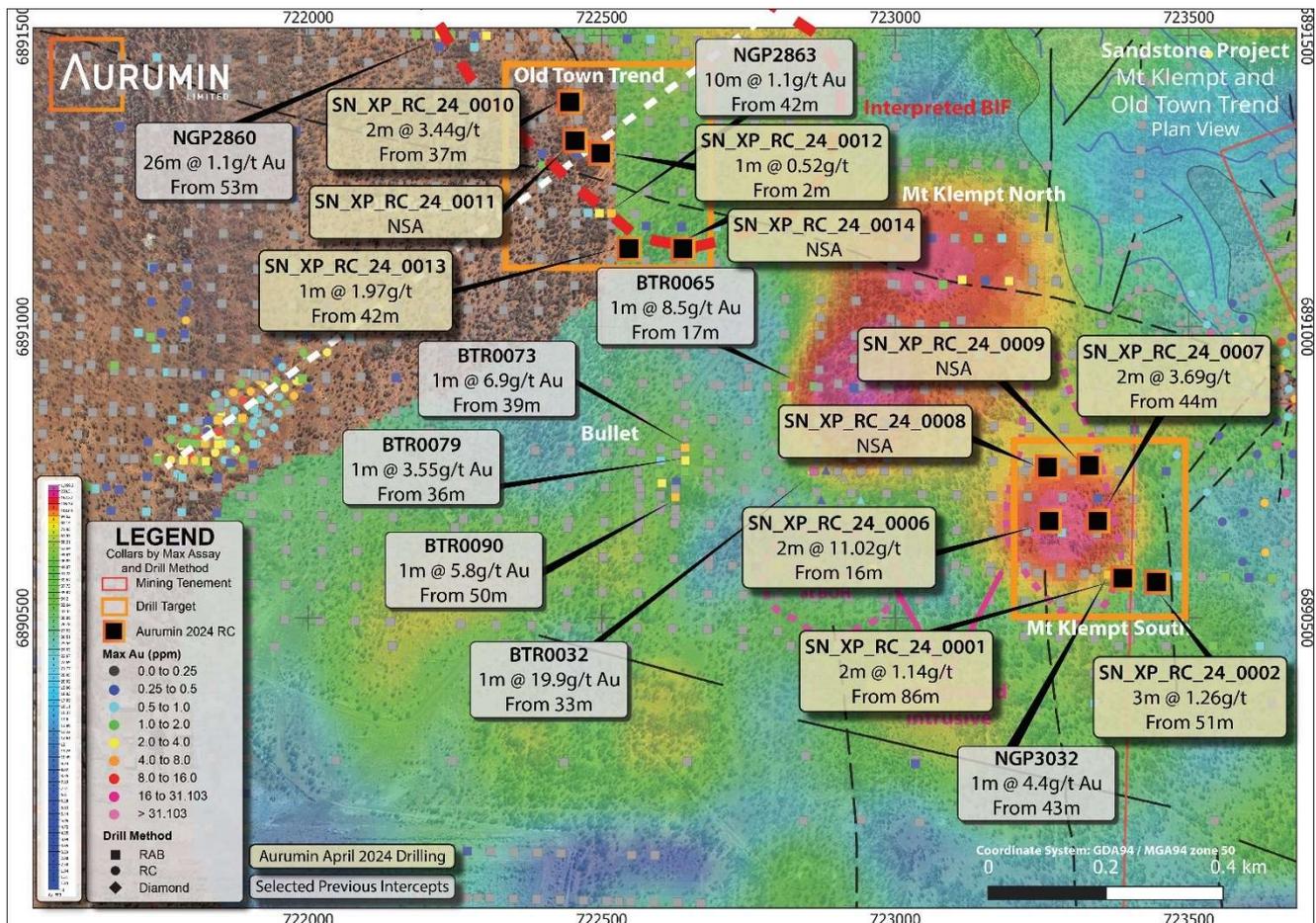


Figure 3 – Old Town Trend and Mt Klempt South Drilling Results Over Gridded Auger Gold Geochemistry.

**Old Town Trend**

The Old Town Trend Target was identified in Aurumin's 2022 auger geochemical programme. The target represents the intersection of the projection of the ENE striking mineralised trend that hosts the Old Town Well Resource and southeast striking stratigraphy. A low west-northwest striking fault has been interpreted to run through the area.

**Completed Work and Interpretation**

Several positions were drilled in the April campaign. Quartz veining was intercepted in all holes, with the best results received from SN\_XP\_RC\_24\_0010 which returned 2m @ 3.44g/t Au from 37m and 2m @ 1.03g/t Au from 45m. Hole SN\_XP\_RC\_24\_0013 also returned 1m @ 1.97g/t Au from 42m (Figure 3).

Drill hole SN\_XP\_RC\_24\_0010 is the most northerly of the holes drilled, and the hole most closely targeting the projected trend of the inferred Old Town Well structure. Results were closely associated with massive quartz veining suggesting a structural component and were consistent with historical RAB drilling approximately 150m to the southeast which included 10m @ 1.1g/t Au (NGP2863) and 26m @ 1.1g/t Au (NGP2860). A further 200m to the northwest of this intercept historical RAB drilling has returned similar shallow but wide intercepts 26m @ 1.1g/t Au (NGP2860). The drilling at Old Town Trend has highlighted a 400m prospective corridor striking northwest southeast.

**Two Mile Hill West**

Two Mile West is an interpreted extension of the BIF that hosts the Shillington deposit and is located 800m directly west of the Two Mile Hill open pit.

**Completed Work and Interpretation**

Drilling at Two Mile Hill West was designed to test a 400m broadly defined north-northwest trending structural corridor, interpreted to host several north striking faults that represent potential gold feeder structures to multiple BIF horizons, and a resultant 600m gold in soil anomaly in the target area.

Final results from the April drilling campaign include 3m @ 2.19g/t Au from 77m and 6m @ 0.68g/t Au from 89m (SN\_XP\_RC\_24\_0018) surrounding completely clay altered zones within the BIF and mafic succession. The localised clay zones may represent the inferred structural features (Figure 4).

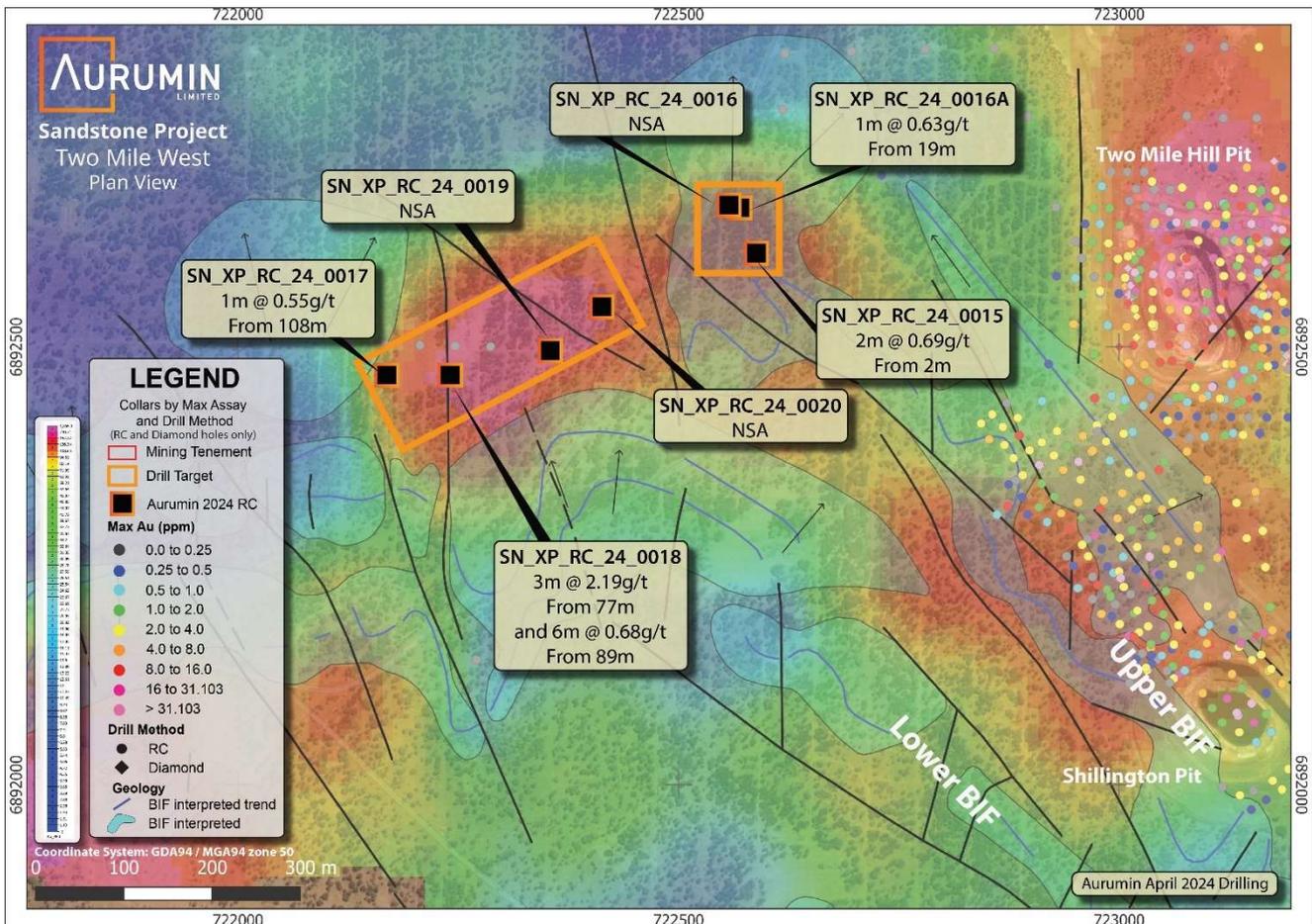


Figure 4 – Two Mile Hill West Drilling Results Over Gridded Auger Gold Geochemistry.

### Targets and Planned Work <sup>12</sup>

Subsequent to the end of the quarter Aurumin announced its plans for a drill programme that will follow up on these results as well and look to expand the existing Resource at Plum Pudding and flesh-out some of the confirmed new targets on the mining leases, as reported above.

Additionally the drill programme will step further afield to regional projects and prospects for the first time for Aurumin at Sandstone Operations. Drilling will extend to the Birrigrin Project and Dandaraga prospect areas and test Aurumin generated UltraFine soil targets on E57/1140.

The drilling will be split across RC and Air Core programmes with approximately 35 holes and 3,000m across 6 areas planned for RC and 75 holes and 5,000m across 3 areas planned for Air Core.

Greater detail of the targets to be drilled, and Aurumin’s ongoing exploration plans can be found in ASX release dated 02/07/2024.

## **E57/1140 UltraFine Soil Results <sup>12</sup>**

Tenement E57/1140 is located 3.5km to the west of the Central Sandstone mining leases. In the southern end of the lease the geology is characterised by a north-northeast striking mafic volcanic sequence surrounding a series of narrow BIF, and dolerite/gabbro with a known, approximately bedding conformable, felsic intrusive. The stratigraphy is crosscut in places by northwest striking faults generating prospective cross cutting structural controls. In the north of the tenement the geology folds through ~40 degrees.

### **Completed Work and Interpretation**

Ultrafine soil geochemistry results for the southern portion of tenement E57/1140 have been returned. Aurumin previously reported results for the northern portion of the tenement with several prospective areas identified (see ASX announcement 30/01/2023).

These new results were collected on a 100 by 200m spaced grid on east-west lines. The results have highlighted a number of additional prospective anomalies that are coincident with structural and stratigraphic targets. The targets are sited west and north of the previously mined Bulchina open pit (Figure 5).

The Secret South area is a strong gold anomaly that traces the trend of a felsic intrusive striking SSW on the eastern edge of the greenstone belt flanking Sandstone. Historical drilling on this unit includes high grade intercepts from RAB drilling including 9m @ 10.5g/t Au (DBP0757), 5m @ 65.4g/t Au (DBP0778) and 3m @ 0.81g/t Au (DBP0785) (See WAMEX A56581). Grades appear to be localised where northwest striking camp scale structures intersect and displace stratigraphy.

Target 2A corresponds to a strong gold and arsenic anomaly at the intersection of interpreted structural features which displace prospective stratigraphy. The faulting potentially creates the opportunity for an area of increased fluid flow through an area of banded iron that may be thickened by faulting and folding locally.

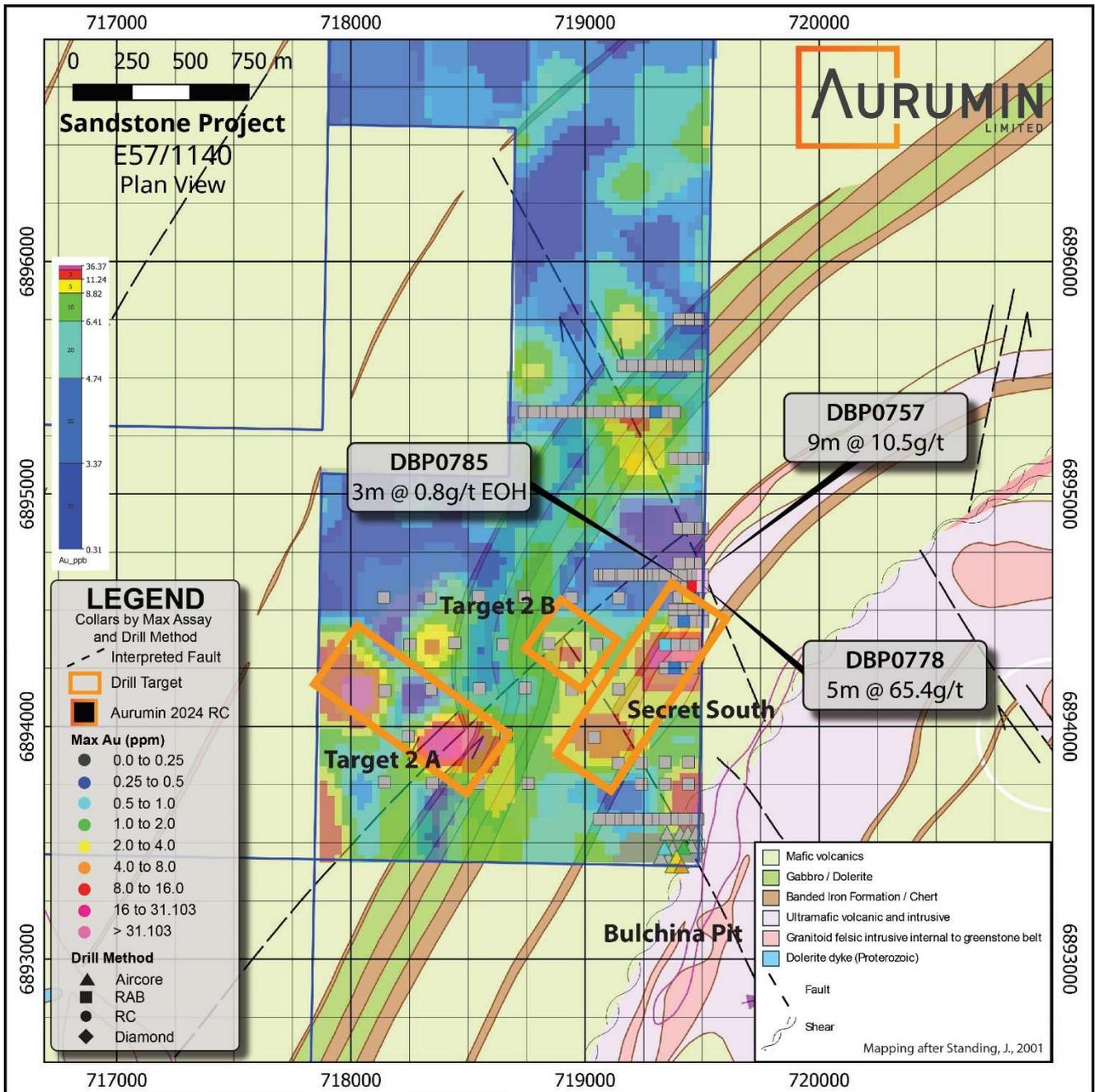


Figure 5. Newly returned Ultrafine Soil results (Au) Showing New Geochemical, Structural and Lithological Targets Over Interpreted Geology (after Standing, J., 2001).

### Sandstone Footprint Further Increased <sup>9</sup>

During the quarter Aurumin acquired an additional 5 tenements, further solidifying its position at its flagship asset. The tenements cover 60km<sup>2</sup> of Youanmi Terrane Greenstone in the Sandstone (Figure 6).

#### Existing Targets and Prospectivity

- Existing targets on tenements, including historical workings and mineralisation trends
- Good Hope deposit mined at 29t @ 23.17g/t Au in early 1900s
- Footprint consolidated and extended directly north of the mining leases holding the Company’s 881koz Central Sandstone resource

#### Key terms of the acquisition

- \$130,000 cash
- 4.5M Aurumin Limited shares at a deemed issue price of \$0.04

The tenements, E57/1279, E57/1296, E571315, E571317 and E571360 were acquired from a syndicate of private holders.

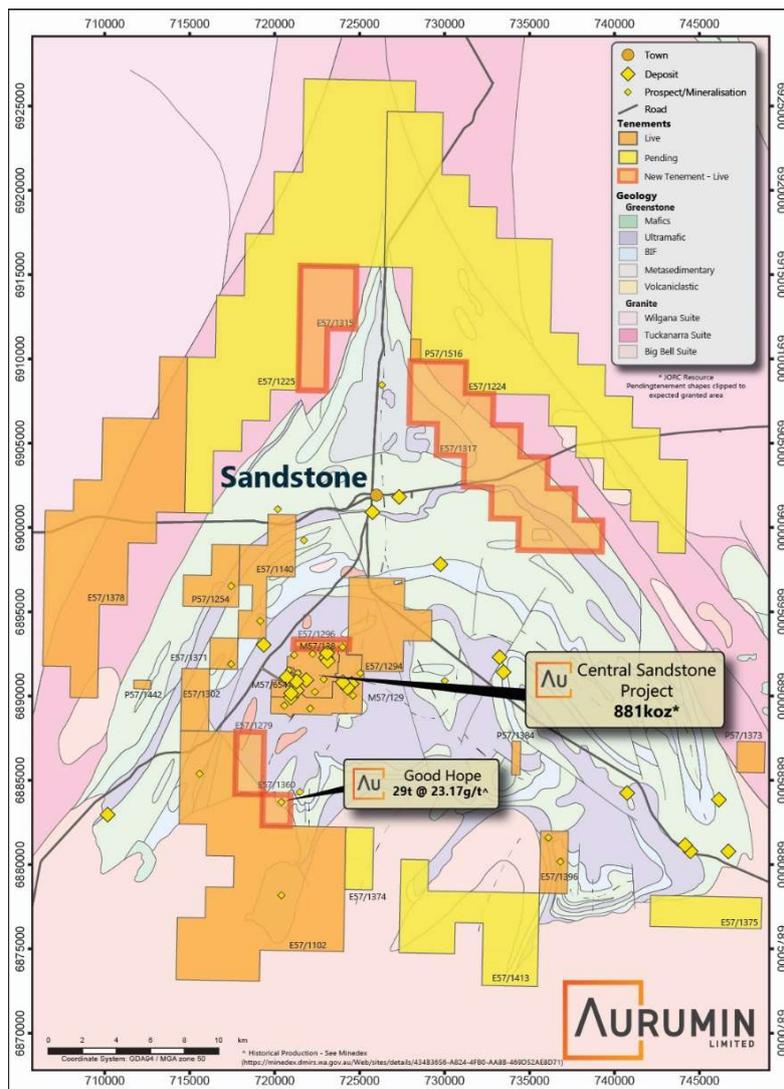


Figure 6 – Central Sandstone Project with newly acquired tenements.

## **MT PALMER PROJECT**

### **Mt Palmer Divestment <sup>6</sup>**

During the quarter Aurumin entered into a Binding Term Sheet (Agreement) with Kula Gold Limited (ASX: KGD) (Kula), for Kula to acquire the Mt Palmer Project (tenements M77/406, E77/2210, E77/2423, E77/2668, P77/4527 (added by agreement)).

Key Terms of Agreement included:

- Aurumin to receive \$250,000, in shares or cash at Kula's option, upon Completion for Kula to acquire a 51% interest in the Tenements and Mining Information
- Kula to spend \$1,000,000 to earn a further 29% interest over 3 years; thereafter spending will be prorate or Aurumin will dilute
- Aurumin's equity position will convert to a 1% gross royalty if it dilutes to less than 10%.
- If Kula elects not to proceed with the Stage 2 Earn-In, or does not satisfy the Stage 2 Earn-In Interest Condition within the 3 year period Aurumin shall be able, at its sole discretion, to purchase back a 2% Joint Venture Percentage Share in the Tenements for AU\$1.00
- Kula to be responsible for maintaining tenements in good standing

Conditions Precedent to Agreement include:

- Kula completing due diligence to its satisfaction
- Kula obtaining all approvals under the Listing Rules for the Acquisition; and
- The parties obtaining all approvals required under the Mining Act.

If the Condition Precedents are not satisfied by 19 July 2024 (varied by agreement) then a Party not in default of their obligations under the Agreement may terminate the Agreement by written notice to the other Party.

## **MT DIMER PROJECT**

Aurumin continued work towards completion of the sale of iron ore rights to MinRes for a combination of upfront and milestone cash payments and a \$1/t royalty (See ASX 24/11/2023). Vesting of the final tenements as a Condition Precedent is expected this quarter. Minor on ground works (flora survey) were undertaken in advance of completion.

## **CORPORATE**

### **Closing Cash Position**

Aurumin's closing cash position was \$0.919M at the end of the quarter.

### **Related Party Payments**

During the quarter, the Company made payments of \$143,000 to related parties and their associates. These payments relate to the existing remuneration agreements for the Executive and Non-Executive Directors, and payments for accounting and Company Secretary services to a Company associated with a Director.

### **General Meeting <sup>10</sup>**

Aurumin held a General Meeting. All resolutions were passed by a poll, including director participation in the March capital raise which was subject to shareholder approval.

## ABOUT AURUMIN

### Projects

Aurumin Limited is an ASX-listed mineral exploration Company focused on the Sandstone region in Western Australia.

The **Sandstone Gold Operations** were cornerstone by the acquisition of the **Central Sandstone Gold Project** by the Company in early 2022.

- The **Central Sandstone Gold Project** comprises an **881,300 ounce gold mineral resource**, significant project infrastructure and an expanding tenement footprint where the Company aims to support a gold mining operation in the future.<sup>2,3</sup>
- The Company's **Johnson Range Project** has a Mineral Resource of **64,700 ounces at a grade of 2.51g/t Au**, located midway between Southern Cross and Sandstone.<sup>1</sup>
- The **Birrigrin Project** area was added in late 2022 and is 70km north of the Central Sandstone Gold Project. The Project has 39 mapped shafts dating to the early 1900s with **recorded production grades up to 196g/t Au**.

In addition to the Sandstone Gold Operations, the Company has a significant landholding at its **Southern Cross Operations**.

- Mt Dimer regionally has a substantial tenure footprint with gold and iron ore potential. The Company is currently working towards completion of the sale of iron ore rights to MinRes for a combination of upfront and milestone cash payments and a \$1/t royalty.<sup>4</sup>
- The **Mt Dimer Mining Tenements** have been divested to Beacon Minerals Limited. Historically the Mt Dimer Mining Tenements produced over 125,000 ounces of gold from open pit and underground production of approximately 600,000 tonnes @ 6.4g/t. Aurumin retains a 2% net smelter return royalty on gold production above 12,000 ounces and on all other minerals.<sup>5</sup>
- The Mt Palmer Project historically produced via open pit and underground methods, generating approximately 158,000 ounces of gold at an average grade of 15.9g/t. Aurumin has divested 51% of Mt Palmer to Kula Gold Limited, who can earn up to 80% by spending a\$1M over 3 years. Aurumin can dilute to a 1% royalty on all minerals.<sup>6</sup>

The Company is actively exploring its tenements and pursuing further acquisitions that complement its existing focus and create additional Shareholder value.

### Board

#### Piers Lewis

Non Executive Chairman

#### Brad Valiukas

Managing Director

#### Shaun Day

Non Executive Director

#### Daniel Raihani

Non Executive Director

### Capital Structure

453.4 million shares

176.5 million listed options

152.2 million unlisted options

ACN: 639 427 099



## RELEASE AND CONTACT INFORMATION

### Authorisation for release

The Aurumin Board has authorised this announcement for release.

### For further information, please contact

**Brad Valiukas**

**Managing Director**

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**Email:** [admin@aurumin.com.au](mailto:admin@aurumin.com.au)

**Website:** [www.aurumin.com.au](http://www.aurumin.com.au)

**Post:** PO Box 446, Subiaco WA 6904

### Subscribe for Announcements

To keep abreast of the Company's latest announcements and developments available to investors please subscribe to our mailing list at <https://aurumin.com.au/contact/>.

## REFERENCES

### ASX Announcements

- 1 25-Aug-21 64,700oz Johnson Range Mineral Resource Estimate
- 2 16-Dec-21 Aurumin To Acquire 784,000oz Au Sandstone Gold Project
- 3 31-Oct-22 Re-release - Sandstone Resource Increased to 946koz
- 4 24-Nov-23 Sale of Mt Dimer Iron Ore Rights
- 5 28-Dec-23 Sale of Mt Dimer Mining Tenements Completed; Material Reduction in Convertible Note & Placement Completed to Key Stakeholders
- 6 30-May-24 Mt Palmer Divestment
- 7 3-Apr-24 Drilling Commenced at Sandstone
- 8 15-Apr-24 First Pass Drilling on New Targets Completed
- 9 22-Apr-24 Sandstone Footprint Further Increased
- 10 23-Apr-24 Results of Meeting
- 11 28-Apr-24 DRILLING HITS 18m @ 25.8g/t Au AT PLUM PUDDING
- 12 02-Juk-24 Drilling Results, Soil Sampling Results and Drilling Plans

## COMPETENT PERSON STATEMENTS

The information in this release that relates to exploration results, data quality, geological interpretations and mineral resources for the Mt Dimer Gold and Silver Project were first released in the Company's announcements dated 8 December 2020, 22 December 2020, 27 January 2021, 8 March 2021, 22 April 2021, 1 September 2021, 3 November 2021, 17 December 2021, 27 April 2022, 18 October 2023 and 28 December 2023. The Company confirms that it is not aware of any new information or data that materially affects the information included in the announcements and confirms that all material assumptions and technical parameters underpinning the estimates in the relevant market announcements continue to apply and have not materially changed.

The information in this release that relates to exploration results, data quality, geological interpretations and mineral resources for the Mt Dimer Iron Ore Project were first released in the Company's announcement dated 11 February 2022 and 24 November 2023. The Company confirms that it is not aware of any new information or data that materially affects the information included in the announcements and confirms that all material assumptions and technical parameters underpinning the estimates in the relevant market announcements continue to apply and have not materially changed.

The information in this release that relates to exploration results, data quality, geological interpretations and mineral resources for the Mt Palmer Project were first released in the Company's announcements dated 3 June 21, 20 October 2021, 24 March 2022, 21 April 2022, 27 April 2022, 10 May 2022, 3 June 2022, 21 June 2023 and 3 November 2023. The Company confirms that it is not aware of any new information or data that materially affects the information included in the announcements and confirms that all material assumptions and technical parameters underpinning the estimates in the relevant market announcements continue to apply and have not materially changed.

The information in this release that relates to exploration results, data quality, geological interpretations and mineral resources for the Johnson Range Project were first released in the Company's announcement dated 25 August 2021. The Company confirms that it is not aware of any new information or data that materially affects the information included in the announcement and confirms that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed.

The information in this release that relates to exploration results, data quality, geological interpretations and mineral resources for the Central Sandstone Project were first released in the Company's announcements dated 16 December 2021, 25 March 2022, 28 April 2022, 2 May 2022, 9 June 2022, 21 June 2022, 11 July 2022, 11 August 2022, 26 August 2022, 5 September 2022, 12 September 2022, 6 October 2022, 31 October 2022, 25 November 2022, 30 January 2023, 23 May 23, 17 July 23, 27 November 2023, 3 January 2024, 3 April 2024, 15 April 2024, 22 April 2024 28 May 2024 and 02 July 2024 . The Company confirms that it is not aware of any new information or data that materially affects the information included in the announcements and confirms that all material assumptions and technical parameters underpinning the estimates in the relevant market announcements continue to apply and have not materially changed.

The information in this release that relates to exploration results, data quality, geological interpretations and mineral resources for the Birrigrin Project were first released in the Company's announcement dated 24 November 2022. The Company confirms that it is not aware of any new information or data that materially affects the information included in the announcements and confirms that all material assumptions and technical parameters underpinning the estimates in the relevant market announcements continue to apply and have not materially changed.

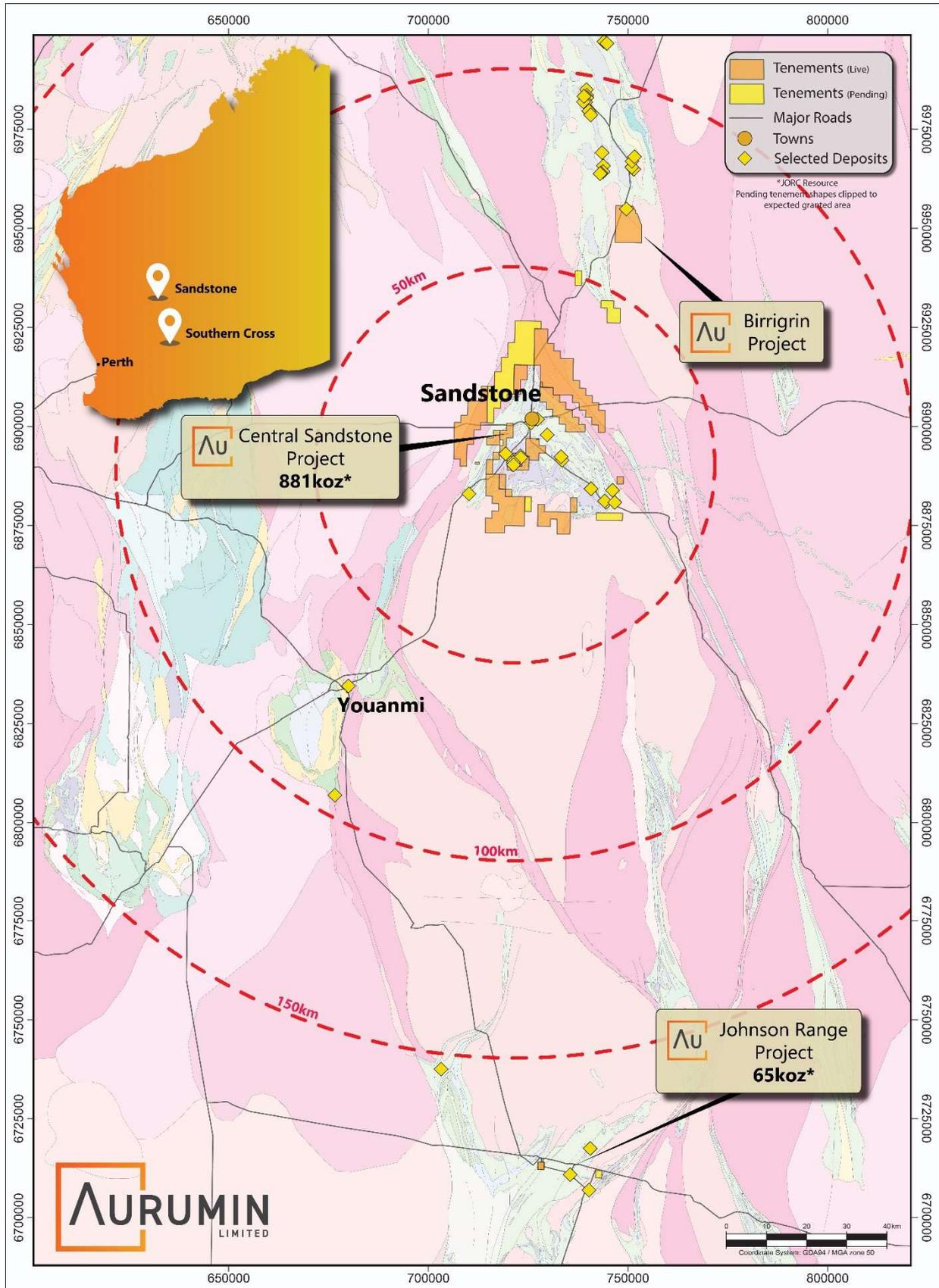
**Annexure A – Mineral Resource Table<sup>1 2 3</sup>**

Sandstone Operations Resources										
Deposit	Reported to Depth Below Surface	Indicated			Inferred			Total		
		Tonnes (kt)	Grade (g/t Au)	Au (oz)	Tonnes (kt)	Grade (g/t Au)	Au (oz)	Tonnes (kt)	Grade (g/t Au)	Au (oz)
<b>Central Sandstone Open Pit Deposits – Summary Mineral Resource Estimates (2012 JORC Code) at 0.5g/t cut-off*</b>										
Two Mile Hill	150m	1738	1.3	71,700	378	1.5	18,200	2116	1.3	89,900
Shillington	140m	1300	1.5	60,800	613	1.5	29,800	1913	1.5	90,600
Wirraminna	120m	300	1.3	12,100	280	1.1	9,700	580	1.2	21,800
Old Town Well	90m	282	1.0	8,800	68	0.6	1,400	351	0.9	10,100
Plum Pudding	70m	384	1.1	13,100	35	0.9	1,000	419	1.1	14,100
Eureka	85m	340	0.9	9,700	221	0.9	6,500	561	0.9	16,200
Twin Shafts	95m	149	1.0	4,700	37	0.7	900	186	0.9	5,600
Goat Farm	120m				398	1.0	13,200	398	1.0	13,200
McIntyre	60m	496	1.2	19,400	67	0.9	1,900	562	1.2	21,300
Ridge	75m	173	1.2	6,700	67	1.9	4,000	240	1.4	10,700
McClaren	80m	236	1.4	10,600	60	1.7	3,200	296	1.5	13,800
<b>Sandstone Open Pit Subtotal</b>		<b>5,398</b>	<b>1.3</b>	<b>217,600</b>	<b>2,223</b>	<b>1.3</b>	<b>89,800</b>	<b>7622</b>	<b>1.3</b>	<b>307,400</b>
<b>Central Sandstone Underground Deposits – Summary Mineral Resource Estimates (2012 JORC Code) at 0.73g/t cut-off*</b>										
Two Mile Hill Underground – Tonalite	from 150m to 560m				10,676	1.6	554,100	10,676	1.6	554,100
Two Mile Hill Underground – BIF	NA	48	6.8	10,400	105	2.8	9,400	153	2.8	19,800
<b>Sandstone Underground Subtotal</b>		<b>48</b>	<b>6.8</b>	<b>10,400</b>	<b>10,782</b>	<b>1.6</b>	<b>563,500</b>	<b>10,829</b>	<b>1.6</b>	<b>573,900</b>
<b>Johnson Range Open Pit Deposits – Summary Mineral Resource Estimates (2012 JORC Code) at 1.0g/t cut-off</b>										
Gwendolyn	100m				803	2.51	64,700	803	2.51	64,700
<b>Sandstone Operations Total</b>		<b>5,446</b>	<b>1.3</b>	<b>228,000</b>	<b>13,808</b>	<b>1.6</b>	<b>718,100</b>	<b>19,254</b>	<b>1.5</b>	<b>946,000</b>

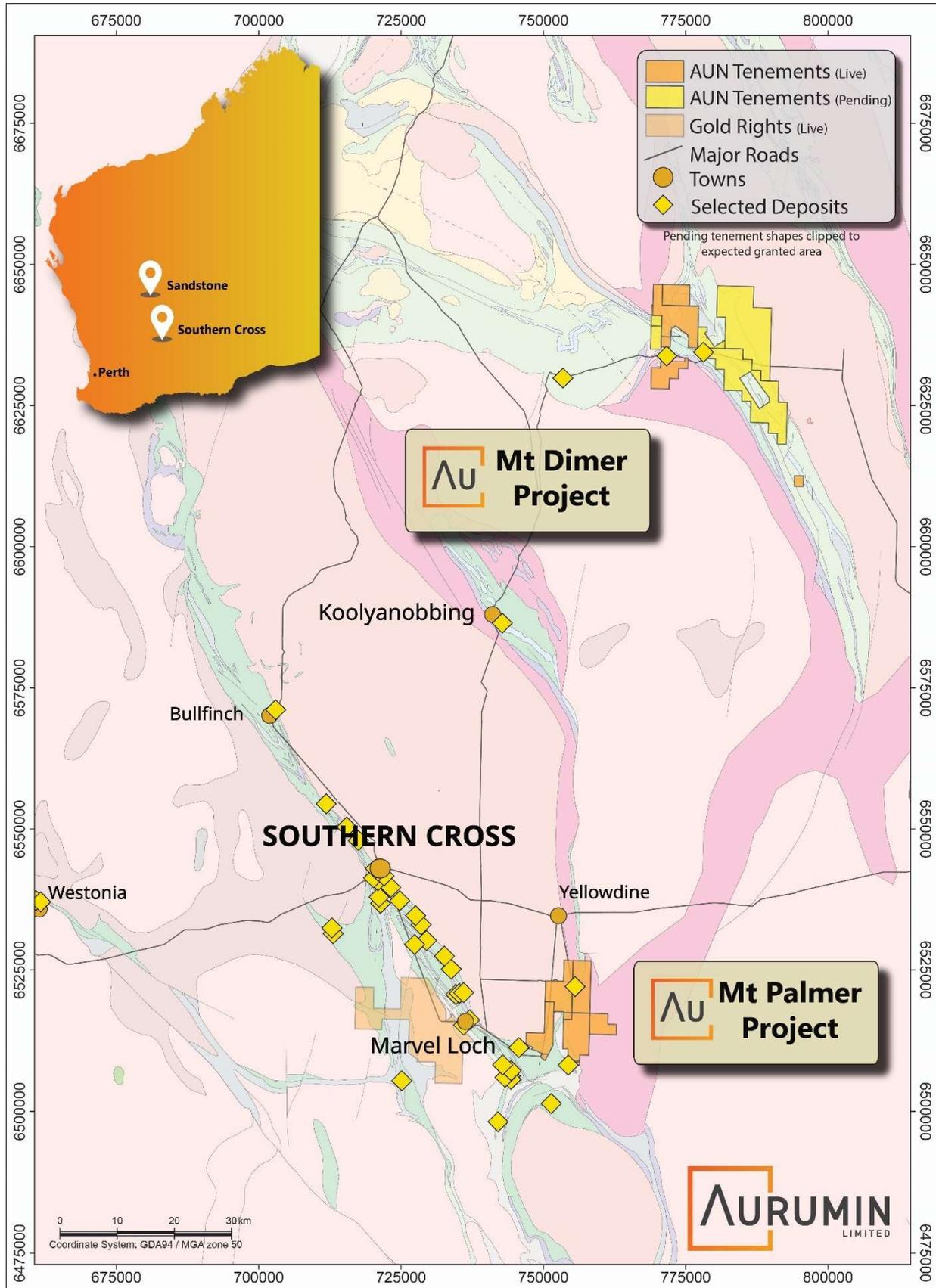
\*Data has been rounded to the nearest 1,000 tonnes, 0.1g/t and 100 ounces. Rounding variations may occur.

^Data has been rounded to the nearest 1,000 tonnes, 0.01g/t and 100 ounces. Rounding variations may occur.

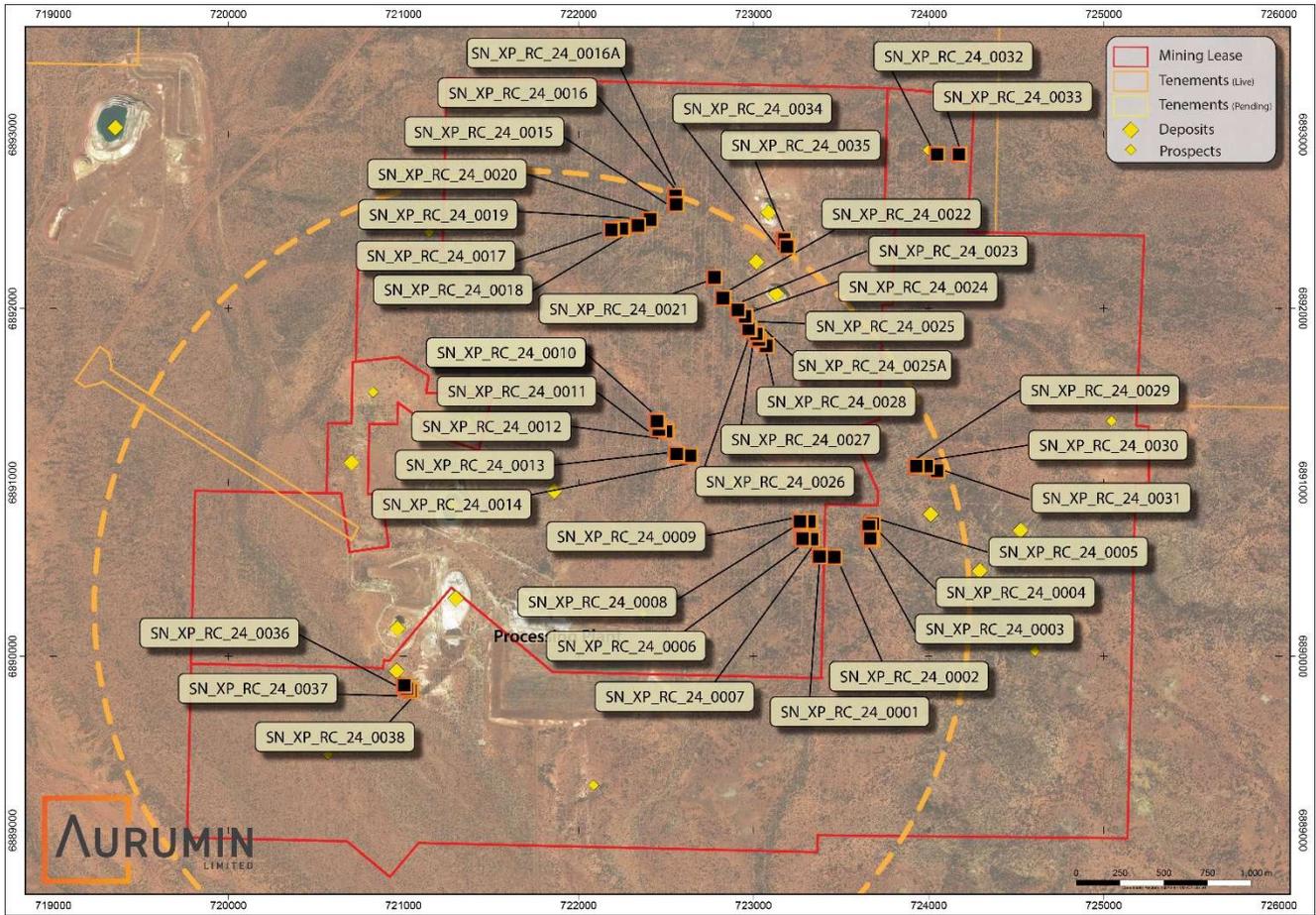
**Annexure B – Sandstone Operations Location Map**



**Annexure C – Southern Cross Operations Location Map**



**Annexure D – Aurumin April 2024 RC Drilling Collar Location Plan**



**Annexure E - Tenement Information (as of 03 July 2024)**

Tenement	Project Name	Status	Interest at Start of Quarter	Interest at End of Quarter	Other Information
E77/3113	JOHNSON RANGE	LIVE	0%	100%	
E77/2595	JOHNSON RANGE	LIVE	100%	100%	
G77/0119	JOHNSON RANGE	LIVE	100%	100%	
L77/0245	JOHNSON RANGE	LIVE	100%	100%	
L77/0247	JOHNSON RANGE	LIVE	100%	100%	
L77/0248	JOHNSON RANGE	LIVE	100%	100%	
M77/1263	JOHNSON RANGE	LIVE	100%	100%	
E77/3037	JOHNSON RANGE	PENDING	0%	0%	Subject to ballot - ballot pending
E77/3038	JOHNSON RANGE	PENDING	0%	0%	Subject to ballot - ballot pending
E77/2974	MT DIMER	LIVE	0%	100%	
E16/0623	MT DIMER	LIVE	100%	100%	
E77/2518	MT DIMER	LIVE	100%	100%	
E77/2560	MT DIMER	LIVE	100%	100%	
E77/2662	MT DIMER	LIVE	100%	100%	
P77/4576	MT DIMER	LIVE	100%	100%	
E77/2983	MT DIMER	PENDING	0%	0%	
E77/2985	MT DIMER	PENDING	0%	0%	
E77/2999	MT DIMER	PENDING	0%	0%	
E77/2210	MT PALMER	LIVE	100%	100%	
E77/2333	MT PALMER	LIVE	100%	100%	
E77/2423	MT PALMER	LIVE	100%	100%	
E77/2668	MT PALMER	LIVE	100%	100%	
E77/2680	MT PALMER	LIVE	100%	100%	
E77/2702	MT PALMER	LIVE	100%	100%	
M77/0406	MT PALMER	LIVE	100%	100%	
P77/4527	MT PALMER	LIVE	100%	100%	
P77/4604	MT PALMER	LIVE	100%	100%	
E77/2418	MT PALMER	LIVE	Gold rights only	100%	Tenement held by Bullfinch Metals Pty Ltd
E57/1396	SANDSTONE	LIVE	0%	100%	
L57/0067	SANDSTONE	LIVE	0%	100%	
E57/1279	SANDSTONE	LIVE	0%	100%	
E57/1296	SANDSTONE	LIVE	0%	100%	
E57/1315	SANDSTONE	LIVE	0%	100%	
E57/1317	SANDSTONE	LIVE	0%	100%	
E57/1360	SANDSTONE	LIVE	0%	100%	
E57/1224	SANDSTONE	LIVE	0%	100%	
E57/1413	SANDSTONE	LIVE	0%	100%	
E57/1102	SANDSTONE	LIVE	100%	100%	
E57/1140	SANDSTONE	LIVE	100%	100%	

Tenement	Project Name	Status	Interest at Start of Quarter	Interest at End of Quarter	Other Information
E57/1254	SANDSTONE	LIVE	100%	100%	
E57/1273	SANDSTONE	LIVE	100%	100%	
E57/1294	SANDSTONE	LIVE	100%	100%	
E57/1302	SANDSTONE	LIVE	100%	100%	
E57/1371	SANDSTONE	LIVE	100%	100%	
E57/1373	SANDSTONE	LIVE	100%	100%	
E57/1378	SANDSTONE	LIVE	100%	100%	
M57/0128	SANDSTONE	LIVE	100%	100%	
M57/0129	SANDSTONE	LIVE	100%	100%	
M57/0352	SANDSTONE	LIVE	100%	100%	
M57/0654	SANDSTONE	LIVE	100%	100%	
P57/1442	SANDSTONE	LIVE	100%	100%	
P57/1516	SANDSTONE	LIVE	100%	100%	
E57/1225	SANDSTONE	PENDING	0%	0%	
E57/1374	SANDSTONE	PENDING	0%	0%	
E57/1375	SANDSTONE	PENDING	0%	0%	
E57/1416	SANDSTONE	PENDING	0%	0%	
E57/1417	SANDSTONE	PENDING	0%	0%	

## Appendix 5B

### Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

Aurumin Limited

ABN

64 639 427 099

Quarter ended ("current quarter")

30 June 2024

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (12 months) \$A'000
<b>1.</b>	<b>Cash flows from operating activities</b>		
1.1	Receipts from customers	26	244
1.2	Payments for		
	(a) exploration & evaluation	(594)	(2,240)
	(b) development	-	-
	(c) production	-	-
	(d) staff costs	(29)	(243)
	(e) administration and corporate costs	(229)	(1,279)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	-	13
1.5	Interest and other costs of finance paid	-	-
1.6	Income taxes paid	-	-
1.7	Government grants and tax incentives	-	-
1.8	Other		
	- EIS Grant	-	113
	- GST	(21)	(274)
<b>1.9</b>	<b>Net cash from / (used in) operating activities</b>	<b>(847)</b>	<b>(3,666)</b>
<b>2.</b>	<b>Cash flows from investing activities</b>		
2.1	Payments to acquire:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) exploration & evaluation	(230)	(366)
	(e) investments	-	-

<b>Consolidated statement of cash flows</b>	<b>Current quarter \$A'000</b>	<b>Year to date (12 months) \$A'000</b>
(f) other non-current assets	-	-
<b>2.2 Proceeds from the disposal of:</b>		
(a) entities	-	3,850
(b) tenements	-	-
(c) property, plant and equipment	-	-
(d) investments	-	-
(e) other non-current assets	-	-
<b>2.3 Cash flows from loans to other entities</b>	-	-
<b>2.4 Dividends received (see note 3)</b>	-	-
<b>2.5 Other (provide details if material)</b>	-	-
<b>2.6 Net cash from / (used in) investing activities</b>	<b>(230)</b>	<b>3,484</b>

<b>3. Cash flows from financing activities</b>		
3.1 Proceeds from issues of equity securities (excluding convertible debt securities)	300	4,522
3.2 Proceeds from issue of convertible debt securities	-	-
3.3 Proceeds from exercise of options	1	1
3.4 Transaction costs related to issues of equity securities or convertible debt securities	-	(154)
3.5 Proceeds from borrowings	-	250
3.6 Repayment of borrowings	-	(5,184)
3.7 Transaction costs related to loans and borrowings	-	-
3.8 Dividends paid	-	-
3.9 Other	-	-
<b>3.10 Net cash from / (used in) financing activities</b>	<b>301</b>	<b>(315)</b>

<b>4. Net increase / (decrease) in cash and cash equivalents for the period</b>		
4.1 Cash and cash equivalents at beginning of period	1,695	1,416
4.2 Net cash from / (used in) operating activities (item 1.9 above)	(847)	(3,666)
4.3 Net cash from / (used in) investing activities (item 2.6 above)	(230)	3,484
4.4 Net cash from / (used in) financing activities (item 3.10 above)	301	(315)

## Mining exploration entity or oil and gas exploration entity quarterly cash flow report

<b>Consolidated statement of cash flows</b>		<b>Current quarter \$A'000</b>	<b>Year to date (12 months) \$A'000</b>
4.5	Effect of movement in exchange rates on cash held	-	-
<b>4.6</b>	<b>Cash and cash equivalents at end of period</b>	<b>919</b>	<b>919</b>

<b>5.</b>	<b>Reconciliation of cash and cash equivalents</b> at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	<b>Current quarter \$A'000</b>	<b>Previous quarter \$A'000</b>
5.1	Bank balances	919	1,695
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
<b>5.5</b>	<b>Cash and cash equivalents at end of quarter (should equal item 4.6 above)</b>	<b>919</b>	<b>1,695</b>

**6. Payments to related parties of the entity and their associates**

- 6.1 Aggregate amount of payments to related parties and their associates included in item 1
- 6.2 Aggregate amount of payments to related parties and their associates included in item 2

<b>Current quarter \$A'000</b>
143
-

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments

**7. Financing facilities**

*Note: the term "facility" includes all forms of financing arrangements available to the entity.*

*Add notes as necessary for an understanding of the sources of finance available to the entity.*

- 7.1 Loan facilities
- 7.2 Credit standby arrangements
- 7.3 Other (convertible debt securities)
- 7.4 **Total financing facilities**

<b>Total facility amount at quarter end \$A'000</b>	<b>Amount drawn at quarter end \$A'000</b>
-	-
-	-
-	-
-	-

**7.5 Unused financing facilities available at quarter end**

-

- 7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.

<b>8.</b>	<b>Estimated cash available for future operating activities</b>	<b>\$A'000</b>
8.1	Net cash from / (used in) operating activities (Item 1.9)	(847)
8.2	(Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	(230)
8.3	Total relevant outgoings (Item 8.1 + Item 8.2)	(1,077)
8.4	Cash and cash equivalents at quarter end (Item 4.6)	919
8.5	Unused finance facilities available at quarter end (Item 7.5)	-
8.6	Total available funding (Item 8.4 + Item 8.5)	919
8.7	<b>Estimated quarters of funding available (Item 8.6 divided by Item 8.3)</b>	<b>0.85</b>

8.8 If Item 8.7 is less than 2 quarters, please provide answers to the following questions:

1. Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?

Answer: No, the Company plans to manage its cash flow in line with its working capital position.

2. Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?

Answer: No, other than as previously disclosed in the ASX announcement dated 24 November 2023 regarding the sale of Mt Dimer Iron Ore Rights, that is subject to the completion of conditions precedent.

3. Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

Answer: Yes, based on the factors described in the above.

## Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date: 9 July 2024.....

Authorised by: By the Board.....  
(Name of body or officer authorising release – see note 4)

## Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.

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**Mining exploration entity or oil and gas exploration entity quarterly cash flow report**

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3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [*name of board committee – eg Audit and Risk Committee*]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.