

Part 1 - Entity and announcement details

1.1 Name of +Entity

PIEDMONT LITHIUM INC.

1.2 Registered Number Type ARBN

1.3 ASX issuer code PLL

1.4 The announcement is New announcement**1.5 Date of this announcement**9/7/2024 Registration Number 647286360



Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

June-2024

2.2a Number and class of all +CDIs issued over quoted +securities

ASX Security Code and Description		+CDI Ratio
PLL : CHESS DEPOSITARY INTERESTS 100:1		100:1
Total number of +CDIs issued over quoted +securities at end of statement month (A):	Total number of +CDIs issued over quoted +securities at end of previous month (B):	Net Difference (A-B) -4,591,900
412,442,900	417,034,800	
Reason for change:		

Net transfers of securities between CDIs and

as quoted / held on

Nasdaq Stock Market LLC

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

Common stock

2.2b Number and class of all +securities on issue over which +CDIs have not been issued

ASX Security Code and Description

PLLAM : ORDINARY FULLY PAID - NASDAQ

Total number of +securities at end of	Total number of +securities at end of	Net Difference (A-B)
statement month (A)	previous month (B)	45,919
15,246,987	15,201,068	-

Reason for change:

Net transfers of securities between CDIs and Common Stock (with each share of Common Stock equivalent to 100 CDIs)

ASX Security Code and Description

PLLAN : 100:1 CDI EQUIVALENT TO PLLAM

Total number of +securities at end of	Total number of +securities at end of	Net Difference (A-B)
statement month (A)	previous month (B)	4,591,900
1,524,698,700	1,520,106,800	

1,524,698,700

Reason for change:

Net transfers of securities between CDIs and Common Stock (with each share of Common Stock equivalent to 100 CDIs)

ASX Security Code and Description

PLLAO : RESTRICTED STOCK UNITS A

Total number of +securities at end of	Total number of +securities at end of	Net Difference (A-B)
statement month (A)	previous month (B)	0
235,801	235,801	



ASX Security Code and Description

PLLAL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of +securities at end of	Total number of +securities at end of	Net Difference (A-B)
statement month (A)	previous month (B)	0
421,984	421,984	-

ASX Security Code and Description

PLLAU : OPTION EXPIRING 19-MAY-2031 EX US\$65.00 A

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
27,827	27,827	-
ASX Security Code and Description		

PLLAA : PERFORMANCE RIGHTS

	Total number of +securities at end of	Net Difference (A-B)
statement month (A)	previous month (B)	0
171,697	171,697	