



Announcement Summary

Entity name

BRIGHTSTAR RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday July 10, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BTR	ORDINARY FULLY PAID	152,238,939	09/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

BRIGHTSTAR RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

100727491

**1.3 ASX issuer code**

BTR

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

10/7/2024



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
29-Apr-2024 19:06	Update - Update - Proposed issue of securities - BTR	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



### Placement Details

BTR : ORDINARY FULLY PAID

9/7/2024

### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

**Number of +securities to be quoted**

42,020,064

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Remaining shares to Linden Shareholders under the compulsory acquisition on the basis of 6.9 shares for every 1 Linden Share held. Shares to be held on trust by Linden Gold Alliance Limited.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.016000

**Any other information the entity wishes to provide about the +securities to be quoted**

Refer to Notice of General Meeting dated 17 April 2024

Refer to Bidder's Statement and First Supplementary Bidder's Statement released to ASX on 29 April and 13 May 2024, respectively.

**Number of +securities to be quoted**

110,218,875

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

SBM Debt Shares. Shares issued as consideration for settlement of Linden and SBM debt.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.023000

**Any other information the entity wishes to provide about the +securities to be quoted**





## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BTR : ORDINARY FULLY PAID	4,722,223,585

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BTRAAD : OPTION EXPIRING 04-AUG-2025 EX \$0.02	40,000,000
BTRAAE : OPTION EXPIRING 07-JUL-2026 EX \$0.03	15,000,000
BTRAAF : OPTION EXPIRING 07-JUL-2026 EX \$0.02	15,000,000
BTRAR : OPTION EXPIRING 30-NOV-2026 EX NIL	10,000,000
BTRAS : PERFORMANCE RIGHTS	157,625,000
BTRAF : OPTION EXPIRING 01-DEC-2024 EX \$0.05	2,200,000
BTRAG : OPTION EXPIRING 31-DEC-2024 EX \$0.05	20,000,000
BTRAT : OPTION EXPIRING 21-OCT-2024 EX \$0.076	21,052,631
BTRAU : OPTION EXPIRING 15-SEP-2024 EX \$0.065	16,447,368
BTRAV : OPTION EXPIRING 15-FEB-2025 EX \$0.108	4,473,685
BTRAX : OPTION EXPIRING 28-APR-2025 EX \$0.095	3,289,474
BTRAZ : OPTION EXPIRING 16-JAN-2026 EX \$0.023	3,289,474
BTRAAA : OPTION EXPIRING 16-JAN-2026 EX \$0.038	3,947,368
BTRAAC : OPTION EXPIRING 07-OCT-2024 EX \$0.106	7,815,789



BTRAAG : OPTION EXPIRING 30-JUN-2026 EX NIL	13,800,000
BTRAAH : OPTION EXPIRING 30-JUN-2026 EX \$0.023	4,221,944
BTRAAI : OPTION EXPIRING 25-FEB-2025 EX \$0.036	88,509,757