



## Announcement Summary

**Entity name**

BRIGHTSTAR RESOURCES LIMITED

**Date of this announcement**

Wednesday July 10, 2024

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
BTRAAI	OPTION EXPIRING 25-FEB-2025 EX \$0.036	2,915,251	09/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

BRIGHTSTAR RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

100727491

**1.3 ASX issuer code**

BTR

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

10/7/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

**Announcement Date and Time**

29-Apr-2024 19:06

**Announcement Title**

Update - Update - Proposed issue of securities - BTR

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

BTRAAI : OPTION EXPIRING 25-FEB-2025 EX \$0.036

**Date the +securities the subject of this notification were issued**

9/7/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Refer to Notice of Meeting dated 17 April 2024 (announced 19 April 2024)

Refer to Bidder's Statement and First Supplementary Bidder's Statement released to ASX on 29 April and 13 May 2024, respectively

#### Issue details

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**Number of +securities**

2,915,251

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Refer to Notice of General Meeting date 17 April 2024 (announced 19 April 2024). Remaining consideration issued to Linden Option holders to be held on trust resulting from compulsory acquisition.

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BTR : ORDINARY FULLY PAID	4,569,984,646

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BTRAAD : OPTION EXPIRING 04-AUG-2025 EX \$0.02	40,000,000
BTRAAE : OPTION EXPIRING 07-JUL-2026 EX \$0.03	15,000,000
BTRAAF : OPTION EXPIRING 07-JUL-2026 EX \$0.02	15,000,000
BTRAR : OPTION EXPIRING 30-NOV-2026 EX NIL	10,000,000
BTRAS : PERFORMANCE RIGHTS	157,625,000
BTRAF : OPTION EXPIRING 01-DEC-2024 EX \$0.05	2,200,000
BTRAG : OPTION EXPIRING 31-DEC-2024 EX \$0.05	20,000,000
BTRAT : OPTION EXPIRING 21-OCT-2024 EX \$0.076	21,052,631
BTRAU : OPTION EXPIRING 15-SEP-2024 EX \$0.065	16,447,368
BTRAV : OPTION EXPIRING 15-FEB-2025 EX \$0.108	4,473,685
BTRAX : OPTION EXPIRING 28-APR-2025 EX \$0.095	3,289,474
BTRAZ : OPTION EXPIRING 16-JAN-2026 EX \$0.023	3,289,474
BTRAAA : OPTION EXPIRING 16-JAN-2026 EX \$0.038	3,947,368
BTRAAC : OPTION EXPIRING 07-OCT-2024 EX \$0.106	7,815,789
BTRAAG : OPTION EXPIRING 30-JUN-2026 EX NIL	13,800,000



BTRAAH : OPTION EXPIRING 30-JUN-2026 EX \$0.023

4,221,944

BTRAAI : OPTION EXPIRING 25-FEB-2025 EX \$0.036

91,425,008