

ASX Announcement

10 July 2024

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COMPLETION OF CONSOLIDATION OF CAPITAL

Morella Corporation Limited (ASX:1MC) (the "Company") confirms the completion of the consolidation of the Company's share capital on the basis of 1 new security for every 25 securities held prior to the consolidation, as approved by shareholders at the Company's Extraordinary General Meeting held on 17 June 2024.

The Company's issued capital following completion of the consolidation of capital is set out in the below table.

| ASX CODE | SECURITY | NUMBER |
|----------|-----------------|-------------|
| 1MC | Ordinary Shares | 247,153,103 |

Where the consolidation resulted in a fraction of a security being held, the Company rounded that fraction up to the nearest whole security. The Company's share registry has commenced the dispatch of the new holding statements to security holders on a post-consolidation basis.

Contact for further information

[Investors](#) | [Shareholders](#)

James Brown

Managing Director

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This announcement has been authorised for release by the Board of Morella Corporation Limited.

About Morella Corporation Limited Morella (ASX:1MC) is an exploration and resource development company focused on lithium and battery minerals. Morella is currently engaged in exploration activities on multiple lithium project opportunities, strategically located, in Tier 1 mining jurisdictions in both Australia and the United States of America. Morella will secure and develop raw materials to support the surging demand for battery minerals, critical in enabling the global transition to green energy.