

ASX Announcement



10 July 2024

The Manager
ASX Market Announcements
Australian Securities Exchange

MMA OFFSHORE LIMITED – COURT APPROVES SCHEME

MMA Offshore Limited ("**MMA**") is pleased to announce that the Federal Court of Australia ("**Court**") has today made orders approving the proposed scheme of arrangement between MMA and its shareholders pursuant to which 100% of the issued shares in MMA will be acquired by Cyan MMA Holdings Pty Limited, a wholly-owned subsidiary of Cyan Renewables Pte. Ltd. ("**Scheme**").

Lodgement of Court Orders

Pursuant to section 411(10) of the *Corporations Act 2001* (Cth), the Scheme will become legally effective upon lodgement of the Court orders with the Australian Securities and Investments Commission ("**ASIC**").

It is expected that a copy of the Court's orders with respect to the Scheme will be lodged with ASIC tomorrow, at which time the Scheme will become legally effective.

If this occurs, it is expected that MMA shares will be suspended from trading on ASX with effect from the close of trading on Thursday, 11 July 2024.

Indicative timetable

The key dates and times for the Scheme are as follows:

| | |
|---|--|
| Effective Date (last date of trading of MMA shares on ASX) | Thursday, 11 July 2024 |
| Record Date (for determining entitlements to the Scheme Consideration) | 5:00 pm (AWST) on Thursday, 18 July 2024 |
| Implementation Date and date of payment of the Scheme Consideration | Thursday, 25 July 2024 |

All stated dates and times in the above timetable are references to the date and time in Perth, Western Australia and all such dates and times are indicative only and subject to change. Any changes to the above timetable will be announced by MMA to ASX.



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Further information

If you are an MMA shareholder and have any questions regarding the Scheme, you should contact the MMA shareholder information line on 1300 148 339 (from within Australia) and +61 2 9066 4059 (from outside Australia) Monday to Friday (excluding public holidays) between 9:00am and 5:00pm (AEST).

For further information please contact:

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Authorised for release to the ASX by the Managing Director and Company Secretary of MMA Offshore Limited (ACN 083 185 693).

