



Announcement Summary

Entity name
KULA GOLD LIMITED

Announcement Type
New announcement

Date of this announcement
Wednesday July 10, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
KGD	ORDINARY FULLY PAID	25,000,000	10/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KULA GOLD LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

83126741259

1.3 ASX issuer code

KGD

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/7/2024



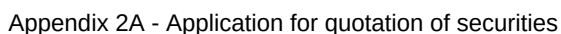
Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
31-May-2024 10:13	New - Proposed issue of securities - KGD	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

KGD : ORDINARY FULLY PAID

10/7/2024

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

25,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Acquisition of 51% of the Mt Palmer Gold Mine Tenements and Mining Information

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

250,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

