



Announcement Summary

Entity name
ALMONTY INDUSTRIES INC.

Date of this announcement
Wednesday July 10, 2024

The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|--------------------|------------------------|--|------------|
| AIIAAA | RESTRICTED SHARE UNITS | 2,100,000 | 05/07/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALMONTY INDUSTRIES INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

648673714

1.3 ASX issuer code

All

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/7/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

AIIAAA : RESTRICTED SHARE UNITS

Date the +securities the subject of this notification were issued

5/7/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

| Name of KMP | Name of registered holder | Number of +securities |
|----------------|---------------------------|-----------------------|
| Lewis Black | Lewis Black | 1,500,000 |
| Daniel D'Amato | Daniel D'Amato | 600,000 |

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02529905-6A1094925>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,100,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| All : CHESS DEPOSITARY INTERESTS 1:1 | 25,810,942 |

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| AIIAAG : WARRANT EXPIRING 16-NOV-2026 EX CAD 0.60 | 1,000,000 |
| AIIAAN : OPTION EXPIRING 31-MAY-2026 EX \$0.84 | 1,926,613 |
| AIIAAM : WARRANTS EXPIRING 23-MAY-2026 EX CAD 0.74 | 1,090,909 |
| AIIAAL : OPTION EXPIRING 17-MAY-2026 EX \$0.84 | 3,000,000 |
| AIIAAE : OPTION EXPIRING 27-OCT-2026 EX USD 0.45 | 2,222,222 |
| AIIAAD : OPTION EXPIRING 27-OCT-2026 EX CAD 0.60 | 1,111,111 |
| AIIAAC : OPTION EXPIRING 30-OCT-2026 EX \$0.69 | 1,078,433 |
| AIIAAF : OPTION EXPIRING 16-NOV-2028 EX CAD 0.52 | 2,600,000 |
| AIIAAJ : WARRANTS EXPIRING 28-MAR-2026 EX CAD 0.74 | 1,367,863 |
| AIIAY : WARRANTS EXPIRING 11-MAY-2024 EX USD 0.84 | 714,285 |
| AIIAAB : OPTION EXPIRING 31-DEC-2024 EX \$1.25 | 7,361,111 |
| AIIAAK : WARRANTS EXPIRING 19-APR-2026 EX CAD 0.74 | 227,400 |
| AIIAT : OPTION EXPIRING 18-AUG-2026 EX CAD 0.94 | 850,000 |
| AIIAU : OPTION EXPIRING 24-AUG-2026 EX CAD 0.98 | 600,000 |
| AIIAA : COMMON SHARES | 211,764,503 |



| | |
|---|-----------|
| AIIAF : OPTION EXPIRING 07-JAN-2025 EX CAD 0.65 | 450,000 |
| AIIAG : OPTION EXPIRING 10-FEB-2025 EX CAD 0.69 | 250,000 |
| AIIAH : OPTION EXPIRING 16-APR-2025 EX CAD 0.64 | 50,000 |
| AIIAI : OPTION EXPIRING 23-JUN-2025 EX CAD 0.64 | 250,000 |
| AIIAJ : OPTION EXPIRING 09-NOV-2025 EX CAD 0.50 | 50,000 |
| AIIAK : OPTION EXPIRING 23-DEC-2025 EX CAD 0.80 | 900,000 |
| AIIAL : OPTION EXPIRING 17-AUG-2027 EX CAD 0.33 | 1,725,000 |
| AIIAM : OPTION EXPIRING 28-JUN-2028 EX CAD 0.87 | 1,275,000 |
| AIIAN : OPTION EXPIRING 07-JAN-2030 EX CAD 0.49 | 500,000 |
| AIIAO : OPTION EXPIRING 31-JAN-2031 EX CAD 0.75 | 750,000 |
| AIIAP : OPTION EXPIRING 22-MAR-2031 EX CAD 1.23 | 50,000 |
| AIIAS : WARRANTS EXPIRING 19-FEB-2025 EX CAD 0.75 | 700,000 |
| AIIAZ : OPTION EXPIRING 21-JUL-2027 EX CAD 0.87 | 6,450,000 |
| AIIAAA : RESTRICTED SHARE UNITS | 2,850,000 |
| AIIAV : OPTION EXPIRING 27-OCT-2030 EX CAD\$0.70 | 825,000 |
| AIIAW : CONVERTIBLE DEBENTURES EUR1.00 | 2,100,000 |
| AIIAX : CONVERTIBLE DEBENTURES CAD\$1.034 | 3,785,286 |
| AIIAAI : OPTION EXPIRING 28-MAR-2026 EX \$0.84 | 1,525,000 |
| AIIAAH : OPTION EXPIRING 09-JAN-2029 EX CAD 0.56 | 1,000,000 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

No

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

N/A