



Announcement Summary

Entity name
ALMONTY INDUSTRIES INC.

Date of this announcement
Wednesday July 10, 2024

The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options exercisable at CAD\$0.66 exercisable on or before 4 July 2029.	3,030,000	05/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALMONTY INDUSTRIES INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

648673714

1.3 ASX issuer code

All

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/7/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options exercisable at CAD\$0.66 exercisable on or before 4 July 2029.

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

5/7/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Lewis Black	Lewis Black	1,000,000
Daniel D'Amato	D'Amato	400,000
Thomas Gutschlag	Thomas Gutschlag	250,000
David Hanick	David Hanick	150,000
Andrew Frazer	Andrew Frazer	400,000
Mark Trachuk	Mark Trachuk	500,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency	Exercise price	Expiry date
CAD - Canadian Dollar	CAD 0.66000000	4/7/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AIIAA : COMMON SHARES



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02529905-6A1094925>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

3,030,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
All : CHESS DEPOSITARY INTERESTS 1:1	25,810,942

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AIIAAG : WARRANT EXPIRING 16-NOV-2026 EX CAD 0.60	1,000,000
AIIAAN : OPTION EXPIRING 31-MAY-2026 EX \$0.84	1,926,613
AIIAAM : WARRANTS EXPIRING 23-MAY-2026 EX CAD 0.74	1,090,909
AIIAAL : OPTION EXPIRING 17-MAY-2026 EX \$0.84	3,000,000
AIIAAE : OPTION EXPIRING 27-OCT-2026 EX USD 0.45	2,222,222
AIIAAD : OPTION EXPIRING 27-OCT-2026 EX CAD 0.60	1,111,111
AIIAAC : OPTION EXPIRING 30-OCT-2026 EX \$0.69	1,078,433
AIIAAF : OPTION EXPIRING 16-NOV-2028 EX CAD 0.52	2,600,000
AIIAAJ : WARRANTS EXPIRING 28-MAR-2026 EX CAD 0.74	1,367,863
AIIAY : WARRANTS EXPIRING 11-MAY-2024 EX USD 0.84	714,285
AIIAAB : OPTION EXPIRING 31-DEC-2024 EX \$1.25	7,361,111
AIIAAK : WARRANTS EXPIRING 19-APR-2026 EX CAD 0.74	227,400
AIIAT : OPTION EXPIRING 18-AUG-2026 EX CAD 0.94	850,000
AIIAU : OPTION EXPIRING 24-AUG-2026 EX CAD 0.98	600,000
AIIAA : COMMON SHARES	211,764,503



AIIAF : OPTION EXPIRING 07-JAN-2025 EX CAD 0.65	450,000
AIIAG : OPTION EXPIRING 10-FEB-2025 EX CAD 0.69	250,000
AIIAH : OPTION EXPIRING 16-APR-2025 EX CAD 0.64	50,000
AIIAI : OPTION EXPIRING 23-JUN-2025 EX CAD 0.64	250,000
AIIAJ : OPTION EXPIRING 09-NOV-2025 EX CAD 0.50	50,000
AIIAK : OPTION EXPIRING 23-DEC-2025 EX CAD 0.80	900,000
AIIAL : OPTION EXPIRING 17-AUG-2027 EX CAD 0.33	1,725,000
AIIAM : OPTION EXPIRING 28-JUN-2028 EX CAD 0.87	1,275,000
AIIAN : OPTION EXPIRING 07-JAN-2030 EX CAD 0.49	500,000
AIIAO : OPTION EXPIRING 31-JAN-2031 EX CAD 0.75	750,000
AIIAP : OPTION EXPIRING 22-MAR-2031 EX CAD 1.23	50,000
AIIAS : WARRANTS EXPIRING 19-FEB-2025 EX CAD 0.75	700,000
AIIAZ : OPTION EXPIRING 21-JUL-2027 EX CAD 0.87	6,450,000
AIIAAA : RESTRICTED SHARE UNITS	750,000
AIIAV : OPTION EXPIRING 27-OCT-2030 EX CAD\$0.70	825,000
AIIAW : CONVERTIBLE DEBENTURES EUR1.00	2,100,000
AIIAX : CONVERTIBLE DEBENTURES CAD\$1.034	3,785,286
AIIAAI : OPTION EXPIRING 28-MAR-2026 EX \$0.84	1,525,000
AIIAAH : OPTION EXPIRING 09-JAN-2029 EX CAD 0.56	1,000,000
New class - code to be confirmed : Unlisted Options exercisable at CAD\$0.66 exercisable on or before 4 July 2029.	3,030,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

No

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

N/A