



killi
RESOURCES
COPPER-GOLD

*'Time for a new **Copper-Gold** discovery in Queensland'*

Killi Resources Ltd

Company Presentation

CEO, Kathryn Cutler

11 July 2024

ASX | KLI

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Compliance Statement

The information in this Presentation that relates to prior Exploration Results for the West Tanami Project and the Ravenswood North Project is extracted from the following ASX Announcements lodged with ASX on 4th October 2022, 25th October 2022, 15th November 2022, 1st December 2022, 1st February 2023, 7th March 2023, 21st March 2023, 13th July 2023, 7th September 2023, 30th October 2023, 29th November 2023, 13th February 2024, 15th May 2024, 20th May 2024, and 9th July 2024 which are available on the Company's website www.killi.com.au and the ASX website (ASX code: KLI). The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and that all material assumptions and technical parameters underpinning the estimates in the market announcements continue to apply and have not materially changed. The Company confirm that form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcements.

Competent Person's Statement

The information in this report that relates to Exploration Results is based on information compiled by Ms Kathryn Cutler. Ms Cutler is a Member of The Australasian Institute of Mining and Metallurgy. Ms Cutler has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity which they are undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Ms Cutler consents to the inclusion in this report of the matters based on this information in the form and context in which it appears.

Corporate Structure



ASX CODE

Shares on Issue

Market Cap (@ 12c)*

Investments (ASX:BCA Shares)

Cash (March Quarter 2024)**

Shareholders

Top 20

Gold Fields

Directors and Management

Board/Advisor Options (@ \$0.30)

Entitlement Options (@ \$0.20)

Performance Rights

* Market Close (10/07/2024)

** Recent Capital Raise not included

KLI

120M

~\$14.4M

\$0.5M

~\$0.84M

44.6%

10%

4.8%

6,500,000

14,500,048

2,413,463

WEST TANAMI PROJECT

\$13M Option & Joint Venture with Gold Fields Gold



BALFOUR PROJECT

(Pilbara, 350km²)
Copper Rights



RAVENSWOOD NORTH

Charters Towers, 100% owned
Gold & Copper

MT RAWDON WEST

Mt Perry, 100% owned
Gold & Copper

BOARD & MANAGEMENT

Richard Bevan	Non-Executive Chairman
Greg Miles	Non-Executive Director
Phil Warren	Non-Executive Director
Kathryn Cutler	Chief Executive Officer
Emma Wates	Company Secretary

MT RAWDON WEST PROJECT

Queensland



Queensland Copper-Gold Project



Exploring for a NEW high-grade copper-gold deposit

- 60kms inland of Bundaberg
- Within highly fertile New England Fold Belt – Major Mineral Province, host to:
 - **Mount Morgan** - 8Moz Au, 420,000t Cu (porphyry)
 - **Gympie** - 5Moz Au (epithermal)
 - **Cracow** - 3Moz Au (epithermal)
 - **Mt Rawdon** - 2Moz Au (IRG)
- **100% owned, 300km²** between Mt Rawdon Gold Mine (Evolution) and Mt Perry Project (SolGold)
- 8km along strike from Mt Rawdon Gold Mine



ASX KLI

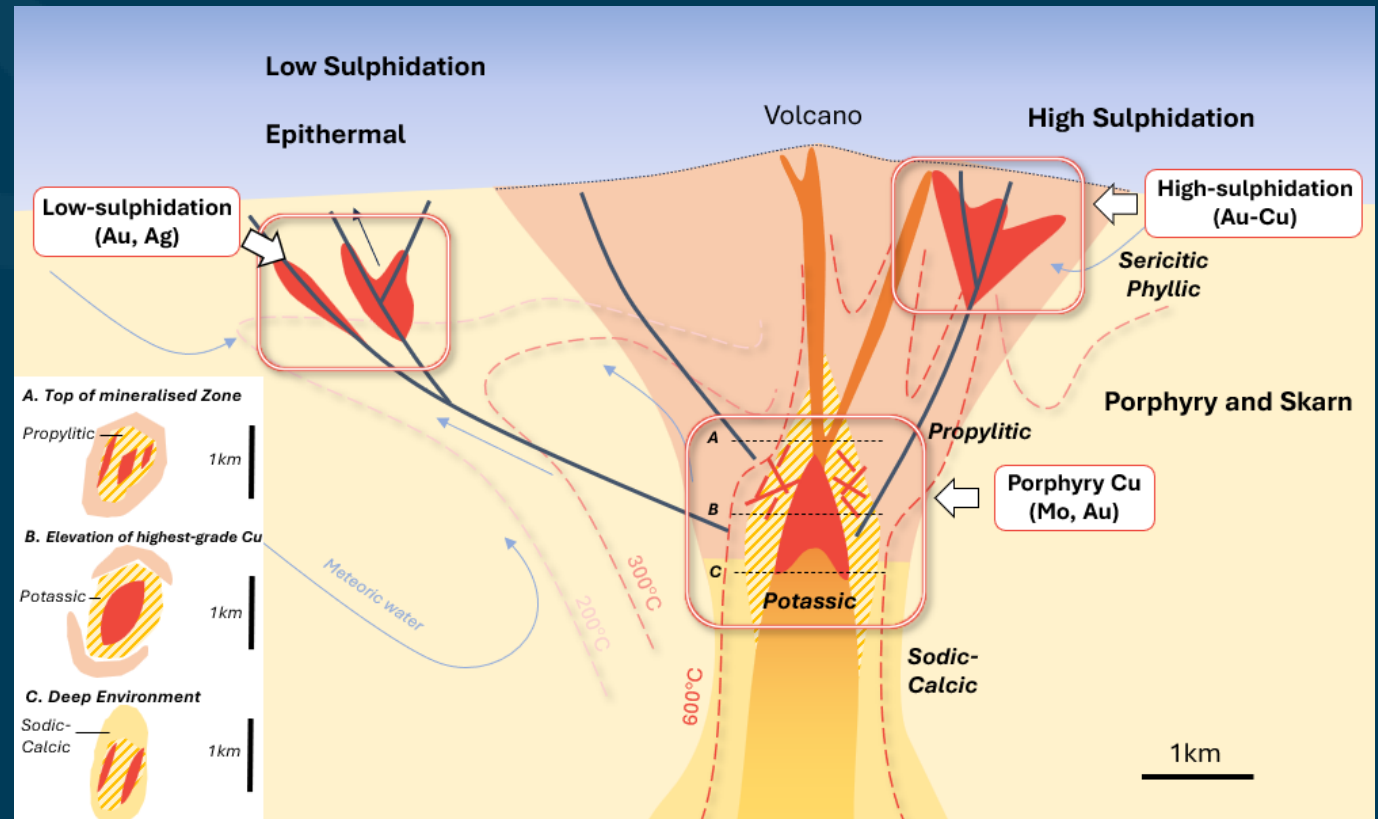
Porphyry-Epithermal Systems

WHAT ARE WE LOOKING FOR?

- **New** Cu + Au deposit
- System of **size and scale**
- From **surface**

HOW DO WE EXPLORE FOR IT?

- Existing Cu/Au mineral belt
- Cu/Au mineralisation at surface
- Identification of veins and alteration at surface
- Identify a target below surface – using geophysics
- **IP SURVEY** – instrumental method for finding Cadia (Newcrest)
Optimises drill direction and forms solid drill target

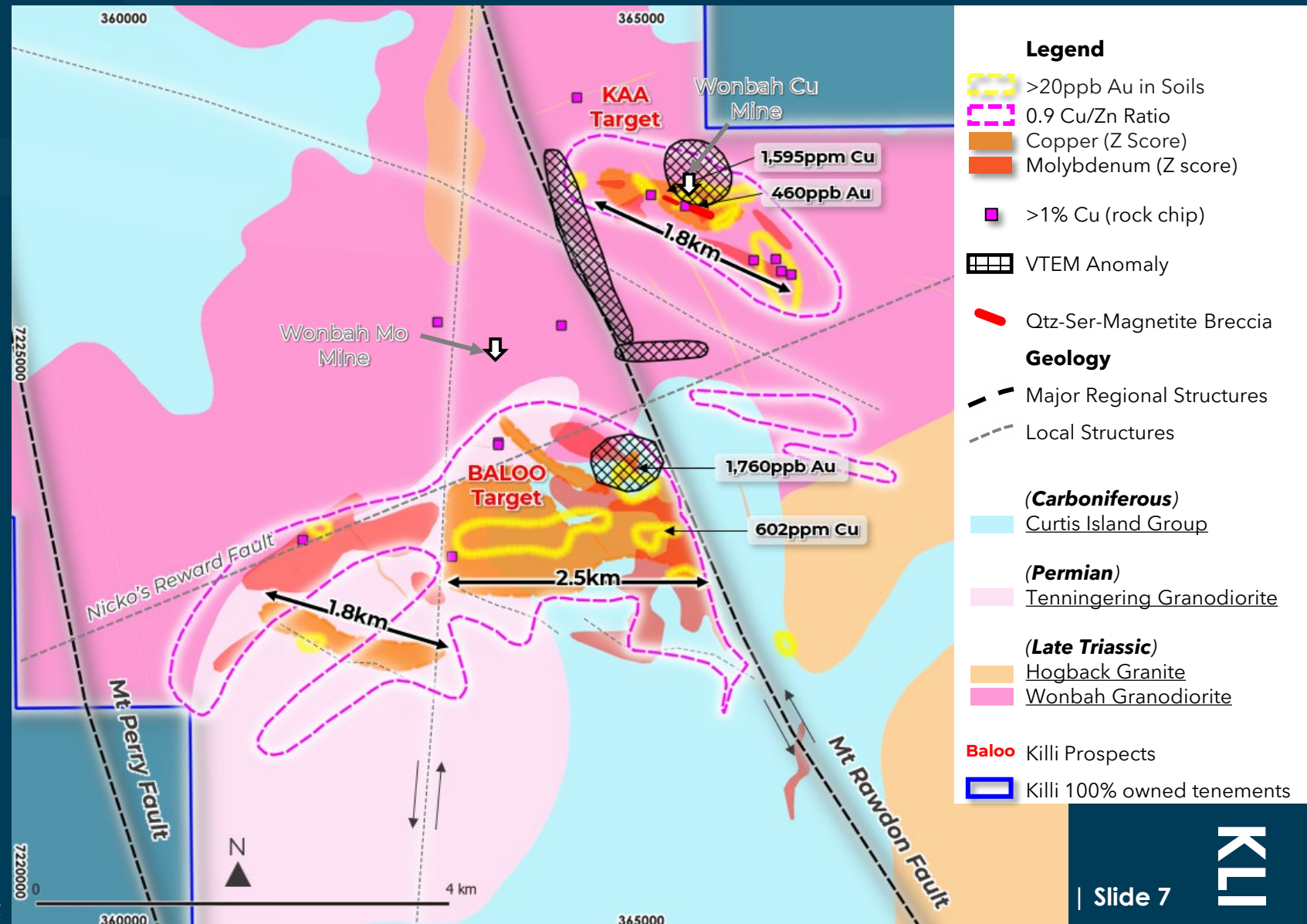


Large-scale fertile system



Porphyry-Epithermal System?

- Large-scale zoned system
- Core - **Cu/Au/Mo**
- Proximal - **Bi/Ag/W**
- Distal - **Pb/Zn**
- Within strong **Cu/Zn ratio envelope**
- Elements suggest **fertile and hydrous** porphyry system
- **No existing drilling**



Exploring for copper/gold deposit



- Covers **intersection** of two main mineral corridors
- 35km** of mineral potential strike
- Historical Copper-Gold-Silver-Molybdenum mining on tenement (~1900's) – occur on major fault structures

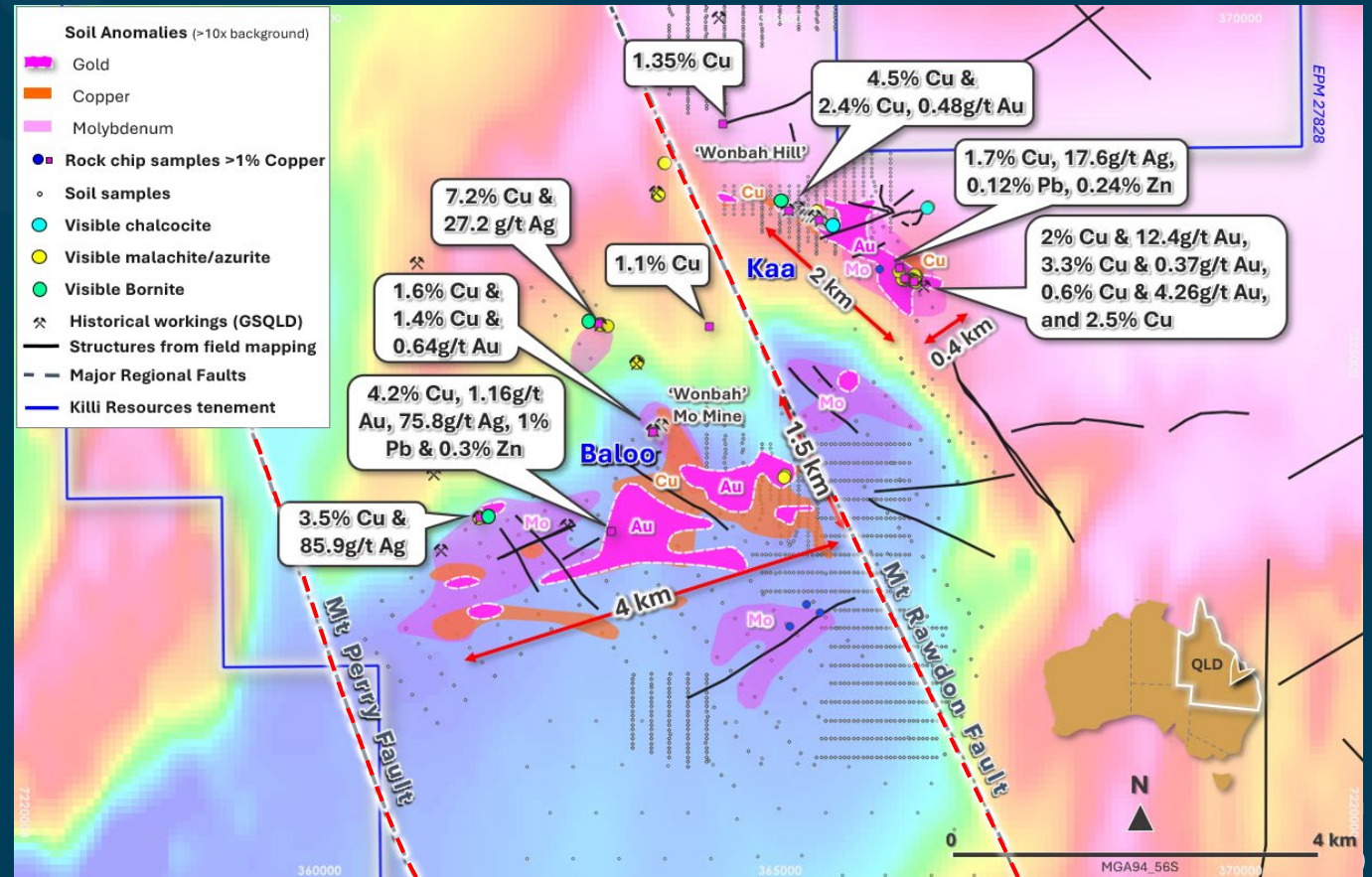
- Two copper-gold soil targets determined

KAA – 1.8km x 0.4km

BALOO – 4km x 1.5km

- Surface rock chips up to **7% Cu** & **12.4g/t Au**

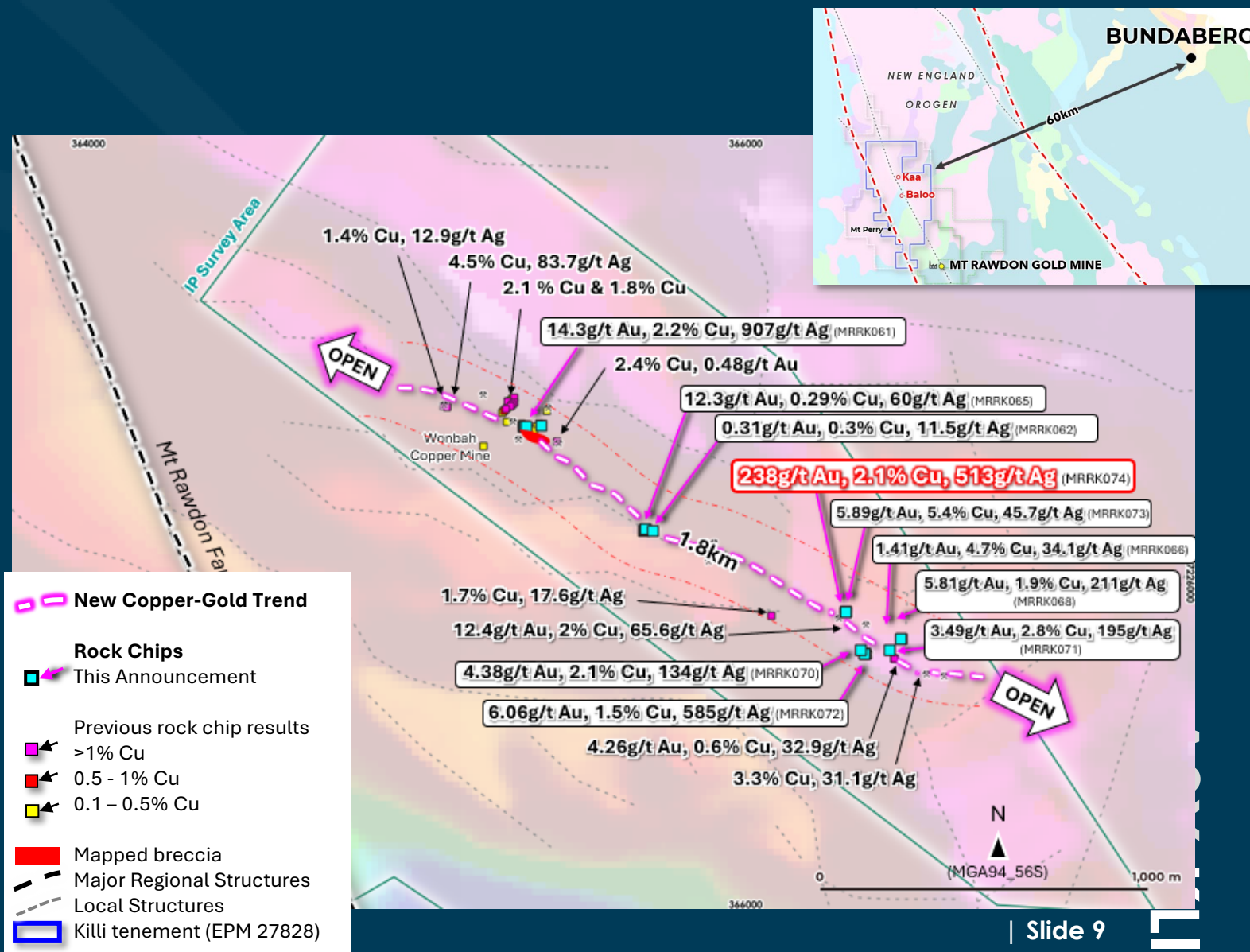
Not one drillhole on the tenement



1.8km Au-Cu Trend

- Rock Chips returned in assay:
 - 238g/t Au, 2.1% Cu & 513g/t Ag**
 - 14.3g/t Au, 2.2% Cu & 907g/t Ag**
 - 12.3g/t Au, 0.3% Cu & 60g/t Ag**
 - 12.4g/t Au, 2% Cu & 65.6g/t Ag**
 - 5.89g/t Au, 5.4% Cu & 45.7g/t Ag**
 - 5.81g/t Au, 1.9% Cu & 211g/t Ag**
 - 6.06g/t Au, 1.5% Cu & 585g/t Ag**
- Consistent 5-6g/t Au, 1-2% Cu +100g/t Ag
- Pathfinders: Sb, Bi, Hg, Te all present (3.58% Sb, 2,860ppm Bi)

Not one drillhole at the target to date



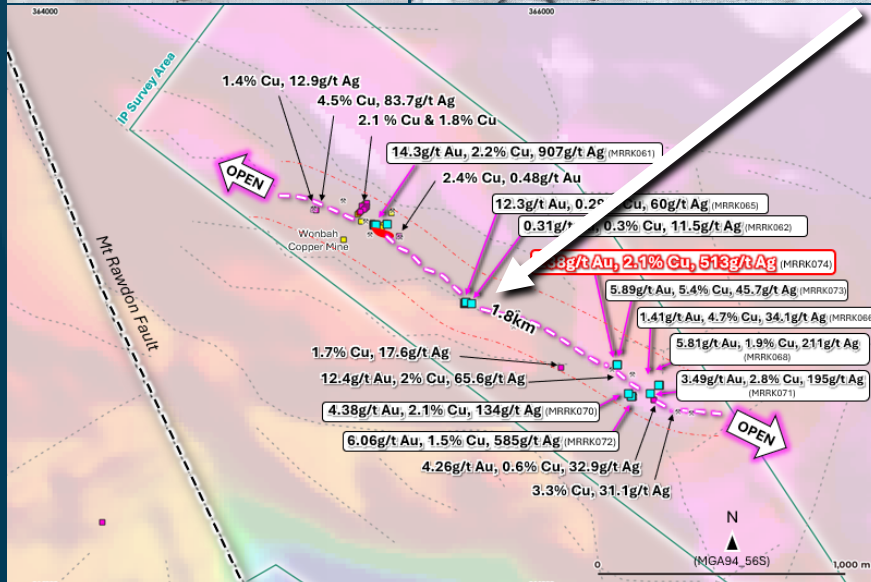
KAA Target

MRRK074
238g/t Au, 2.1% Cu & 513g/t Ag

MRRK061
14.3g/t Au, 2.2% Cu & 907g/t Ag

MRRK071
3.49g/t Au, 2.8% Cu & 195g/t Ag

MRRK072
6.06g/t Au, 1.5% Cu & 585g/t Ag &
3.58% Sb



ASX Announcement – 9th July 2024

MRRK070
4.38g/t Au, 2.1% Cu & 134g/t Ag

MRRK066
1.41g/t Au, 4.7% Cu & 34.1g/t Ag

MRRK069
1.3% Cu & 7.46g/t Ag

EXPLORATION PLAN

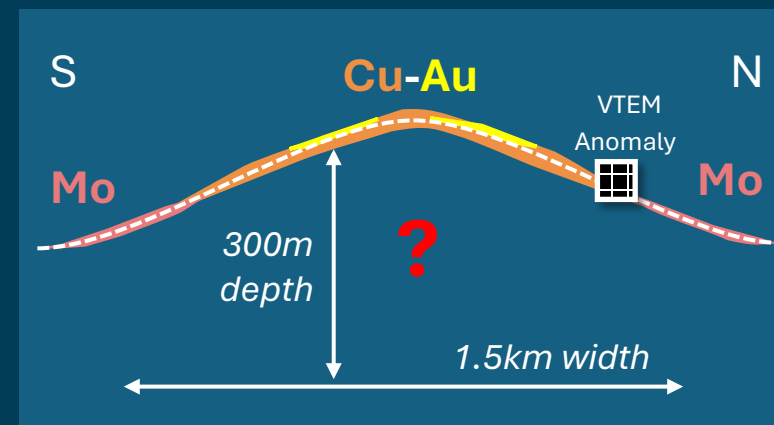
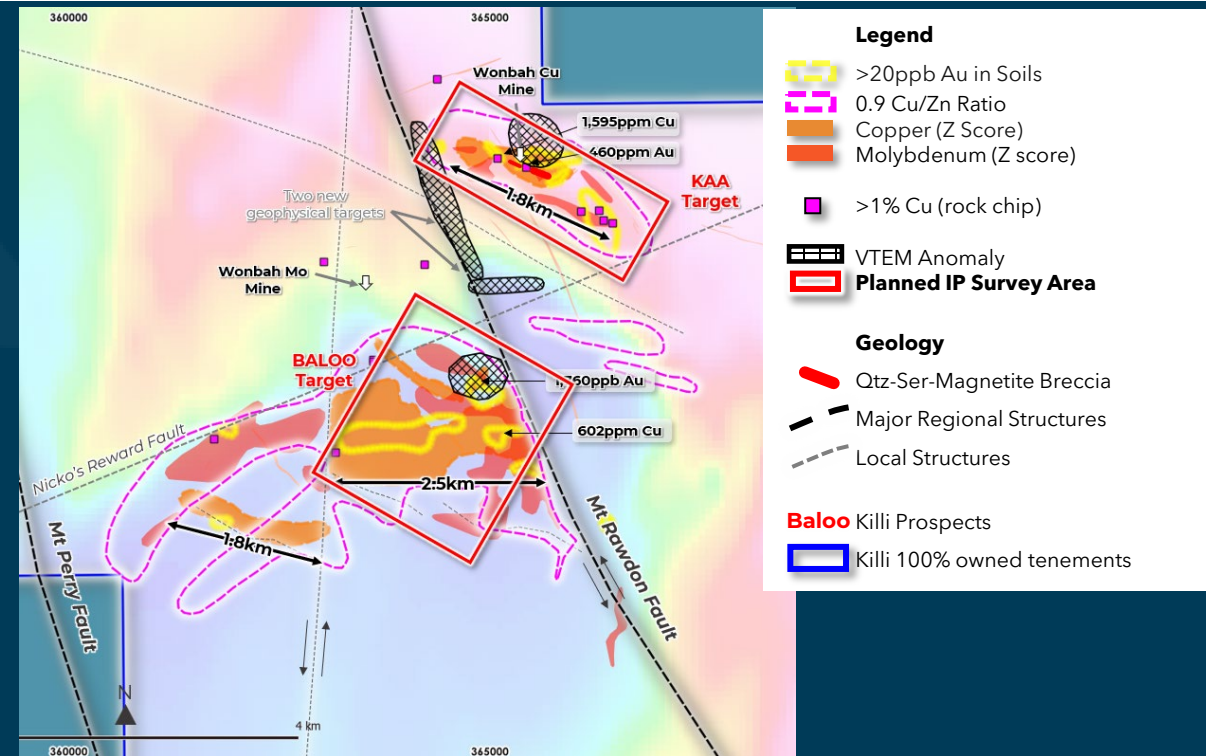


Currently Underway

- Mapping and geochemistry
- Induced Polarisation Survey (IP)
 - To provide drill targets
 - Beneath surface geochemistry anomaly
- Maiden Drill Campaign to follow IP Survey



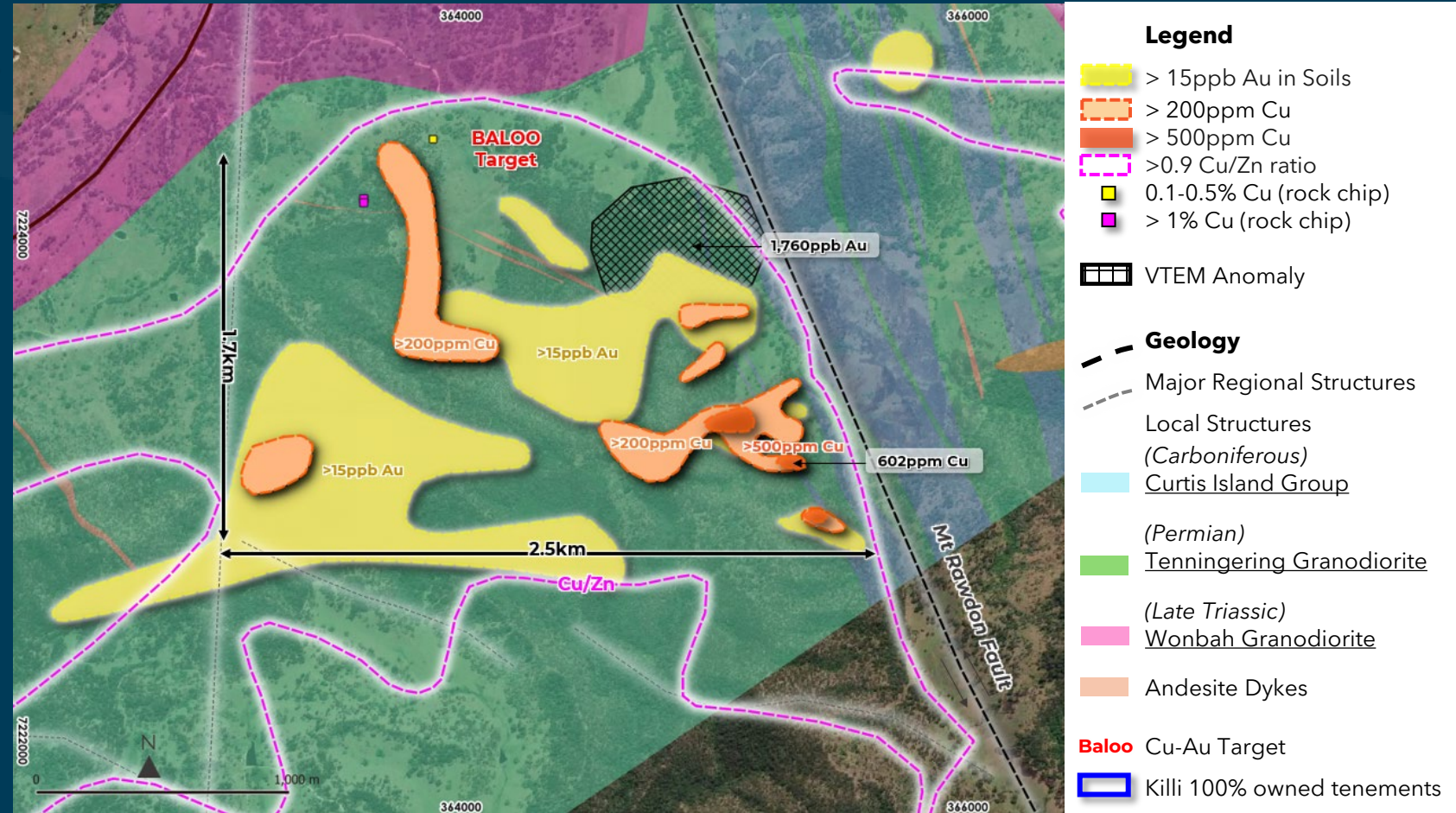
IP Survey Crew at Kaa Target



BALOO Target

Copper-gold Anomaly

- Copper minerals at surface
>7.2% Cu
- Old shafts/mines
- Geophysical anomaly (VTEM)
- Soil up to **1,760ppb Au** &
602ppm Cu
- Within large 0.9 **Cu/Zn**
envelope
- **Not one drillhole at the
target**



ASX Announcement – 20th May 2024

West Tanami Project



Killi Enters \$13M Option and Joint Venture with Gold Fields

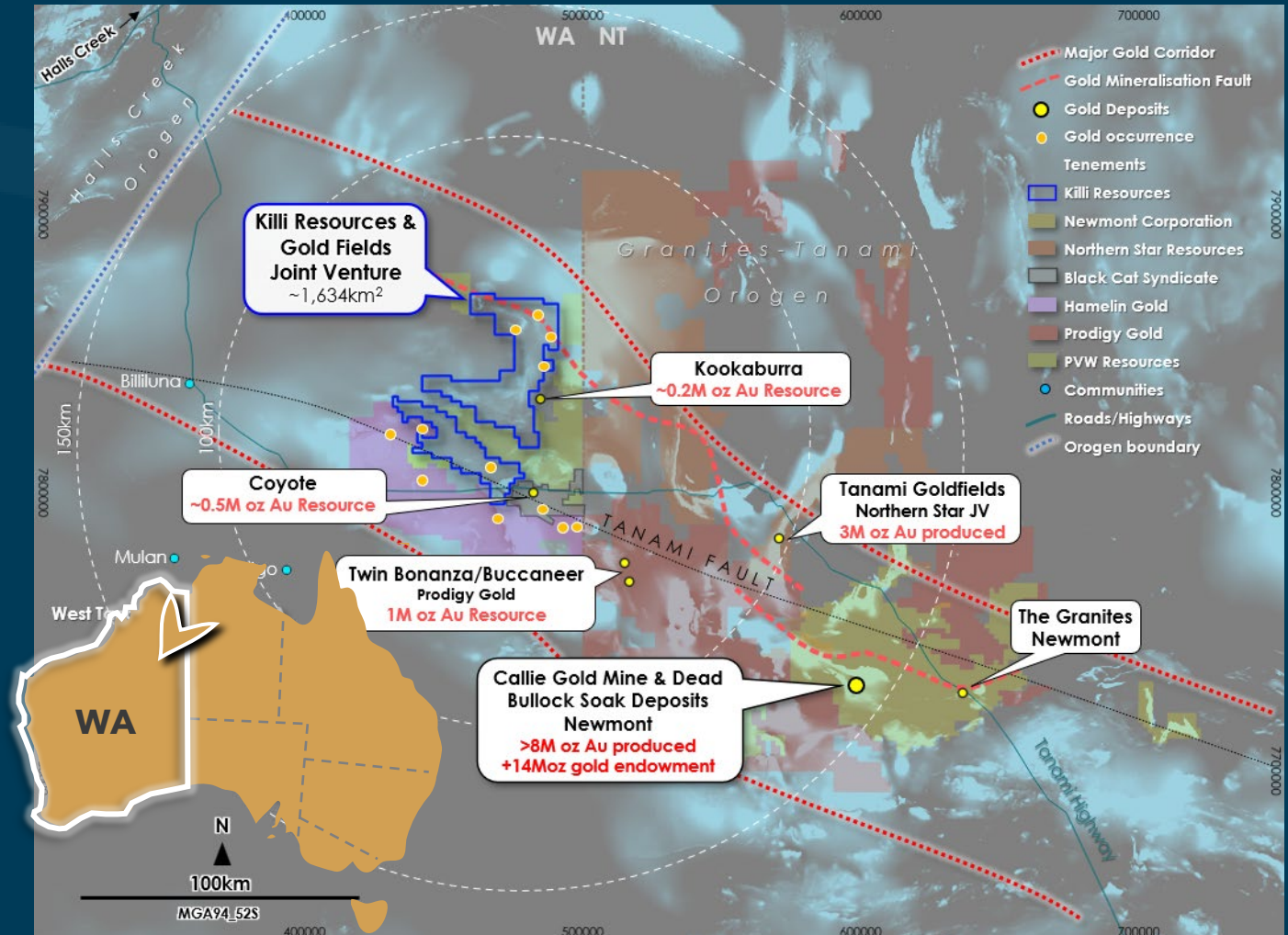
Option 1 - \$5 million earn-in to acquire 60% interest

- Minimum \$2 million spend within 24 months

Option 2 - \$8 million earn-in to acquire 85% interest

Gold Fields to manage project, relieving Killi of administrative costs

Gold Fields subscribe for \$500,000 worth of Killi shares.



Investment Proposition

Time for a new copper-gold discovery in Queensland

THE COMPANY

- Belt-scale land holdings in **major mineral provinces**, for gold and copper
- **Targeted exploration** for a new copper/gold porphyry/epithermal system in Queensland
- **Consistent geological review** and targeting with a solid exploration pipeline
- **Experienced Team** with a discovery and delivery track record
- **Market Cap – On the move**

EXPLORATION FOCUS

- Exploration has commenced at Baloo & Kaa
- Strong exploration pipeline at Copper-Gold targets
- **IP Survey has commenced**, will generate drill targets for Baloo and Kaa
- **Maiden drill campaign to follow**

Contact

Registered Office Level 5, 191 St Georges Terrace, Perth WA, 6000

Physical Office 675 Murray Street, West Perth WA, 6005

Phone +61 [9299 9690](tel:92999690)

Website www.killi.com.au

Email admin@killi.com.au



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