

# Market Announcement

11 July 2024

## Piche Resources Limited (ASX: PR2) – Admission and Quotation

### Description

Piche Resources Limited ('PR2') was admitted to the Official List of ASX on Thursday, 11 July 2024.

The securities of PR2 will commence quotation at 12:00PM AEST on Monday, 15 July 2024.

PR2 raised \$10,000,000 pursuant to the offer under its prospectus dated 2 May 2024 by the issue of 50,000,000 shares at an issue price of \$0.20 per share and 16,666,529 quoted options exercisable at \$0.25 per option on or before Sunday, 2 May 2027.

### Quotation information

Quoted securities	Fully paid ordinary shares: 80,290,539 Options exercisable at \$0.25 per option expiring on or before 2 May 2027: 29,887,730
ASX code	Fully paid ordinary shares: PR2 Options: PR2O
Time	12:00PM AEST
Date	Monday, 15 July 2024
ASX trade abbreviation	PR2MINERAL
ISIN	Fully paid ordinary shares: AU0000333486 Options: AU0000333536
Registered office	C/- Argus Corporate Partners Pty Ltd Address: Level 4, 225 St Georges Terrace, Perth WA 6000 Phone: +61 401 248 048 Email: info@picheresources.com.au
Company secretary	Mr Ben Donovan
Share Registry	Automic Pty Ltd Address: Level 5, 191 St Georges Terrace, Perth WA 6000 Phone: 1300 288 664 Email: hello@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 2.8 of the Prospectus

<b>Activities</b>	Mineral exploration company, focusing on exploration for uranium, as well as precious metals, and other critical minerals in Western Australia and Argentina.
<b>Lead manager</b>	Euroz Hartleys Limited
<b>Underwriter</b>	N/A
<b>ASX restricted securities</b>	<p>39,639,035 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 15 July 2026, being 24 months from the date of official quotation.</p> <p>3,198,761 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 12 January 2025, being 12 months from the date of issue.</p> <p>20,188,371 options exercisable at \$0.25 on or before 2 May 2027, classified by ASX as restricted securities and to be held in escrow until 15 July 2026, being 24 months from the date of official quotation.</p> <p>3,221,253 options exercisable at \$0.25 on or before 2 May 2027, classified by ASX as restricted securities and to be held in escrow until 12 January 2025, being 12 months from the date of issue.</p> <p>19,083,333 unquoted options exercisable at \$0.35 on or before 2 May 2027, classified by ASX as restricted securities and to be held in escrow until 15 July 2026, being 24 months from the date of official quotation.</p> <p>19,083,333 unquoted options exercisable at \$0.45 on or before 2 May 2027, classified by ASX as restricted securities and to be held in escrow until 15 July 2026, being 24 months from the date of official quotation.</p>
<b>Other securities not quoted</b>	N/A

### What do I need to do and by when?

For further information, please refer to PR2's Prospectus.

### Need more information?

For further information, please call 1300 288 664.

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

ASX Compliance