

ASX RELEASE

STRATA INVESTMENT HOLDINGS PLC

12 July 2024

Net Tangible Asset Backing

Strata Investment Holdings plc (“Strata”, or “Company”) (ASX: SRT), advises that, as of **30 June 2024**, the unaudited Net Tangible Asset (“NTA”) backing of Strata is **AUD 0.2569** per share after tax.

Net Tangible Asset Backing - GBP

	31 May 2024	30 June 2024	Change %
Net tangible asset value after tax	£24,370,000	£22,950,000	-5.8%
<i>of which relates to the uncapped 2% net smelter return royalty (“NSRR”)</i>	£11,645,000	£11,806,000	
Net asset value per share	14.38p	13.55p	-5.8%
<i>Net asset value per share excluding the uncapped 2% NSRR</i>	7.51p	6.58p	

Net Tangible Asset Backing - AUD

	31 May 2024	30 June 2024	Change %
Net tangible asset value after tax	A\$46,800,000	A\$43,530,000	-6.99%
<i>of which relates to the uncapped 2% NSRR</i>	A\$22,370,000	A\$22,394,000	
Net asset value per share	27.62c	25.69c	-6.99%
<i>Net asset value per share excluding the uncapped 2% NSRR</i>	14.43c	12.48c	
<i>AUD to GBP FX rate assumed</i>	0.5206	0.5272	

Capital Structure

	31 May 2024	30 June 2024	Change %
Shares/CDI's in issue	169,423,576	169,423,576	0%

Shareholders should refer to the **Review of Operations** section in the **Annual Report** issued on **28th of March 2024** for context on the investment philosophy and material components and assumptions that underpin the NTA asset backing.

The A4 Royalty is currently being revalued internally and the effects thereof, if any, will be included in the interim report, which will be released to the market no later than the 30th of August 2024, from which time the effects of any changes will be included in the NTA.

This ASX release was authorised on behalf of the Board by: David Michael McNeilly, Chief Executive Officer.

-ENDS-

For further information, please contact:

David Michael McNeilly – Chief Executive Officer
Strata Investment Holdings plc
info@strataplc.com

Twitter: @STRATAplc
LinkedIn: STRATA INVESTMENT HOLDINGS PLC
Website: www.strataplc.com