

Results of Annual General Meeting

Riversgold Limited (ASX:RGL, “Riversgold” or the “Company”) is pleased to advise, in accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act, details of the resolutions and proxies received for the Company’s General Meeting held on 12 July 2024.

All resolutions were passed on a poll. Poll results and proxies received are set out over the page.

This announcement was authorised for release by the Company Secretary.

For further information, please contact:

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Company Secretary

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RIVERSGOLD_{LTD}

Resolutions voted on at the meeting					If decided by poll					Proxies received			
Resolution		Result	Voting method	If s250U applies	Voted for		Voted against		Abstained	For	Against	Abstain	Discretion
No.	Short description				Number	%	Number	%	Number	Number	Number	Number	Number
1	Ratification of Prior Issue of Tranche 1 Shares - Listing Rule 7.1	Passed	Poll	N/A	57,444,485	97.2%	1,626,051	2.8%	70,215,760	52,743,646	1,626,051	70,215,760	3,950,839
2	Ratification of Prior Issue of Tranche 1 Shares - Listing Rule 7.1A	Passed	Poll	N/A	57,444,485	97.2%	1,626,051	2.8%	70,215,760	52,743,646	1,626,051	70,215,760	3,950,839
3	Approval to Issue Tranche 2 Shares	Passed	Poll	N/A	57,833,749	97.9%	1,222,529	2.1%	70,161,329	52,761,827	1,222,529	70,161,329	4,321,922
4	Issue of Director Options to Related Party - David Lenigas	Passed	Poll	N/A	245,172,392	98.7%	3,267,424	1.3%	90,000	240,455,120	3,267,424	90,000	3,967,272
5	Issue of Director Options to Related Party - Simon Andrew	Passed	Poll	N/A	245,172,392	98.7%	3,267,424	1.3%	90,000	240,455,120	3,267,424	90,000	3,967,272
6	Issue of Director Options to Related Party - Edward Mead	Passed	Poll	N/A	245,172,392	98.7%	3,267,424	1.3%	90,000	240,455,120	3,267,424	90,000	3,967,272
7	Approval to Issue Options - 708 Capital Pty Ltd	Passed	Poll	N/A	245,513,875	98.8%	2,872,252	1.2%	143,689	240,796,603	2,872,252	143,689	3,967,272
8	Approval to Issue Options - Yelverton Capital Pty Ltd	Passed	Poll	N/A	245,513,875	98.8%	2,872,252	1.2%	143,689	240,796,603	2,872,252	143,689	3,967,272