



## Announcement Summary

**Entity name**

LITHIUM UNIVERSE LIMITED

**Date of this announcement**

Friday July 12, 2024

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	PERFORMANCE RIGHTS EXPIRING 12 JULY 2029 - CLASS A	17,000,000	12/07/2024
New class - code to be confirmed	PERFORMANCE RIGHTS EXPIRING 12 JULY 2029 - CLASS B	17,000,000	12/07/2024
New class - code to be confirmed	PERFORMANCE RIGHTS EXPIRING 12 JULY 2029 - CLASS C	17,000,000	12/07/2024
New class - code to be confirmed	PERFORMANCE RIGHTS EXPIRING 12 JULY 2029 - CLASS D	17,000,000	12/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

LITHIUM UNIVERSE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

148878782

**1.3 ASX issuer code**

LU7

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

12/7/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

**ASX +security code**

New class - code to be confirmed

**+Security description**PERFORMANCE RIGHTS EXPIRING 12 JULY  
2029 - CLASS A**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

12/7/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Ignatius Tan	Ignatius Tan	3,000,000
Gernot Abl	Gernot Abl	1,000,000
Fadi Diab	Fadi Diab	500,000
Patrick Scallan	Patrick Scallan	1,000,000
Jingyuan Liu	Jingyuan Liu	1,000,000
Alexander Hanly	Alexander Hanly	3,000,000
John Sobolewski	John Sobolewski	1,000,000
Vince Fayad	Vince Fayad	500,000
Kurt Laney	Kurt Laney	500,000

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://investorhub.lithiumuniverse.com/announcements/6330290>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://investorhub.lithiumuniverse.com/announcements/4392338>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The issue of the performance rights to the directors of the Company was approved by shareholders at the Company's Annual General Meeting held on 14 June 2024.

The remaining participants have been issued their performance rights in accordance with the Company's Employee Securities Incentive Plan.

## Issue details

**Number of +securities**

17,000,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

PERFORMANCE RIGHTS EXPIRING 12 JULY 2029 - CLASS B

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

12/7/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Ignatius Tan	Ignatius Tan	3,000,000
Gernot Abl	Gernot Abl	1,000,000
Fadi Diab	Fadi Diab	500,000
Patrick Scallan	Patrick Scallan	1,000,000
Jingyuan Liu	Jingyuan Liu	1,000,000
Alexander Hanly	Alexander Hanly	3,000,000
John Sobolewski	John Sobolewski	1,000,000
Vince Fayad	Vince Fayad	500,000
Kurt Laney	Kurt Laney	500,000



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Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

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Any other information the entity wishes to provide about the +securities the subject of this notification

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The remaining participants have been issued their performance rights in accordance with the Company's Employee Securities Incentive Plan.

#### Issue details

#### Number of +securities

17,000,000

#### ASX +security code

New class - code to be confirmed

#### +Security description

PERFORMANCE RIGHTS EXPIRING 12 JULY 2029 - CLASS C

#### +Security type

Other

#### ISIN code

#### Date the +securities the subject of this notification were issued

12/7/2024

#### Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

#### Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Ignatius Tan	Ignatius Tan	3,000,000
Gernot Abl	Gernot Abl	1,000,000
Fadi Diab	Fadi Diab	500,000
Patrick Scallan	Patrick Scallan	1,000,000
Jingyuan Liu	Jingyuan Liu	1,000,000
Alexander Hanly	Alexander Hanly	3,000,000



John Sobolewski	John Sobolewski	1,000,000
Vince Fayad	Vince Fayad	500,000
Kurt Laney	Kurt Laney	500,000

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Issue details

**Number of +securities**

17,000,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

PERFORMANCE RIGHTS EXPIRING 12 JULY 2029 - CLASS D

**+Security type**

Other

**ISIN code**

**Date the +securities the subject of this notification were issued**

12/7/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
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Gernot Abl	Gernot Abl	1,000,000



Fadi Diab	Fadi Diab	500,000
Patrick Scallan	Patrick Scallan	1,000,000
Jingyuan Liu	Jingyuan Liu	1,000,000
Alexander Hanly	Alexander Hanly	3,000,000
John Sobolewski	John Sobolewski	1,000,000
Vince Fayad	Vince Fayad	500,000
Kurt Laney	Kurt Laney	500,000

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#### Issue details

**Number of +securities**

17,000,000





## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LU7 : ORDINARY FULLY PAID	593,913,564

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LU7AK : PERFORMANCE RIGHTS RESTRICTED	60,738,623
LU7AI : ORDINARY FULLY PAID RESTRICTED	225,000,000
LU7AJ : OPTION EXPIRING 08-AUG-2026 RESTRICTED	108,500,000
LU7AB : OPTION EXPIRING 11-MAR-2027 EX \$0.03	2,000,000
LU7AA : OPTION EXPIRING 22-AUG-2026 EX \$0.03	9,000,000
New class - code to be confirmed : PERFORMANCE RIGHTS EXPIRING 12 JULY 2029 - CLASS A	17,000,000
New class - code to be confirmed : PERFORMANCE RIGHTS EXPIRING 12 JULY 2029 - CLASS B	17,000,000
New class - code to be confirmed : PERFORMANCE RIGHTS EXPIRING 12 JULY 2029 - CLASS C	17,000,000
New class - code to be confirmed : PERFORMANCE RIGHTS EXPIRING 12 JULY 2029 - CLASS D	17,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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