



Announcement Summary

**Entity name**

LITHIUM UNIVERSE LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday July 12, 2024

**The +securities to be quoted are:**

Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

Securities to be issued were announced to to the market in the following Appendix 3B's:

- 2x 30 April 2024 (subsequently revised on 1 July 2024); and
- 25 June 2024.

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
New class - code to be confirmed	LISTED OPTIONS - EXPIRY 12 JANUARY 2026	98,870,834	12/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

LITHIUM UNIVERSE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

148878782

**1.3 ASX issuer code**

LU7

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

12/7/2024



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

### 2.2 The +class of +securities to be quoted is:

New +securities in a class that is not yet quoted on ASX ("new class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

#### 2.3c.1 Date of +disclosure document or +PDS?

24/6/2024

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Securities to be issued were announced to to the market in the following Appendix 3B's:

- 2x 30 April 2024 (subsequently revised on 1 July 2024); and
- 25 June 2024.



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

### New +securities

#### ASX +security code

New class - code to be confirmed

#### +Security description

LISTED OPTIONS - EXPIRY 12 JANUARY 2026

#### +Security type

Options

#### ISIN code

#### Issue date

12/7/2024

**Will all the +securities issued in this class rank equally in all respects from the issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	0	0.00 %
5,001 - 10,000	0	0.00 %
10,001 - 100,000	21	1.09 %
100,001 and over	82	98.91 %

### Options Details

#### +Security currency

AUD - Australian Dollar

#### Exercise price

AUD 0.03000000

#### Expiry date

12/1/2026



**Details of the type of +security that will be issued if an option is exercised**

LU7 : ORDINARY FULLY PAID

**Number of +securities that will be issued if an option is exercised**

98,870,834 fully paid ordinary shares

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.**

<https://investorhub.lithiumuniverse.com/announcements/6397430>

Issue details

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**Number of +securities to be quoted**

98,870,834

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The options are free attaching to investors who participated in the Company's:

- Tranche 1 Placement;
- Tranche 2 Placement; and
- Share Purchase Plan.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000001

**Any other information the entity wishes to provide about the +securities to be quoted**

Further information concerning the options can be found within the Company's prospectus lodged to the ASX platform on 24 June 2024.

**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

The options are free attaching for those investors who participated in the Company's Share Purchase Plan, Tranche 1 Placement and Tranche 2 Placement.



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LU7 : ORDINARY FULLY PAID	593,913,564
New class - code to be confirmed : LISTED OPTIONS - EXPIRY 12 JANUARY 2026	98,870,834

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LU7AK : PERFORMANCE RIGHTS RESTRICTED	60,738,623
LU7AI : ORDINARY FULLY PAID RESTRICTED	225,000,000
LU7AJ : OPTION EXPIRING 08-AUG-2026 RESTRICTED	108,500,000
LU7AB : OPTION EXPIRING 11-MAR-2027 EX \$0.03	2,000,000
LU7AA : OPTION EXPIRING 22-AUG-2026 EX \$0.03	9,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

14/6/2024