



Announcement Summary

Entity name
KULA GOLD LIMITED

Date of this announcement
Friday July 12, 2024

The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options exercisable at \$0.025 expiring 30 June 2027.	7,500,000	12/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KULA GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

83126741259

1.3 ASX issuer code

KGD

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/7/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
New class - code to be confirmed	Unquoted options exercisable at \$0.025 expiring 30 June 2027.
+Security type	ISIN code
Options	
Date the +securities the subject of this notification were issued	
12/7/2024	
Will all the +securities issued in this class rank equally in all respects from their issue date?	
Yes	
Were any of the +securities issued to +key management personnel (KMP) or an +associate?	
No	
Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?	
No	
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.	
https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02797391-6A1203447	

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.02500000	30/6/2027
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option		
KGD : ORDINARY FULLY PAID		
Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms		
https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02797391-6A1203447		
Any other information the entity wishes to provide about the +securities the subject of this notification		

Issue details

Number of +securities
7,500,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KGD : ORDINARY FULLY PAID	643,211,921

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KGDAAF : OPTION EXPIRING 31-MAY-2027 EX \$0.015	10,000,000
KGDAAG : OPTION EXPIRING 01-AUG-2025 EX \$0.085	575,000
KGDAAB : OPTION EXPIRING 01-JUL-2026 EX \$0.06	8,350,000
KGDAAD : OPTION EXPIRING 01-JUL-2026 EX \$0.02	5,000,000
KGDAAE : OPTION EXPIRING 01-JUL-2027 EX \$0.05	5,000,000
KGDAAC : OPTION EXPIRING 07-NOV-2025 EX \$0.08	6,000,000
New class - code to be confirmed : Unquoted options exercisable at \$0.025 expiring 30 June 2027.	7,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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