



Announcement Summary

Entity name
GENESIS MINERALS LIMITED

Date of this announcement
Monday July 15, 2024

The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
GMDAAF	SHARE RIGHTS	90,037	15/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GENESIS MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

72124772041

1.3 ASX issuer code

GMD

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/7/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

GMDAAF : SHARE RIGHTS

Date the +securities the subject of this notification were issued

15/7/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Anthony Kiernan	Mr Anthony William Kiernan	22,509
Gerry Kaczmarek	Mr Gerard Francis Kaczmarek	16,882
Michael Bowen	Bouchi Pty Ltd	16,882
Mick Wilkes	Eligius Holdings Pty Ltd <Wilkes Family A/C>	16,882
Karen Lloyd	Ms Karen Lloyd	16,882

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Share Rights issued to Non-Executive Directors under the Company's Equity Incentive Plan (Plan). Details of the material terms of the Share Rights are set out in the Notice of Annual General Meeting lodged with ASX on 19 October 2023 <https://announcements.asx.com.au/asxpdf/20231019/pdf/05w7xq30mgcxp9.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Unlisted Share Rights issued to Non-Executive Directors under the Company's Equity Incentive Plan. Shareholders on 27 November 2023 approved the annual grant of Share Rights over a period of three years (FY2024, FY2025 and FY2026) which may be received in lieu of up to \$40,000 per annum of director fees for the chairperson of the Company and up to \$30,000 per annum for other non-executive directors.

The Share Rights for FY2025 will automatically vest if the relevant Non-Executive Director remains in their position as non-executive director on 30 June 2025.



Issue details

Number of +securities

90,037

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GMD : ORDINARY FULLY PAID	1,121,933,336

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GMDAZ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	29,283,335
GMDAAD : RETENTION RIGHTS	13,508,000
GMDAAF : SHARE RIGHTS	180,112
GMDAAE : PERFORMANCE RIGHTS	5,325,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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