

ACN 109 200 900

AUSTRALIAN SECURITIES EXCHANGE ANNOUNCEMENT

16 July 2024

Extension of Pro-Rata Non-Renounceable Rights Issue

Eden Innovations Ltd (**the Company**) advise that they have resolved to extend the closing date for the current Pro-Rata Non-Renounceable Rights Issue (**Rights Issue**) by 10 business days until 5pm AWST on Friday 2 August 2024. This extension remains subject to the directors' right to further change the closing date and/or close the Rights Issue early.

The Directors consider it prudent to allow eligible shareholders to consider the Company's June 2024 Quarterly Activities report (due to be released on or before 31 July 2024) prior to the Rights Issue closing.

The revised Timetable for the Rights Issue is now as follows:

Offer announcement and Appendix 3B with ASX (Option holders notified)	7 June 2024
Lodgement of Prospectus	14 June 2024
Ex date	20 June 2024
Record Date for determining Entitlements	21 June 2024
Prospectus despatched to Qualifying Shareholders	26 June 2024
Last date to extend the Offer*	30 July 2024
Closing date of the Offer*	2 August 2024
If agreed by ASX, securities quoted on a deferred settlement basis*	5 August 2024
Announce results, Issue Date and Appendix 2A lodged with ASX (end of any deferred	
settlement trading), dispatch of holding statements*	9 August 2024

^{*}These dates have been revised

Gregory H. Solomon

Executive Chairman

This announcement was authorised by the above signatory.

For any queries regarding this announcement please contact the Company Secretary on +618 9282 5889.