



Announcement Summary

Entity name

VIRIDIS MINING AND MINERALS LIMITED

Date of this announcement

Tuesday July 16, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Vendor 1 Performance Right	1	16/07/2024
New class - code to be confirmed	Vendor 2 Performance Right	1	16/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

VIRIDIS MINING AND MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

41121969819

**1.3 ASX issuer code**

VMM

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

16/7/2024



Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-Jan-2024 09:16	New - Proposed issue of securities - VMM	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

16/7/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

#### Issue details

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**Number of +securities**

1

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Security is being issued to Vendor 1 (Minas) as consideration for the Acquisition (See ASX announcement 24 January 2024), subject to conditions set out in the Binding Option Agreement.

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

16/7/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

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**Number of +securities**

1

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Security is being issued to Vendor 2 (Frigorifico) as consideration for the Acquisition (See ASX announcement 24 January 2024), subject to conditions set out in the Binding Option Agreement.



## Part 3C - number and type of +securities the subject of this notification (new class)

## ASX +security code

New class - code to be confirmed

## +Security description

Vendor 1 Performance Right

## +Security type

Other

## ISIN code

## Date the +securities the subject of this notification were issued

16/7/2024

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

See Resolution 7 and Schedule 1 & 2 <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02785583-6A1198584>

## Any other information the entity wishes to provide about the +securities the subject of this notification

## Issue details

## Number of +securities

1

## ASX +security code

New class - code to be confirmed

## +Security description

Vendor 2 Performance Right

## +Security type

Other

## ISIN code

## Date the +securities the subject of this notification were issued

16/7/2024

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

See Resolution 8 and Schedule 1 & 2 <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02785583-6A1198584>



**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

1

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
VMM : ORDINARY FULLY PAID	64,255,300

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
VMMAH : OPTION EXPIRING 10-MAY-2026 EX \$2.00	200,000
VMMAG : OPTION EXPIRING 22-DEC-2026 EX \$0.40	200,000
VMAAE : OPTION EXPIRING 14-SEP-2026 EX \$0.40	2,000,000
VMAAF : PERFORMANCE RIGHTS	6,050,000
VMMAD : OPTION EXPIRING 17-JAN-2025 EX \$0.30	8,000,000
New class - code to be confirmed : Vendor 1 Performance Right	1
New class - code to be confirmed : Vendor 2 Performance Right	1