

Dear Shareholder,

Burley Minerals Limited – General Meeting

Burley Minerals Limited (ASX: BUR, “**Burley**” or “**the Company**”) is convening a General Meeting of shareholders to be held on 16 August 2024 at 10:30am AWST (**Meeting**) at Level 3, 30 Richardson Street, West Perth WA 6005.

As permitted by the Corporations Act 2001 (Cth), the Company will not be dispatching physical copies of the notice of Meeting (Notice) unless specifically requested to do so. Instead, a copy of the Notice and accompanying explanatory statement will be made available to shareholders electronically and can be viewed and downloaded at the following link at www.burleyminerals.com.au/announcements/

If you have elected to receive notices by email, a copy of the proxy form will be emailed to you. If you have not elected to receive notices by email, a copy of the proxy form will be posted to you, together with this letter for your convenience.

The Board has made the decision that it will hold a physical meeting. Shareholders who are unable to attend the Meeting will be able to participate by:

- a) voting prior to the Meeting by lodging your proxy instructions by no later than 48 hours prior to the Meeting (by 10:30am (AWT) on 14 August 2024) either by:
 - voting online at <https://investor.automic.com.au/#/loginsah> ; or
 - lodging a proxy form by:
 - post to: Automic, GPO Box 5193, Sydney NSW 2001
 - in person to: Automic, Level 5, 126 Phillip Street, Sydney NSW 2000
 - by email to: meetings@automicgroup.com.au
- b) lodging questions in advance of the Meeting by emailing the questions to Kieran Witt, Company Secretary at kieran@burleyminerals.com.au.

The Company will update shareholders if changing circumstances will impact planning or the arrangements for the Meeting by way of announcement on ASX and the details will also be made available on our website at www.burleyminerals.com.au.

If you have any difficulties obtaining a copy of the Notice, or for any other relevant information please contact me via email at kieran@burleyminerals.com.au

This ASX announcement has been authorised for release by the Board of Burley Minerals Limited.

Yours sincerely

Kieran Witt
Company Secretary
Burley Minerals Limited