



Announcement Summary

Entity name

VOLT RESOURCES LIMITED

Date of this announcement

Wednesday July 17, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Drawdown Fee Options	5,000,001	17/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VOLT RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

106353253

1.3 ASX issuer code

VRC

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/7/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Jul-2024 09:37	New - Proposed issue of securities - VRC	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

17/7/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

5,000,001

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Fee in respect of first drawdown of loan.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Drawdown Fee Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

17/7/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00750000

Expiry date

2/7/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

VRC : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

5,000,001



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VRG : ORDINARY FULLY PAID	4,158,678,127
VRGCB : OPTION EXPIRING 30-JUN-2025	757,682,639

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VRCAE : OPTION EXPIRING 06-MAY-2027 EX \$0.0075	10,000,000
VRCAAA : OPTION EXPIRING 27-MAY-2027 EX \$0.0066	10,000,000
VRCAZ : PERFORMANCE RIGHTS	80,000,000
VRCAW : OPTION EXPIRING 26-JUL-2024 EX \$0.05	30,000,000
VRCAH : OPTION EXPIRING 09-SEP-2024 EX \$0.05	5,000,000
VRCAJ : OPTION EXPIRING 09-SEP-2024 EX \$0.0385	4,259,740
New class - code to be confirmed : Drawdown Fee Options	5,000,001