



18 July 2024

Resumption of Trading

NT Minerals Limited (ASX: NTM) ('NT Minerals' or 'the Company') requested a trading halt on 22 May 2024, followed by a request to suspend trading in the Company's securities.

A trading halt and suspension were requested while the Company evaluated the commercial terms of a transaction involving a right-to-mine agreement (Potential Transaction).

After submissions and ongoing discussions with the ASX, it was determined by the ASX that the Potential Transaction would be considered a change in the nature of the Company's activities. Therefore, as per ASX Listing Rule 11.1.3, the Company would need to comply with the requirements of Chapters 1 and 2 of the Listing Rules before completing this Potential Transaction.

Therefore, the Company has decided to refrain from proceeding with this transaction due to the additional compliance requirements and increased administration costs, as this would have a material impact on the Company's other business endeavours.

The Company will continue to pursue opportunities that are value accretive, focusing initially on brownfields projects that provide early returns.

-ENDS-

This announcement was approved and authorised for issue by the Board of NT Minerals.

Investor Enquiries

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the control of NTM. Actual results and developments may differ materially from those expressed or implied by these forward-looking statements depending on a variety of factors. Nothing in this announcement should be construed as either an offer to sell or a solicitation of an offer to buy or sell securities.