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ASX Announcement

18 July 2024

Markets Announcement Office Australian Security Exchange Level 4, 20 Bridge Street SYDNEY NSW 2000

SECTION 708A(5)(E) NOTICE

ISSUE OF SECURITIES WITHOUT A DISCLOSURE DOCUMENT

Thunderbird Resources Limited (**Company**) refers to the Appendix 2A and announcement lodged with ASX on 18 July 2024 in relation to the issue of 44,913,162 fully paid ordinary shares (**Placement Shares**) at a deemed issue price of \$0.03 in connection with a placement to sophisticated and professional investors under Listing Rule 7.1 and 7.1A.

SECTION 708A(5)(E) NOTICE

The Company gives the following notice under section 708A(5)(e) of the Corporations Act 2001 (the **Act**):

- 1) the Company issued the Placement Shares without disclosure to investors in accordance with Part 6D.2 of the Act;
- 2) as at the date of this notice the Company has complied with:
 - the provisions of Chapter 2M of the Act as they apply to the Company; and
 - sections 674 and 674A of the Act; and
- 3) as at the date of this notice, there is no information which is "excluded information" requiring disclosure for the purposes of sections 708A(7) and 708A(8) of the Act.

This announcement has been authorised for release by the Board of Directors.

For further information please contact:

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ABOUT THUNDERBIRD RESOURCES

Thunderbird Resources (ASX:THB) ("Thunderbird" or "the Company") is an exploration company dedicated to creating shareholder value through uranium exploration activities. The Company is focused on its uranium portfolio of projects, in Canada.

- Strong track record of generating high-value projects
- Portfolio streamlined through the sale of Picha and Charaque Copper Projects in Peru to Firetail Resources (ASX: FTL) in 2023.
- Focus on high-potential, drill-ready uranium assets in Canada's Athabasca Basin at the right time in the Uranium cycle:

Hidden Bay (100%) 5 drill-ready targets identified.

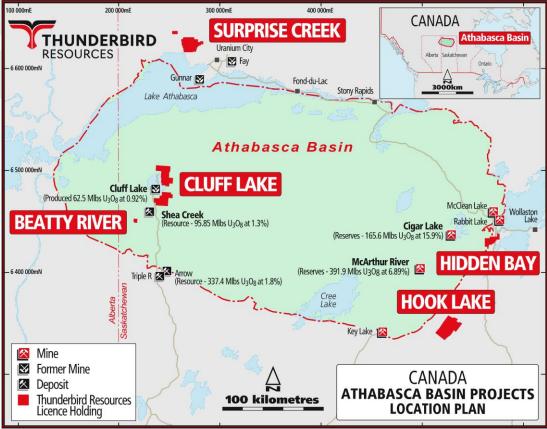
Cluff Lake (100%) 4 priority drill targets identified.

Surprise Creek Fault (100%) Mineralisation delineated over 500m of strike

Hook Lake (80%) Follow-up on 11 new targets

Beatty River (100%) Follow-up on historical HRE exploration results

Significant leverage to exploration success in Peru through 8% shareholding in Firetail plus retained 30% project interest – 5,000m diamond drilling program completed in May 2024.



ASX:THB