



Announcement Summary

Entity name

KINGSGATE CONSOLIDATED LIMITED.

Date of this announcement

Thursday July 18, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Warrants exercisable into ordinary shares	6,986,589	17/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KINGSGATE CONSOLIDATED LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

000837472

1.3 ASX issuer code

KCN

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/7/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Securities issued as part of a transaction or transactions previously announced to the market

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Warrants exercisable into ordinary shares

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

17/7/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://announcements.asx.com.au/asxpdf/20240716/pdf/065mg6b5v2c8tg.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 2.07000000

Expiry date

18/1/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

KCN : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

No

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Securities have already been issued.



Issue details

Number of +securities

6,986,589

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

issued in consideration for entry into a debt facility

Purpose of the issue

Other

Additional Details

as above

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KCN : ORDINARY FULLY PAID	257,751,692

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KCNAA : OPTION EXPIRING 12-MAY-2027 EX \$2.00	2,500,000
New class - code to be confirmed : Warrants exercisable into ordinary shares	6,986,589



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

6,986,589

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No