



Announcement Summary

Entity name

AML3D LIMITED

Date of this announcement

Friday July 19, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Advisor Options	11,981,973	18/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

AML3D LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

602857983

**1.3 ASX issuer code**

AL3

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

19/7/2024



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

Other

#### Please specify

Unlisted Advisor Options to Joint Lead Managers approved at EGM on 17 July 2024

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code	+Security description
New class - code to be confirmed	Advisor Options

+Security type	ISIN code
Options	

Date the +securities the subject of this notification were issued

18/7/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20240614/pdf/064l8w3t0jkjz2.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.10000000	30/6/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AL3 : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Approved by Shareholders at meeting on 17 July 2024



Issue details

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**Number of +securities**

11,981,973

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Provided to Advisors for services as Joint Lead Managers

**Purpose of the issue**

To pay for services rendered

**Additional Details**

Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AL3 : ORDINARY FULLY PAID	377,099,032

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AL3AE : OPTION EXPIRING 22-DEC-2027 EX \$0.30	2,000,000
AL3AL : OPTION EXPIRING 05-DEC-2028 EX \$0.16	8,942,165
AL3AI : OPTION EXPIRING 04-DEC-2024 EX \$0.30	7,000,000
AL3AJ : OPTION EXPIRING 04-DEC-2024 EX 30C	500,000
AL3AK : PERFORMANCE RIGHTS	6,635,393
New class - code to be confirmed : Advisor Options	11,981,973



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

17/7/2024