



## Announcement Summary

**Entity name**

BRIGHTSTAR RESOURCES LIMITED

**Date of this announcement**

Friday July 19, 2024

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options exercisable at \$0.025 expiry 7 July 2026	25,000,000	19/07/2024
New class - code to be confirmed	Unquoted options exercisable at \$0.035 expiry 7 July 2026	25,000,000	19/07/2024
New class - code to be confirmed	Unquoted options exercisable at \$0.025 expiry 1 July 2027	20,000,000	19/07/2024
New class - code to be confirmed	Unquoted options exercisable at \$0.035 expiry 1 July 2027	20,000,000	19/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

BRIGHTSTAR RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

100727491

**1.3 ASX issuer code**

BTR

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

19/7/2024



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

## ASX +security code

New class - code to be confirmed

## +Security description

Unquoted options exercisable at \$0.025 expiry 7 July 2026

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

19/7/2024

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

## Options Details

## +Security currency

AUD - Australian Dollar

## Exercise price

AUD 0.02500000

## Expiry date

7/7/2026

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

BTR : ORDINARY FULLY PAID

## Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Securities have not been previously disclosed to the ASX. Options have issued on the terms and conditions in this notice and under the Company's Employee Securities Incentive Plan previously announced to the ASX.

## Any other information the entity wishes to provide about the +securities the subject of this notification

## Issue details

## Number of +securities

25,000,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unquoted options exercisable at \$0.035 expiry 7 July 2026

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

19/7/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.03500000

**Expiry date**

7/7/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

BTR : ORDINARY FULLY PAID

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Securities have not been previously disclosed to the ASX. Options have issued on the terms and conditions in this notice and under the Company's Employee Securities Incentive Plan previously announced to the ASX.

**Any other information the entity wishes to provide about the +securities the subject of this notification**

## Issue details

**Number of +securities**

25,000,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unquoted options exercisable at \$0.025 expiry 1 July 2027

**+Security type****ISIN code**

Options

**Date the +securities the subject of this notification were issued**

19/7/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.****Name of KMP****Name of registered holder****Number of +securities**

Nicky Martin

Ian Martin Pty Ltd <Ian Martin Family  
A/C>

20,000,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Options Details

**+Security currency****Exercise price****Expiry date**

AUD - Australian Dollar

AUD 0.02500000

1/7/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

BTR : ORDINARY FULLY PAID

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Securities have not been previously disclosed to the ASX. Options have issued on the terms and conditions in this notice and under the Company's Employee Securities Incentive Plan previously announced to the ASX.

**Any other information the entity wishes to provide about the +securities the subject of this notification**

## Issue details

**Number of +securities**

20,000,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unquoted options exercisable at \$0.035 expiry 1 July 2027

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

19/7/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Nicky Martin

**Name of registered holder**Ian Martin Pty Ltd <Ian Martin Family  
A/C>**Number of +securities**

20,000,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.03500000

**Expiry date**

1/7/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

BTR : ORDINARY FULLY PAID

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Securities have not been previously disclosed to the ASX. Options have issued on the terms and conditions in this notice and under the Company's Employee Securities Incentive Plan previously announced to the AS

**Any other information the entity wishes to provide about the +securities the subject of this notification**

## Issue details

**Number of +securities**

20,000,000









## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BTR : ORDINARY FULLY PAID	4,722,223,585

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BTRAAD : OPTION EXPIRING 04-AUG-2025 EX \$0.02	40,000,000
BTRAAE : OPTION EXPIRING 07-JUL-2026 EX \$0.03	15,000,000
BTRAAF : OPTION EXPIRING 07-JUL-2026 EX \$0.02	15,000,000
BTRAR : OPTION EXPIRING 30-NOV-2026 EX NIL	10,000,000
BTRAS : PERFORMANCE RIGHTS	157,625,000
BTRAF : OPTION EXPIRING 01-DEC-2024 EX \$0.05	2,200,000
BTRAG : OPTION EXPIRING 31-DEC-2024 EX \$0.05	20,000,000
BTRAT : OPTION EXPIRING 21-OCT-2024 EX \$0.076	21,052,631
BTRAU : OPTION EXPIRING 15-SEP-2024 EX \$0.065	16,447,368
BTRAV : OPTION EXPIRING 15-FEB-2025 EX \$0.108	4,473,685
BTRAX : OPTION EXPIRING 28-APR-2025 EX \$0.095	3,289,474
BTRAZ : OPTION EXPIRING 16-JAN-2026 EX \$0.023	3,289,474
BTRAAA : OPTION EXPIRING 16-JAN-2026 EX \$0.038	3,947,368
BTRAAC : OPTION EXPIRING 07-OCT-2024 EX \$0.106	7,815,789
BTRAAG : OPTION EXPIRING 30-JUN-2026 EX NIL	13,800,000



BTRAAH : OPTION EXPIRING 30-JUN-2026 EX \$0.023	4,221,944
BTRAAI : OPTION EXPIRING 25-FEB-2025 EX \$0.036	91,425,008
New class - code to be confirmed : Unquoted options exercisable at \$0.025 expiry 7 July 2026	25,000,000
New class - code to be confirmed : Unquoted options exercisable at \$0.035 expiry 7 July 2026	25,000,000
New class - code to be confirmed : Unquoted options exercisable at \$0.025 expiry 1 July 2027	20,000,000
New class - code to be confirmed : Unquoted options exercisable at \$0.035 expiry 1 July 2027	20,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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