



Commencement of Pinnacles Gold Stage Two RC Drilling

TechGen Metals Limited (“TechGen” or the “Company”) is pleased to provide an exploration update at its 100% owned Ida Valley Gold and Lithium Project located 90km northwest of Leonora in the Goldfields Region of Western Australia. The project consists of two Exploration Licences, E29/1053 and E36/1015, covering a combined area of 124 km². Recent maiden RC drilling returned a high-grade intersection of 4m @ 6.73g/t Au from 48m at the Pinnacles Prospect (ASX Announcement dated 17/04/2024).

The Pinnacles Gold Target is located 40km west of Bannockburn Gold Mine and 45km south of Agnew Mining Centre in Western Australia. The Ida Valley Project lies within the northern sector of the Norseman-Wiluna Greenstone Belt.

ANNOUNCEMENT HIGHLIGHTS

- Stage two RC campaign has commenced at Pinnacles Gold Target – Ida Valley.
- Stage one high-grade gold intercept of 4m @ 6.73g/t Au from 48 - 52m in RC drilling (Hole IVRC0037) remains open in all directions.
- Gold in soil anomaly at Pinnacles extends for approximately 1.5km.
- Mineralisation within favourable altered basalt greenstone along the Mt Ida Fault.

TechGen’s Managing Director, Ashley Hood, commented: “We wasted no time in a gold bull market by following on the maiden gold intercept at the Pinnacles Target. The promising geology, regional setting, and quality high grade close to surface on the first hole testing the Pinnacles gold in soils anomaly have exceptionally encouraged us. Prior to the Company completing targeted geochemistry in early 2022, the target area has previously seen no historic exploration while located on the Mt Ida shear.”



Photo 1: Stage two gold drill hole IVRC039 drilling and sampling in progress.



TECHGEN METALS
LIMITED

ASX Announcement | ASX: TG1

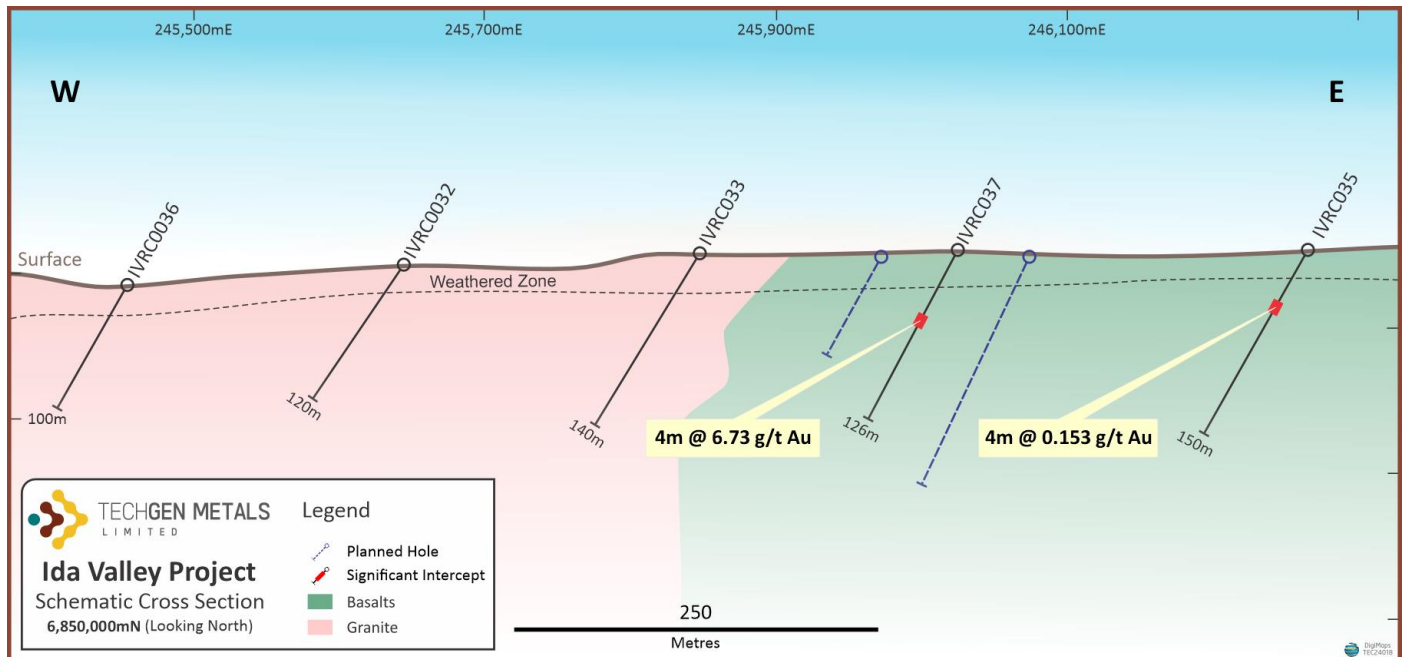


Figure 1: Interpretive cross section from Pinnacles Prospect showing high-grade gold intercept, geology and planned follow-up.



Photo: 2, 3, 4 & 5 Pinnacles site, drill samples and sampling in action.

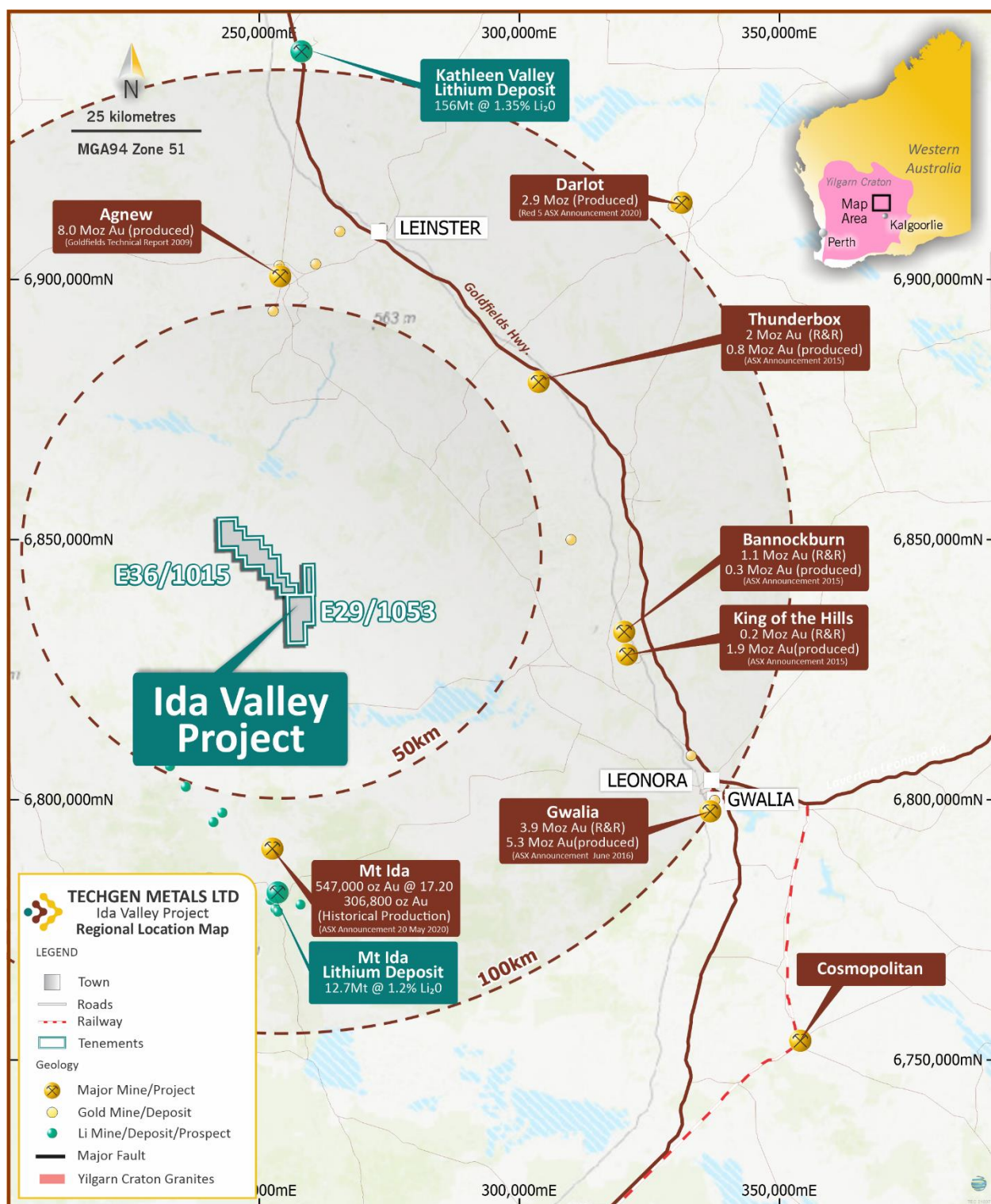


Figure 3: Ida Valley location - Leonora Mining District WA.

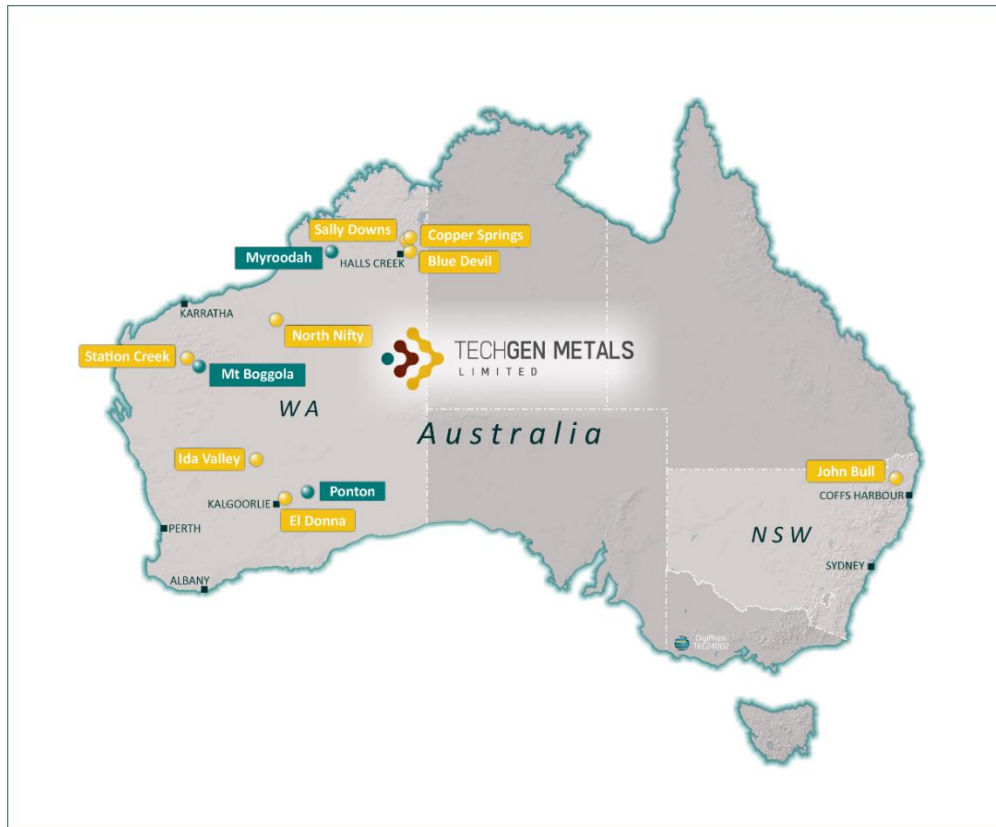
ENDS



TECHGEN METALS
LIMITED

ASX Announcement | ASX: TG1

About TechGen Metals Limited



TechGen is an Australian registered exploration Company with a primary focus on exploring and developing its gold, copper (+/- nickel/PGE) and uranium projects strategically located in highly prospective geological regions in WA, and one in NSW.

For more information, please visit our website: www.techgenmetals.com.au

Authorisation

For the purpose of Listing Rule 15.5, this announcement has been authorised for release by the Board of Directors of TechGen Metals Limited.

Competent Person Statement

The information in this announcement that relates to Exploration Results is based on and fairly represents information compiled and reviewed by Andrew Jones, a Competent Person who is a member of the Australasian Institute of Mining and Metallurgy (AusIMM). Andrew Jones is employed as a Director of TechGen Metals Limited. Andrew Jones has sufficient experience that is relevant to the style of mineralisation and type of deposits under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 edition of the Australasian Code of Reporting of Exploration Results, Mineral Resources and Ore Reserves. Andrew Jones consents to the inclusion in this announcement of the matters based on his work in the form and context in which it appears.

Previously Reported Information

Any information in this announcement that references previous exploration results is extracted from previous ASX Announcements made by the Company.

**Forward Looking Statements**

Certain information in this document refers to the intentions of TechGen, however these are not intended to be forecasts, forward looking statements, or statements about the future matters for the purposes of the Corporations Act or any other applicable law. Statements regarding plans with respect to TechGen's projects are forward looking statements and can generally be identified using words such as 'project', 'foresee', 'plan', 'expect', 'aim', 'intend', 'anticipate', 'believe', 'estimate', 'may', 'should', 'will' or similar expressions. There can be no assurance that the TechGen's plans for its projects will proceed as expected and there can be no assurance of future events which are subject to risk, uncertainties and other actions that may cause TechGen's actual results, performance, or achievements to differ from those referred to in this document. While the information contained in this document has been prepared in good faith, there can be given no assurance or guarantee that the occurrence of these events referred to in the document will occur as contemplated. Accordingly, to the maximum extent permitted by law, TechGen and any of its affiliates and their directors, officers, employees, agents and advisors disclaim any liability whether direct or indirect, express or limited, contractual, tortious, statutory or otherwise, in respect of, the accuracy, reliability or completeness of the information in this document, or likelihood of fulfilment of any forward-looking statement or any event or results expressed or implied in any forward-looking statement; and do not make any representation or warranty, express or implied, as to the accuracy, reliability or completeness of the information in this document, or likelihood of fulfilment of any forward-looking statement or any event or results expressed or implied in any forward-looking statement; and disclaim all responsibility and liability for these forward-looking statements (including, without limitation, liability for negligence).

For further information, please contact:

Mr Ashley Hood, Managing Director

P: +61 427 268 999

E: admin@techgenmetals.com.auwww.techgenmetals.com.au