



ACN 009 253 187

## ASX ANNOUNCEMENT

22<sup>nd</sup> of July 2024

### Extension of Pro-Rata Non-Renounceable Rights Offer

Tasman Resources Ltd (**Tasman**) advise that they have resolved to extend the closing date for the current pro-rata non-renounceable pro-rata rights offer by 6 business days until 5:00pm WST on 2 August 2024. The timetable remains subject to Directors' discretion to further extend the closing date and/or close the offer early.

The updated Timetable<sup>1</sup> for the Offer is as follows:

Offer announcement and Appendix 3B with ASX	28 June 2024
Lodgement of Offer Document with ASX	28 June 2024
Ex date	2 July 2024
Record Date for determining entitlements	3 July 2024
Offer document despatched to Qualifying Shareholders	8 July 2024
Last date to extend the Closing Date of the Offer <sup>2</sup>	30 July 2024
Closing date of the Offer (acceptance and payment) <sup>2</sup>	2 August 2024
If agreed by ASX, securities quoted on a deferred settlement basis <sup>2</sup>	5 August 2024
Last day for Company to notify ASX of undersubscriptions, issue date and dispatch of holding statements <sup>2</sup>	9 August 2024

(1) *The above dates are indicative and subject to further change*

(2) *Changed dates from the previous notice announced on the 28<sup>th</sup> of June 2024.*

A handwritten signature in black ink, appearing to read 'Gregory H. Solomon', is shown on a light-colored background.

**Gregory H. Solomon**

Executive Chairman

This announcement was authorised by the above signatory.

For any queries regarding this announcement please contact the Company Secretary on +618 9282 5889.

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