

ACN 009 253 187

ASX ANNOUNCEMENT

22nd of July 2024

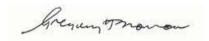
Extension of Pro-Rata Non-Renounceable Rights Offer

Tasman Resources Ltd (**Tasman**) advise that they have resolved to extend the closing date for the current pro-rata non-renounceable pro-rata rights offer by 6 business days until 5:00pm WST on 2 August 2024. The timetable remains subject to Directors' discretion to further extend the closing date and/or close the offer early.

The updated Timetable¹ for the Offer is as follows:

Offer announcement and Appendix 3B with ASX	28 June 2024
Lodgement of Offer Document with ASX	28 June 2024
Ex date	2 July 2024
Record Date for determining entitlements	3 July 2024
Offer document despatched to Qualifying Shareholders	8 July 2024
Last date to extend the Closing Date of the Offer ²	30 July 2024
Closing date of the Offer (acceptance and payment) ²	2 August 2024
If agreed by ASX, securities quoted on a deferred settlement basis ²	5 August 2024
Last day for Company to notify ASX of undersubscriptions, issue date and dispatch	
of holding statements ²	9 August 2024

- (1) The above dates are indicative and subject to further change
- (2) Changed dates from the previous notice announced on the 28th of June 2024.



Gregory H. Solomon

Executive Chairman

This announcement was authorised by the above signatory.

For any queries regarding this announcement please contact the Company Secretary on +618 9282 5889.