



Announcement Summary

Entity name

WIDE OPEN AGRICULTURE LTD

Announcement Type

New announcement

Date of this announcement

Monday July 22, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WAOA	OPTION EXPIRING 15-JUL-2026	177,331,616	19/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

WIDE OPEN AGRICULTURE LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

604913822

**1.3 ASX issuer code**

WOA

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

22/7/2024



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
09-May-2024 10:03	New - Proposed issue of securities - WOA	A non-+pro rata offer of +securities under a +disclosure document or +PDS

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Issue Details

ASX +security code and description

WOAO : OPTION EXPIRING 15-JUL-2026

Issue date

19/7/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.		
Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

177,331,616

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Free attaching to placement and priority offer shares on a 1-for-2 basis.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Free attaching listed options issued to participants in the placement and priority offer which was originally announced to ASX on 9 May 2024.





## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
WOA : ORDINARY FULLY PAID	533,686,610
WOAO : OPTION EXPIRING 15-JUL-2026	177,331,616

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
WOAAK : OPTION EXPIRING 30-NOV-2024 EX \$1.28	3,625,000
WOAAP : PERFORMANCE RIGHTS	324,296
WOAAW : OPTION EXPIRING 18-JAN-2026 EX \$0.20	1,017,500
WOAAL : OPTION EXPIRING 07-APR-2025 EX \$1.03	2,952,064
WOAAI : OPTION EXPIRING 31-DEC-2023 EX 50C	2,200,000
WOAAT : OPTION EXPIRING 01-DEC-2025 EX \$0.25	2,500,000
WOAAU : OPTION EXPIRING 15-DEC-2026 EX \$0.2325	750,000
WOAAM : OPTION EXPIRING 30-NOV-2025 EX \$1.24	4,367,754
WOAAV : OPTION EXPIRING 22-DEC-2025 EX \$0.20	33,730,240
WOAAO : OPTION EXPIRING 30-NOV-2025 EX \$0.46	3,625,000
WOAAR : OPTION EXPIRING 16-NOV-2026 EX \$0.26	1,895,000
WOAAS : OPTION EXPIRING 17-NOV-2026 EX \$0.26	2,324,572
WOAAQ : OPTION EXPIRING 30-NOV-2025 EX \$0.48	1,924,542

