



ABN 33 087 741 571

ASX ANNOUNCEMENT – 23 July 2024

Po Valley Energy Ltd (ASX:PVE)

Po Valley Energy Commences Trading on the US OTCQB

Po Valley Energy Limited (ASX: PVE) is pleased to announce that its application to join the OTCQB Market in the United States has been accepted and the Company's shares are now listed for trading under the code PVLEF. The OTCQB Venture Market is for entrepreneurial and development stage US and international companies.

Existing ordinary shares of Po Valley Energy Ltd may now also be traded on the OTCQB Market and investors can find real-time quotes and market information on the OTC Markets website (www.otcmarkets.com/stock/PVLEF/overview).

Joining the OTCQB Market is an important step for companies seeking to provide transparent trading for their U.S. investors. For companies listed on a qualified international exchange, streamlined market standards enable them to utilize their home market reporting to make their information available in the U.S. To qualify for OTCQB, companies must meet high financial standards, follow best practice corporate governance and demonstrate compliance with applicable securities laws.

This announcement was approved for release by the Board of Directors of Po Valley Energy Limited

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| Mr. Kevin Bailey AM, Chairman Ms. Sara Edmonson, Non-executive Director Mr. Joseph Constable, Non-executive Director Ms. Katrina O'Leary, Non-executive Director | |