



Announcement Summary

Entity name
NUHEARA LIMITED

Announcement Type
New announcement

Date of this announcement
Wednesday July 24, 2024

The +securities to be quoted are:
Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Issue of shares to Directors in lieu of cash payment of a portion of their salary accrued to 30 June 2024 as approved at the EGM held on 24 June 2024 and issue of salary sacrifice shares to the CFO under the Employee Incentive Plan adopted on 24 June 2024.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NUH	ORDINARY FULLY PAID	1,925,320	23/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NUHEARA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

29125167133

1.3 ASX issuer code

NUH

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/7/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of shares to Directors in lieu of cash payment of a portion of their salary accrued to 30 June 2024 as approved at the EGM held on 24 June 2024 and issue of salary sacrifice shares to the CFO under the Employee Incentive Plan adopted on 24 June 2024.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a +disclosure document or +PDS involving the same class of securities as the +securities to be quoted that meets the requirements of section 708A(11) or 1012DA(11)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

NUH : ORDINARY FULLY PAID

Issue date

23/7/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

1,925,320

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of shares to Directors in lieu of cash payment of a portion of their salary accrued to 30 June 2024 and issue of salary sacrifice shares to the CFO.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Issue price of shares issued to Directors is detailed in the Notice of General Meeting for the EGM held on 24 June 2024. Salary sacrifice shares issued to the CFO issued at a deemed issue price of \$0.12 per share.

The purpose(s) for which the entity is issuing the securities

To pay for services rendered

Please provide additional details

Issue of shares to Directors in lieu of cash payment of a portion of their salary accrued to 30 June 2024 as approved at the EGM held on 24 June 2024 and issue of salary sacrifice shares to the CFO under the Employee Incentive Plan adopted on 24 June 2024.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NUH : ORDINARY FULLY PAID	270,545,025

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NUHAY : OPTION EXPIRING 04-JAN-2025 EX \$0.366	50,000
NUHAG : OPTION EXPIRING 31-AUG-2024 EX \$0.682	425,000
NUHAAC : CONVERTIBLE NOTES	2,500,000
NUHAAF : OPTION EXPIRING 12-JUN-2026 EX \$0.255	2,004,459
NUHAAE : OPTION EXPIRING 12-JUN-2026 EX \$0.27	2,118,612
NUHAAD : OPTION EXPIRING 12-JUN-2026 EX \$0.182	375,000
NUHAZ : OPTION EXPIRING 28-APR-2025 EX \$0.48	250,000
NUHAAB : OPTION EXPIRING 03-JUN-2025 EX \$0.153	50,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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