



Announcement Summary

Entity name

WIN METALS LTD

Date of this announcement

Wednesday July 24, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
WINAV	OPTION EXPIRING 31-OCT-2025 EX \$0.07	391,782	24/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WIN METALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

648687094

1.3 ASX issuer code

WIN

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/7/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

16-Apr-2024 13:22

Announcement Title

Update - Update - Proposed issue of securities - WIN

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Company reserves the right to place further shortfall Shares at its discretion but has made no decision to do so at this stage. Shortfall Shares must be issued within three months after the closing date of the Rights Issue offer on 8 May 2024.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

WINAV : OPTION EXPIRING 31-OCT-2025 EX \$0.07

Date the +securities the subject of this notification were issued

24/7/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Options issued to Directors following shareholder approval received at a General Meeting of Shareholders held on 1 July 2024. One free option to be issued for every two shares subscribed for in the Rights Issue shortfall.

Issue details

Number of +securities

391,782

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00000000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WIN : ORDINARY FULLY PAID	319,156,043

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WINAW : OPTION EXPIRING 31-MAY-2028 EX \$0.04	20,890,625
WINAD : OPTION EXPIRING 22-SEP-2024 EX \$0.40	4,850,000
WINAV : OPTION EXPIRING 31-OCT-2025 EX \$0.07	10,973,070
WINAB : OPTION EXPIRING 22-SEP-2024 EX \$0.20	2,700,000
WINAC : OPTION EXPIRING 22-SEP-2024 EX \$0.30	2,500,000
WINAR : OPTION EXPIRING 30-OCT-2027 EX \$0.23	184,334
WINAS : OPTION EXPIRING 30-OCT-2028 EX \$0.29	184,333
WINAT : OPTION EXPIRING 30-OCT-2029 EX \$0.35	184,333
WINAQ : PERFORMANCE RIGHTS	1,649,000
WINAO : OPTION EXPIRING 22-SEP-2024 EX \$0.35	350,000