

25 July 2024

## Cleansing Notice

Lithium Australia Ltd (ASX:LIT) ("**Lithium Australia**" or the "**Company**") advises that it has completed the issue of the following fully paid ordinary shares ("**Shares**") without disclosure to investors under Part 6D.2 of the Corporations Act:

- 17,750,000 Shares to Lind (being Pre-Paid Shares) as detailed in the Company's announcement of 22 July 2024; and
- 300,000 Shares to employees pursuant to the Company's Employee Securities Incentive Plan.

The Company also advises the issue of 39,000,000 options with an exercise price of \$0.031 expiring 24 July 2028 as detailed in the Company's announcement of 22 July 2024.

The required Appendix 2A's and Appendix 3G have been released together with this announcement.

The Company relies on case 1 in section 708A(5) of the Corporations Act in respect of the issue of the Shares.

As at the date of this notice, the Company has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) sections 674 and 674A of the Corporations Act.

The Company confirms that, as at the date of this notice, there is no information that:

- (a) has been excluded from a continuous disclosure notice given to the ASX in accordance with the ASX Listing Rules; and
- (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
  - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; and
  - (ii) the rights and liabilities attaching to the Shares, to the extent to which it would be reasonable for investors and their professional advisers to expect to find such information in a disclosure document.

In accordance with paragraph 7(f) of ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547, this notice also serves as a cleansing notice for the share purchase plan (**SPP**) of the Company.

Authorised for release by the Board.

### Simon Linge

Managing Director / CEO  
Mobile +61 (0) 438 721 280

[simon.linge@lithium-au.com](mailto:simon.linge@lithium-au.com)

### Stuart Tarrant

Chief Financial Officer  
Mobile +61 (0) 467 817 005

[stuart.tarrant@lithium-au.com](mailto:stuart.tarrant@lithium-au.com)

## Forward-looking statements

This announcement contains forward-looking statements. Forward-looking statements are subject to a variety of risks and uncertainties that it is beyond the Company's ability to control or predict and which could cause actual events or results to differ materially from those anticipated in such forward-looking statements. Investors should be aware that past performance should not be relied upon as being indicative of future performance.

## About Lithium Australia

Lithium Australia is aiming to lead and enable the global transition to sustainable lithium production. The Company operates Australia's market leading battery recycler, produces critical battery material lithium ferro phosphate (LFP), and has developed a patented lithium extraction technology. Lithium Australia's revenue-generating recycling business and technologies are well-placed to capitalise on growing global lithium-ion battery demand and provides diversification benefits to global supply chains.

Divisions of Lithium Australia



**Lithium Australia Limited**  
**ASX: LIT ACN:** 129 129 413  
[Investorhub.lithium-au.com](http://Investorhub.lithium-au.com)  
[lithium-au.com](http://lithium-au.com)

Suite 16/17, 79-83 High Street  
Kew, Victoria 3101  
**T:** +61 (0) 3 7017 2656  
**E:** [info@lithium-au.com](mailto:info@lithium-au.com)