

## Placement – Additional Binding Commitments Received

Trigg Minerals Limited (ASX: TMG) (**Trigg** or the **Company**) is pleased to announce that following the Company's announcement of a capital raising to raise \$600k (refer ASX announcement 5 July 2024), it has received strong interest from additional sophisticated, professional and institutional investors and has received binding commitments for an additional \$200k (**Placement**).

### Trigg's Chairman, Timothy Morrison:

*"We are pleased to see the additional strong support from existing shareholders and new investors. In the light of our recently announced geophysical results we are excited to have received support to apply additional resources to ramp up exploration activities at the Drummond Basin Project and look forward to providing updates to our shareholders".*

### Placement

The Placement will raise \$200k (before costs) through the issue of 25,000,000 ordinary shares (**Shares**) at an issue price of \$0.008 per Share to sophisticated, professional and institutional investors. The Shares will be issued subject to receipt of shareholder approval under Listing Rule 7.1 following the convening of a general meeting of shareholders. A Notice of Meeting is expected to be dispatched to shareholders shortly with a general meeting expected to be held in early September 2024.

GBA Capital Pty Ltd (**GBA Capital**) acted as Lead Manager to the Placement and will receive a Capital Raising fee of 4% and Management fee of 2% of the funds raised (ex GST) under the Placement.

### Use of Funds

Funds raised under the Placement will be used to extend exploration activities at the Drummond Basin Project in Queensland and for general working capital.

The Board of Directors of Trigg Minerals Limited authorised this announcement to be given to ASX.

**Timothy Morrison**

*Chairman*

Trigg Minerals Limited

