



## Results of General Meeting

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Ausgold Limited ("Ausgold") ("Company") advises on the results of the Company's General Meeting of shareholders held on Wednesday 24 July 2024 at 2.00pm. All resolutions contained in the Notice of Meeting were put to shareholders and approved on a poll.

In accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act the following information is disclosed for proxy votes exercisable by all proxies validly appointed in the attached summary overleaf.

This announcement is authorised by the Board of Directors of Ausgold Limited.

**Denis Rakich**  
**Company Secretary**  
Ausgold Limited

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For further information please visit Ausgold's website or contact:

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## Results of General Meeting

Name of entity

**AUSGOLD LIMITED**

ABN/ACN/ARSN/ARBN

**67 140 164 496**

Date of meeting

**24 JULY 2024**

Resolutions voted on at the meeting					If decided by poll					Proxies received			
Resolution		Result	Voting method	If s250U applies	Voted for		Voted against		Abstained	For	Against	Abstain	Discretion
No	Short description				Number	%	Number	%	Number	Number	Number	Number	Number
1.	Approval of issue of second tranche shares	Passed	Poll	N/A	543,915,508	99.72%	1,522,000	0.28%	618,070,172	517,703,958	1,522,000	618,070,172	
2.	Ratification of prior issue – first tranche shares (listing rule 7.1)	Passed	Poll	N/A	835,048,148	99.85%	1,264,735	0.15%	327,194,797	808,836,598	1,264,735	327,194,797	
3.	Ratification of prior issue – first tranche shares (listing rule 7.1a)	Passed	Poll	N/A	835,057,883	99.85%	1,255,000	0.15%	327,194,797	808,834,333	1,255,000	327,194,797	
4.	Approval of issue of new shares to John Dorward (director) or his nominee	Passed	Poll	N/A	1,156,068,979	99.83%	1,940,741	0.17%	5,497,960	1,129,857,429	1,940,741	5,497,960	
5.	Approval of issue of new shares to Richard Lockwood (former director) or his nominee	Passed	Poll	N/A	1,082,949,244	99.81%	2,050,476	0.19%	78,507,960	1,056,737,694	2,050,476	78,507,960	
6.	Approval of issue of lead manager options to SCP or their nominee	Passed	Poll	N/A	1,149,997,985	99.83%	2,011,735	0.17%	11,497,960	1,123,786,435	2,011,735	11,497,960	
7.	Approval of issue of lead manager options to Arlington or their nominee	Passed	Poll	N/A	1,149,807,985	99.83%	2,011,735	0.17%	11,687,960	1,123,596,435	2,011,735	11,687,960	
8.	Approval of issue of lead manager options to Euroz Hartleys or their nominee	Passed	Poll	N/A	1,150,017,720	99.84%	1,802,000	0.16%	11,687,960	1,123,806,170	1,802,000	11,687,960	
9.	Ratification of prior issue of warrants to subscriber's of loan notes	Passed	Poll	N/A	868,014,023	99.16%	7,391,695	0.84%	288,101,962	841,802,473	7,391,695	288,101,962	
10.	Ratification of prior issue of warrants to John Dorward in connection with prior subscription for loan notes	Passed	Poll	N/A	1,154,946,520	99.35%	7,561,130	0.65%	1,000,000	1,128,734,970	7,561,160	1,000,000	
11.	Approval of issue of performance rights to John Dorward (director) or his nominee	Passed	Poll	N/A	892,138,601	86.35%	141,032,173	13.65%	130,336,906	866,227,051	141,032,173	130,036,906	
12.	Approval of issue of performance rights to Mark Turner (director) or his nominee	Passed	Poll	N/A	892,028,866	86.34%	141,141,908	13.66%	130,336,906	866,117,316	141,141,908	130,036,906	
13.	Approval of issue of performance rights to Adrian Goldstone (director) or his nominee	Passed	Poll	N/A	892,028,866	86.34%	141,141,908	13.66%	130,336,906	866,117,316	141,141,908	130,036,906	
14.	Approval of issue of options to Denis Rakich (former director) or his nominee	Passed	Poll	N/A	878,518,144	84.95%	155,652,630	15.05%	129,336,906	852,606,594	155,652,630	129,036,906	
15.	Approve consolidation of share capital	Passed	Poll	N/A	1,155,969,620	99.84%	1,850,100	0.16%	5,687,960	1,129,758,070	1,850,100	5,687,960	