

25 July 2024

## June 2024 Quarterly Activities Report

# Uvre set to ramp up field exploration at new South Australian uranium projects

### Highlights

- **Uvre completed the acquisition of two Uranium exploration licences in the Uranium-rich Frome Basin Region, South Australia – the Frome Downs and Yankaninna Projects**
- **South Australia is Australia’s Premier Uranium Mining Jurisdiction – 4 operating Uranium mines, with 3 located in Uvre’s Frome Basin Region**
- **Frome Downs has the potential to contain large sandstone-hosted Uranium deposits; The Frome AEM survey highlighted the project area for large-scale sandstone-hosted uranium deposits**
- **Work commenced on advancing Frome Downs and Yankaninna, including negotiations on Access and Native Title agreements and identifying prospective areas for priority in field exploration programs commencing in Q3 2024**
- **Field work resumed at East Canyon Uranium Project and the South Pass Wyoming Lithium Project, providing key data for priority follow up exploration programs**
- **Share placement completed, raising \$1,250,000 before costs, corner-stoned by existing major shareholders**
- **Strong cash balance in excess of \$3.3m on completion, nil debt**

Uvre Limited (ASX: UVA) is pleased to report on what was a pivotal quarter as the Company positioned itself to be a significant South Australian uranium explorer.

This strategy saw Uvre complete the acquisition of two uranium projects in and around the highly prospective Frome Basin region of South Australia and begin preparations for field work in the current quarter.

## South Australian Uranium Projects

The SA Uranium Projects acquired in the quarter included two exploration licenses and projects – the Frome Downs (EL6996) and Yankaninna (EL6995) Projects (together the “**South Australian Uranium Projects**”). These licenses cover 521km<sup>2</sup> of prospective ground within and nearby to the uranium rich Frome Basin of South Australia.

The Frome Basin hosts several significant uranium deposits and operating uranium mines. South Australia is the only state in Australia where the mining and processing of uranium ore is allowed, other than the Northern Territory.

Uranium SA’s two recently granted Exploration Licenses are located within 50km of two operating Uranium mines – Beverley and Four Mile:

- Beverley Uranium Mine **(46.3 million pounds @ 0.27% U308)**<sup>1</sup>;
- Four Mile **(70.5 million pounds @ 0.33% U308)**<sup>1</sup>; and
- Beverley North and Pepegooona **(8.8 million pounds @ 0.18% U308)**<sup>1</sup>.

Other Neighbours of the South Australian Uranium Projects include:

- Heathgate Resources Pty Ltd<sup>2</sup>
- Rio Tinto Exploration Pty Limited
- Sturt Exploration Pty Ltd<sup>3</sup>
- Quasar Resources Pty Ltd<sup>2</sup>
- FMG Resources Pty Ltd
- Tri-Star Minerals Pty Ltd<sup>4</sup>
- Havilah Resources Limited (ASX: HAV)

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<sup>1</sup> <https://renascor.com.au/frome-basin/>

<sup>2</sup> Owner/operators of the Beverley & Four Mile Uranium mines. Both are subsidiaries of, General Atomics (GA), a US energy & defence corporation headquartered in San Diego, California (founded in 1955), specialising in research and technology development (<https://www.ga.com/about/>)

<sup>3</sup> Subsidiary of Core Lithium (ASX: CXO)

<sup>4</sup> Is a private US domiciled Company which has a substantial portfolio of exploration tenements in Canada and South Australia which are prospective for Uranium. (<https://www.tri-stargroup.com/uranium>)



Figure 1: Uranium Rich Frome Basin Region

### **Frome Downs Project - EL6996 (Exploration Project – 100% ownership – 343km<sup>2</sup>)**

The Frome Downs Project is located in the highly prospective Frome Basin which is host to multiple Uranium occurrences. Specifically, the Exploration License is located in the eastern Lake Frome region which is known to be prospective for roll-front type uranium mineralisation emplaced within sediments of the Tertiary Lake Eyre Basin.

The Frome Basin Project exploration license is contiguous and to the north of Havilah Resources (ASX: HAV) Curnamona Province tenements.

The Frome Basin EL covers the tertiary sediments overlying the Mesozoic Frome Embayment which hosts widespread uranium mineralization over the Lake Namba palaeochannel and is located:

- ~100km north of Boss Energy's (ASX: BOE) Gould's Dam Uranium discovery (JORC resource 4.4Mt @ 650ppm U<sub>308</sub> for 6.3Mlbs contained U<sub>308</sub> (Indicated) and 17.7Mt at 480ppm U<sub>308</sub> for 18.7Mlbs contained U<sub>308</sub> (Inferred));
- ~93km north of the Portia Gold Mine owned by GBM Resources (ASX: GBM) (JORC resource 4.6 Mt @ 0.7 g/t Au for 101,900 Oz Au);
- ~88km north of Havilah Resources (ASX: HAV) Oban Uranium Resource – (JORC Resource 8mMt @ 260 ppm eU<sub>308</sub> for a total contained 2,100 tonnes of eU<sub>308</sub>); and
- ~130km north-west Boss Energy's Honeymoon Uranium Mine (JORC Resource 71.6 Mlb (52.4Mt) @ 620ppm U<sub>308</sub>).

(Source: Uranium SA Geology Team – SARIG)

The Frome Airborne Electromagnetic (AEM) Basin AEM

The Frome Airborne Electromagnetic (AEM) survey highlighted the potential of this area for sandstone-hosted uranium deposits.<sup>5</sup> The Frome AEM survey is the subject of an interpretation report published jointly by Geoscience Australia and the Geological Survey of South Australia. The report provides interpretations of regional AEM data that highlight the potential of this area for sandstone-hosted uranium deposits.

The Lake Frome region of South Australia is Australia’s premier sandstone-hosted uranium province. The region hosts Australia’s only two operating In Situ Recovery (ISR) uranium mines at Beverley and Honeymoon, as well as many other deposits and prospects hosted in palaeochannel systems within palaeovalleys.

The Company is targeting sandstone-hosted uranium deposits generated by reduction-oxidation (redox) chemical reactions whereby uranium is dissolved and transported in oxidised groundwaters and is reduced to form uranium oxides.

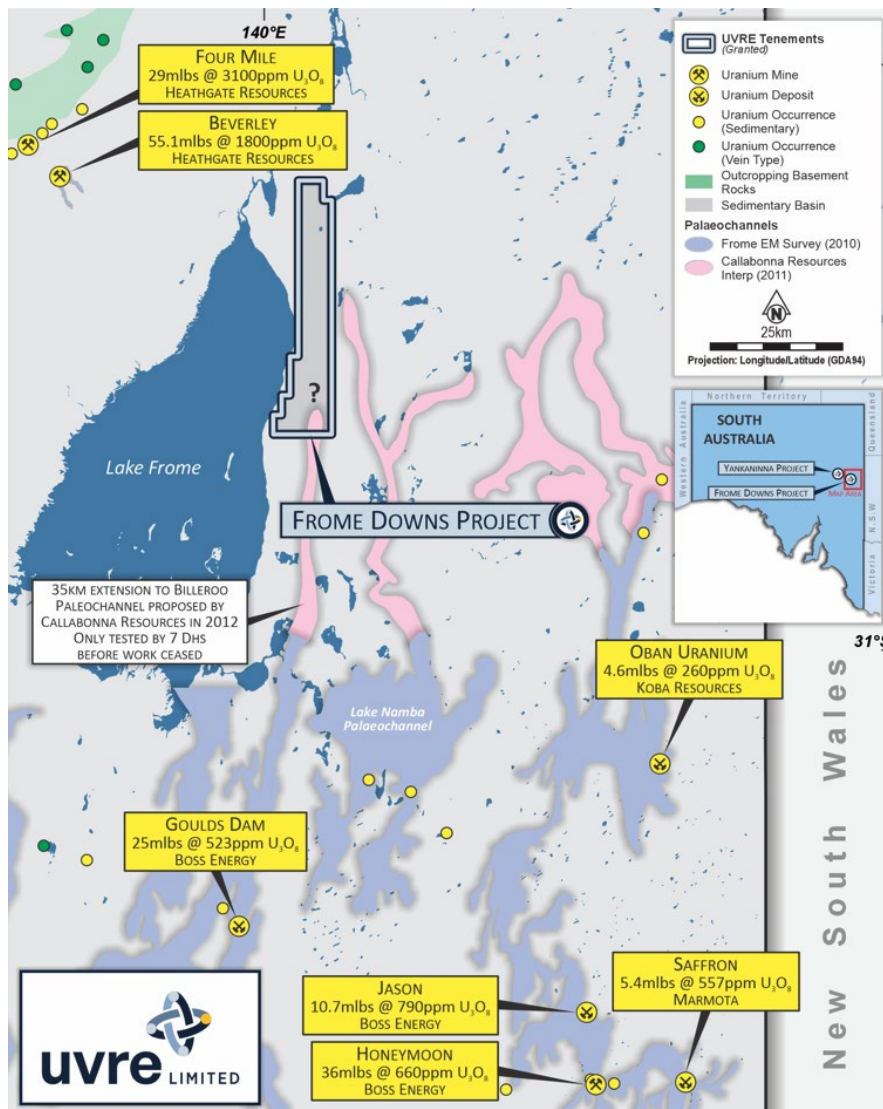


Figure 2: Uranium JORC resources in and around the Frome Basin

<sup>5</sup> <https://www.ga.gov.au/ausgeonews/ausgeonews201209/uranium.jsp>

### Yankaninna Project - EL6995 (Exploration Project – 100% ownership – 178km<sup>2</sup>)

The Yankaninna Project is located immediately north of the Flinders Ranges which is host to numerous uranium enriched rocks including:

- Mount Painter Inlier - Mount Neill Granite with up to 380 parts per million (ppm) uranium and Hot Springs Gneiss up to 470 ppm uranium<sup>6</sup>
- Mount Babbage Inlier – Yerilla Granite up to 270 ppm uranium<sup>6</sup>

In addition to uranium-enriched felsic rocks, the inliers also host a number of magmatic-hydrothermal and epithermal uranium deposits including:

- Mount Gee
- Mount Painter, and
- Radium Ridge

which can all provide leachable uranium.

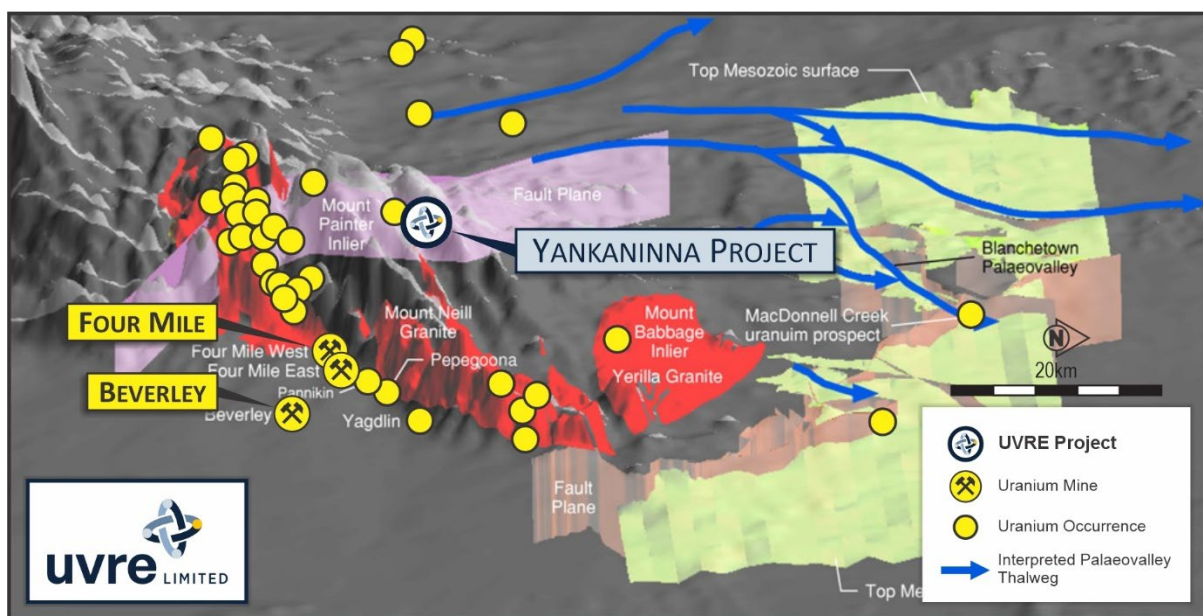


Figure 3: Northern Flinders Ranges showing the Mt Painter and Mt Babbage Inliers

Recent reports by exploration companies working in the Blanchewater area (refer to blue lines above) highlight the area's potential, with a discovery in the Blanchewater Palaeovalley at MacDonnell Creek (Figure 3) with the Mt Painter inlier, where the Yankaninna Project is located, is the primary source of the uranium enriched granite.

In addition, major fault systems, which have controlled uranium movement and deposition underlining the potential of this area to form sandstone-hosted uranium deposits, have also been mapped.

The Company is targeting structurally-controlled vein type uranium deposits.

<sup>6</sup> <https://www.ga.gov.au/ausgeonews/ausgeonews201209/uranium.jsp>



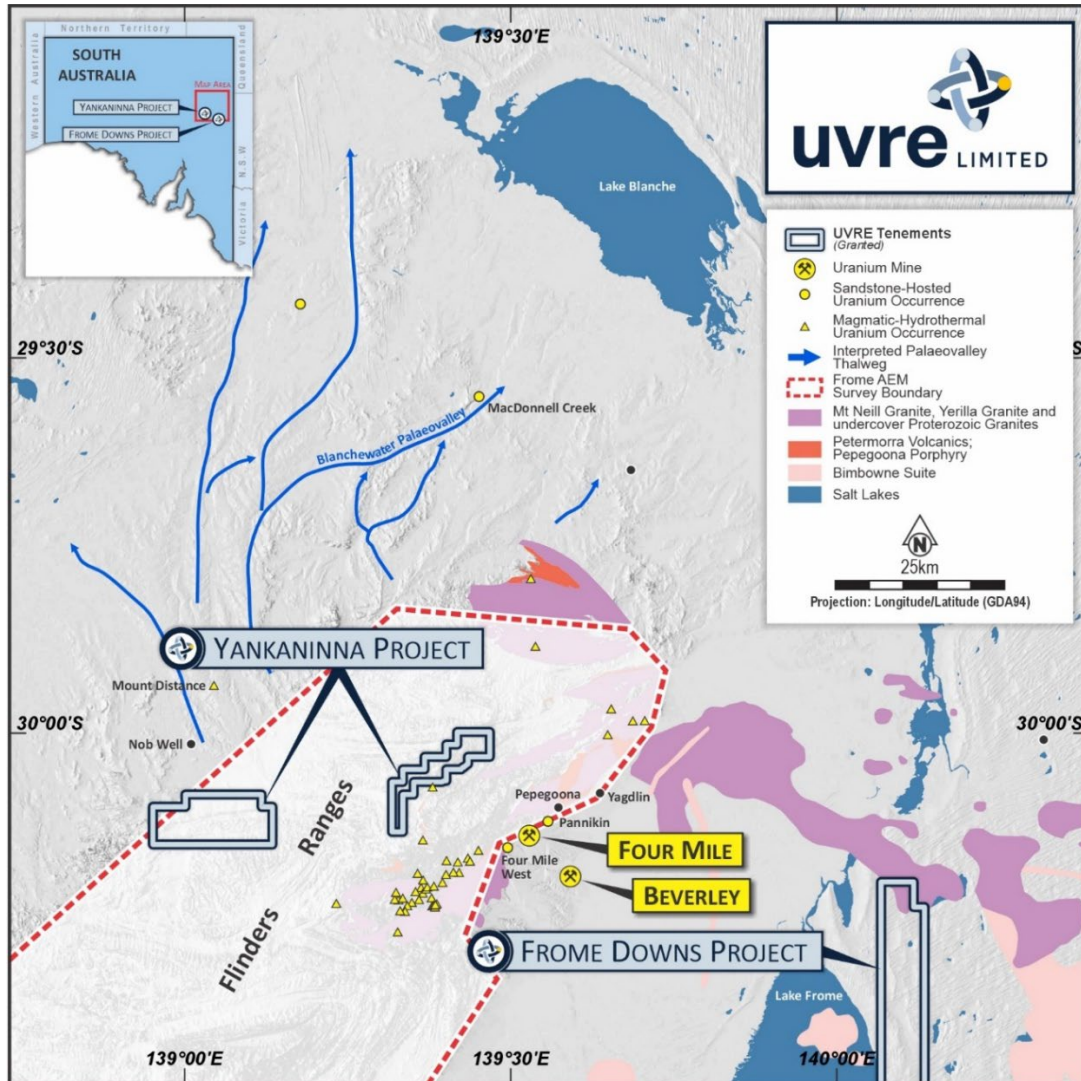


Figure 4: This map shows the uranium-bearing granites which outcrop in the northern Flinders Ranges and occur under cover elsewhere, uranium occurrences (from SARIG), major lakes and interpreted palaeovalley/palaeochannel courses as identified from the Frome AEM.

Subsequent to period end, the Company announced that Pastoral and Native Title (passive seismic program specific) access had been granted and planning had commenced for a maiden passive seismic program at its new Frome Downs Uranium Project in South Australia.

The passive seismic program, which is set to commence in August 2024, will be low-cost, have little to no environmental impact and be highly effective at identifying subsurface palaeo valleys and channels.

The Company has also commenced negotiations in respect to a Heritage Survey Agreement, which is required in order to undertake follow-up exploration programs at Frome Downs. As part of this, Uvre recently presented to the Adnyamathanha Traditional Lands Association.

#### Acknowledgements to traditional owners

Uvre acknowledges the Adnyamathanha as Traditional Custodians of the land on which our current works are located. With respect to Elders past, present and emerging, Uvre is committed to conducting its activities with respect to the communities in which it operates.

## East Canyon Uranium Vanadium Project

The 100% owned East Canyon uranium-vanadium project comprises 231 contiguous claims (~4,620 acres/18.7km<sup>2</sup>) prospective for uranium and vanadium in the Dry Valley/East Canyon mining district of south-eastern Utah, USA (the “Claims”).

The Uravan Mineral Belt and surrounding Salt Wash ore producing districts of the Colorado Plateau, which hosts the Claims, has been an important source of uranium and vanadium in the US for more than 100 years, with historic production of more than 85 million pounds of uranium at an average grade of more than 0.13% U<sub>3</sub>O<sub>8</sub> and more than 440 million pounds of vanadium at an average grade of 1.25% V<sub>2</sub>O<sub>5</sub>.

The district hosts several significant uranium-vanadium operations including TSX listed Energy Fuels Inc.’s La Sal Complex mines and development projects, International Consolidated Uranium’s Rim/Columbus and Sage Plains project which was subject to a recent acquisition and strategic alliance with Energy Fuels, and Velvet-Wood, owned by TSX-V-listed company Anfield Resources.

Energy Fuels’ White Mesa Mill, the only fully licensed and operating conventional uranium-vanadium mill in the US, is located 50km from the East Canyon Project along major highway 191.

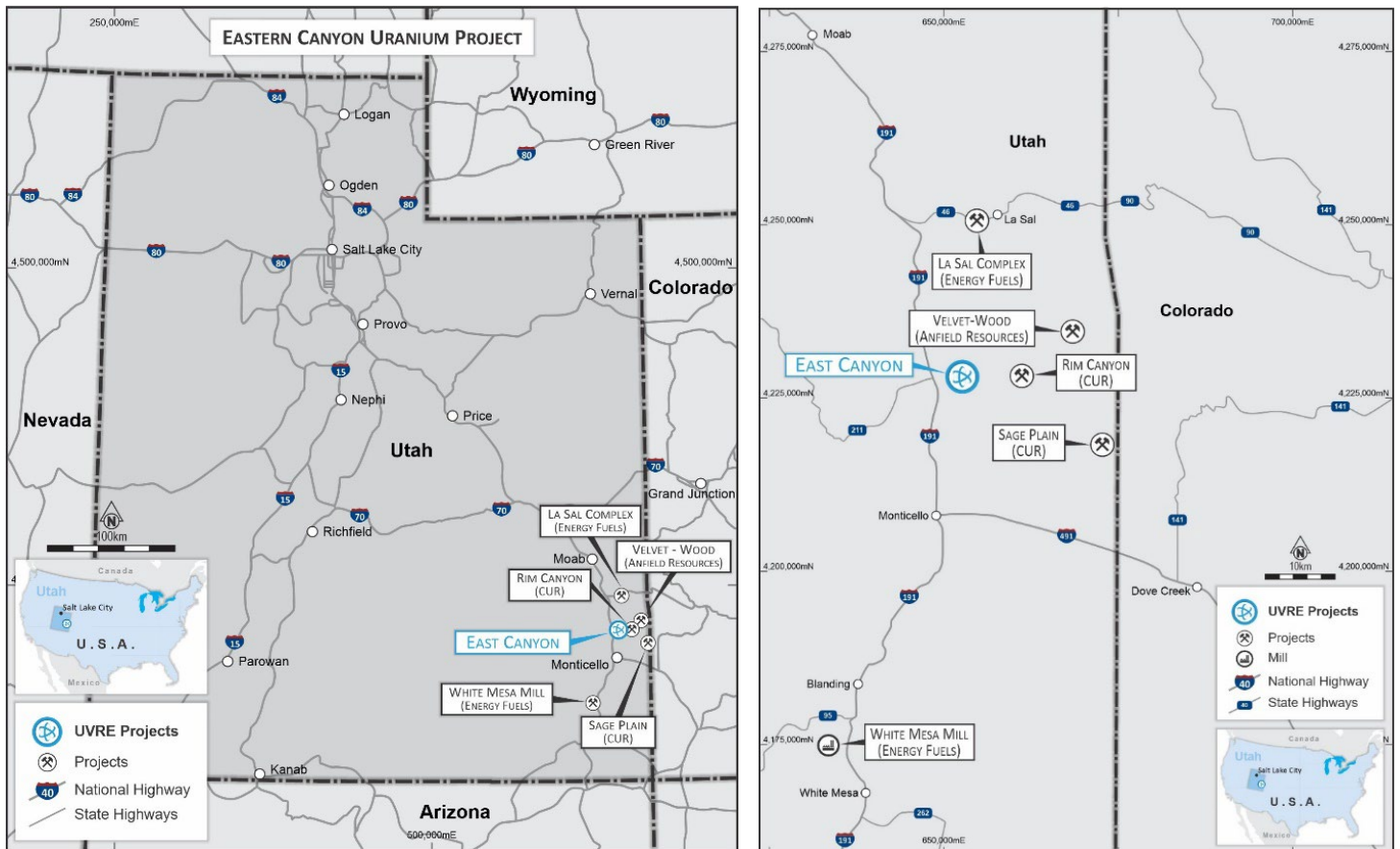


Figure 5 & 6: East Canyon project location in Utah, USA within the uranium endowed Colorado Plateau.

## Exploration Activities during the quarter

During the quarter, field activities recommenced at the East Canyon Project following a heavy northern hemisphere winter. 3D interpretation work, along with the highly encouraging results from the previous 2023 airborne survey<sup>7,8</sup>, mapping and sampling programs, supported a return to the field to evaluate stratigraphy and confirm potential drill targets for the Loya Ray prospect as well as the 5km East-West Trend.

The interpretation work has confirmed the Loya Ray prospect as the largest exposed uranium trend, in terms of surface area, at East Canyon and therefore has the best potential for open pit mine extraction based on current information. Evaluation of the previously flown airborne magnetic and radiometric survey<sup>7,8</sup> and field structural mapping was modelled onto a Digital Terrain Model (DTM) and has provided a more accurate view of the Loya Ray Prospect along the downslope plateau escarpment where the prospective Saltwash Member of the Jurassic Morrison Formation is exposed. Given the radiometric survey measures gamma emitters from surface to a maximum depth of <50cm below surface, the Loya Ray trend could exceed the previously reported 2.4km Trend and extend further southwest over a distance of 3.6km. The trend is cut by localised drainages and further evaluation of this trend is required to determine potential stratiform thickness for drill testing. Downslope rill and rock debris also needs further close evaluation as portions of mineralised Saltwash Member could be concealed beneath these upslope transported materials.

The radiometric survey highlights intermittent anomalism in the uranium imagery over the 3.6km trend and is consistent when viewed along a similar elevation in the 5m DTM suggesting a potential consistent mineralisation elevation within undulating relatively flat lying stratigraphy (measured during field mapping). Parts of the Loya Ray historical mine, where uranium mineralisation is exposed, could also be influenced by the regional Shay fault (graben) which may influence the uranium-vanadium mineralisation and this observation therefore requires further field verification to firm drill collar targets.

The previously reported Loya Ray high grade rock chip samples of up to 0.3% U<sub>3</sub>O<sub>8</sub> and 2.59% V<sub>2</sub>O<sub>5</sub> (EC19)<sup>9</sup> and identification of five clusters of uranium-vanadium minerals at surface along the Loya Ray strike were evaluated and support the interpretation of the Loya Ray undulating flat lying stratigraphy and mineral occurrences extending further southwest to the Black Hawk and Unknown deposits.

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<sup>7</sup> Reported in ASX announcement 13/09/23 Untested Uranium Anomaly over 2.4km Strike Length Identified by Airborne Survey at Loya Ray Prospect, East Canyon. Geophysical survey referenced in JORC Table 1.

<sup>8</sup> Reported in ASX announcement 28/09/23 5km Uranium Trend and Separate Untested Uranium Target Identified at East Canyon. Geophysical survey referenced in JORC Table 1.

<sup>9</sup> Reported in ASX announcement 6/2/24 High Grade Uranium at Surface Returning up to 1.64% U<sub>3</sub>O<sub>8</sub> and 6.72% V<sub>2</sub>O<sub>5</sub>



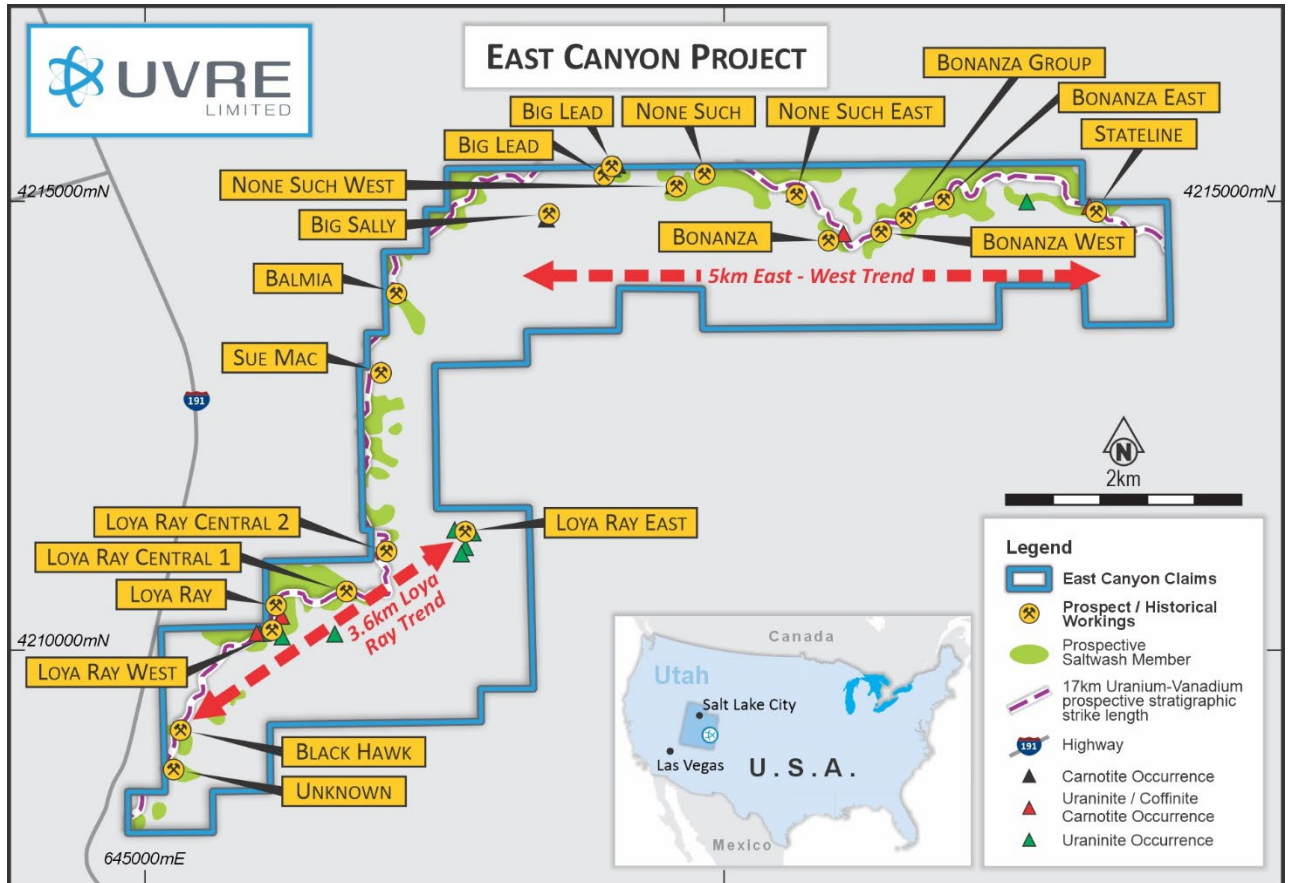


Figure 7: East Canyon Project plan view map showing the 3.6km Loya Ray Trend as well as the 5km East-West Trend. The 17km of Uranium-Vanadium prospective stratigraphic strike length identified extends from the Unknown prospect in the southwestern corner to the northeast extending across the Loya Ray Trend towards Balmia, then extending to Big Sally and along the 5km East-West trend to the Stateline prospect in the far east. This indicates a large 17km strike length area of stratigraphic controlled uranium-vanadium mineralisation. The 17km strike length hosts the 19 prospects labelled on the map and has over 30 mapped occurrences of uranium minerals.

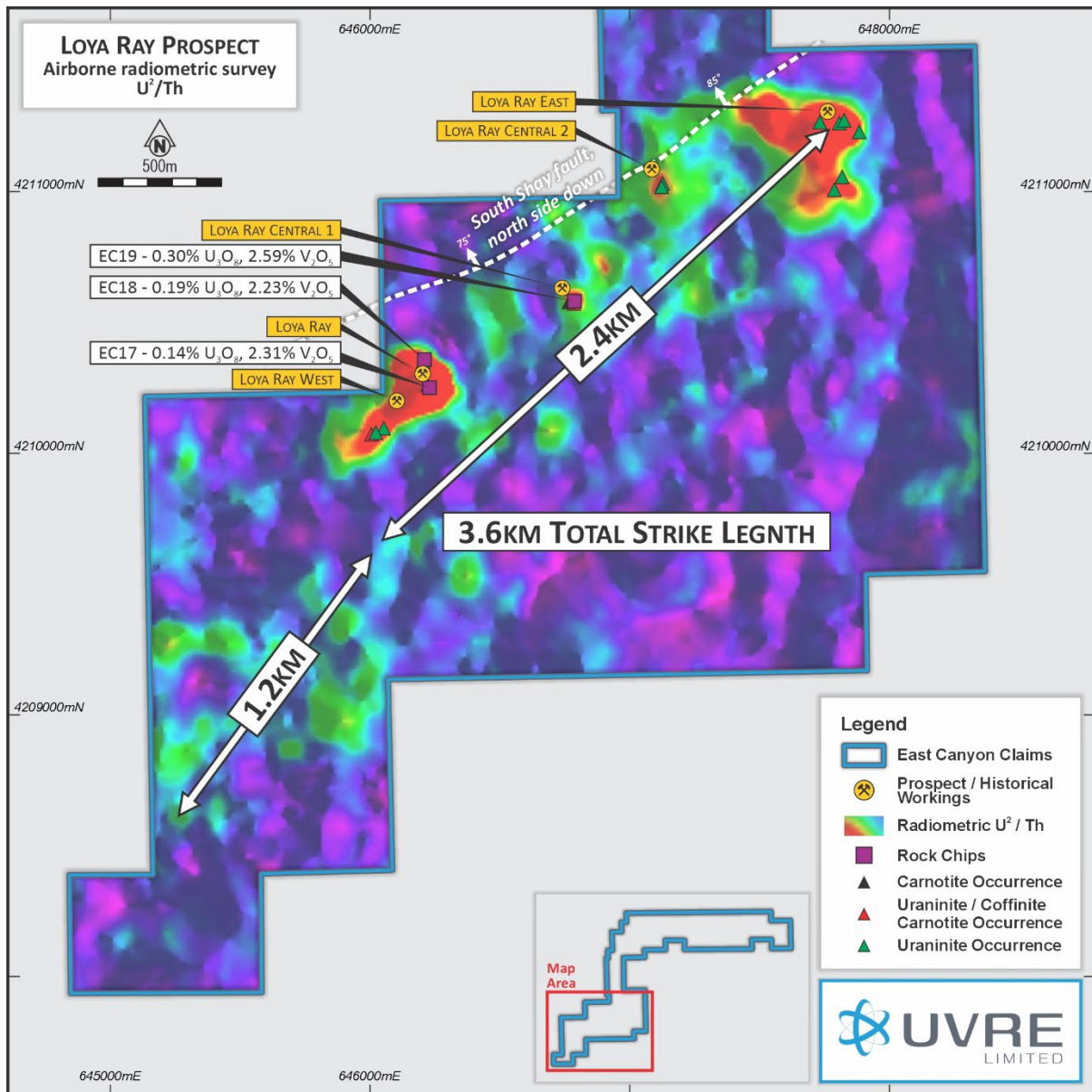


Figure 8: Loya Ray Prospect Plan View showing the mapped uranium mineral locations relative to the U<sup>2</sup>/Th imagery depicting the previously reported 2D 2.4km trend and the new 3D interpreted 3.6km trend which has been extended southwest to the Unknown prospect. Rock chip results previously reported<sup>9</sup> and geophysical survey<sup>78</sup>.

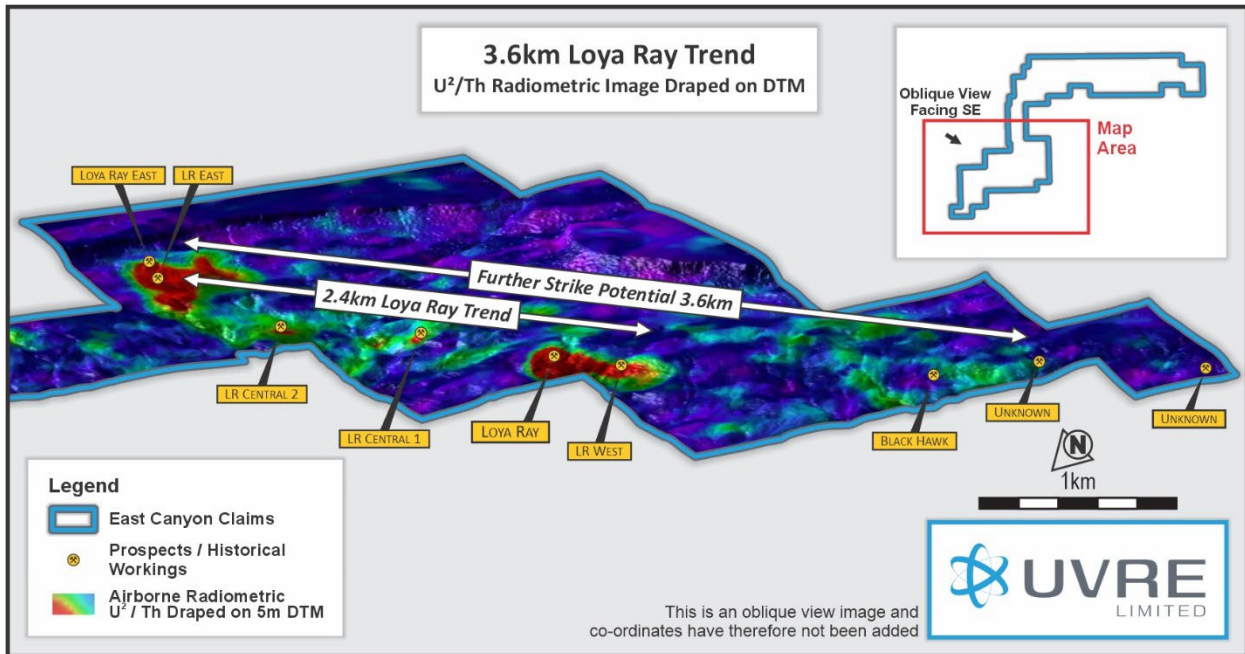


Figure 9: Loya Ray previously reported 2.4km Trend<sup>7</sup> and new report 3.6km Trend defined by 3D interpretation work, southeast facing oblique view of the airborne radiometric U<sup>2</sup>/Th imagery draped on a 5m digital terrain model (DTM) defines the plateau and fault escarpment and the Loya Ray trend extending in the northeast (LHS) from Loya Ray East prospect to Black Hawk and Unknown prospects in the southeast (RHS). The trend is similar to the shay Fault orientation which further west outside the claims area is interpreted as a graben. This is an oblique section facing southeast.

### South Pass Wyoming Lithium Project

The South Pass Lithium Project (100% ownership) is strategically located, highly prospective hard rock lithium project in Wyoming, USA. The South Pass Lithium Project comprises of 206 unpatented mining lode claims covering an area of 4,258 acres and is located near the Wind River Range, Fremont County, Wyoming, USA.

The South Pass Lithium Project is a large, early stage and highly prospective exploration project with favourable geological characteristics. During the quarter, the Company attained the data from the “South Pass Granite Mountains Project” high resolution magnetic and gamma-ray spectrometric geophysical survey flown by the United States Geological Survey (“USGS”) and Wyoming State Geological Survey (“WSGS”)<sup>10</sup>. The survey was flown and prepared by New-Sense Geophysics Ltd (of Canada) and Merrick-Surdex Joint Venture LLP. The survey was flown between July 3 and September 26 2023 and the logistics report is dated January 2024.

<sup>10</sup> 2024 January. High Resolution Helicopter and Magnetic and Gamma-ray Spectrometric Geophysical Survey, South Pass Granite Mountains Project, Wyoming USA. United States Geological Survey (USGS) and Wyoming State Geological Survey (WSGS) by New Geophysics Ltd and Merrick-Surdex Joint Venture LLP.



These favourable geological characteristics include outcropping pegmatites boasting significant scale potential that occur in large swarms which are LCT pegmatites and have confirmed lithium. This potential is based on historical USGS geological mineral reports and rock chip sampling conducted by Uvre which demonstrated elevated lithium up to 390ppm and twenty-four (24) samples returning >100ppm lithium during the November/December 2023 reconnaissance visit<sup>11</sup>.

Prior to Uvre, there has been no or little prior recorded systematic exploration for LCT pegmatites in the South Pass area and scant prior work referred is limited to regional mapping and sampling, mainly focussed on gold exploration.

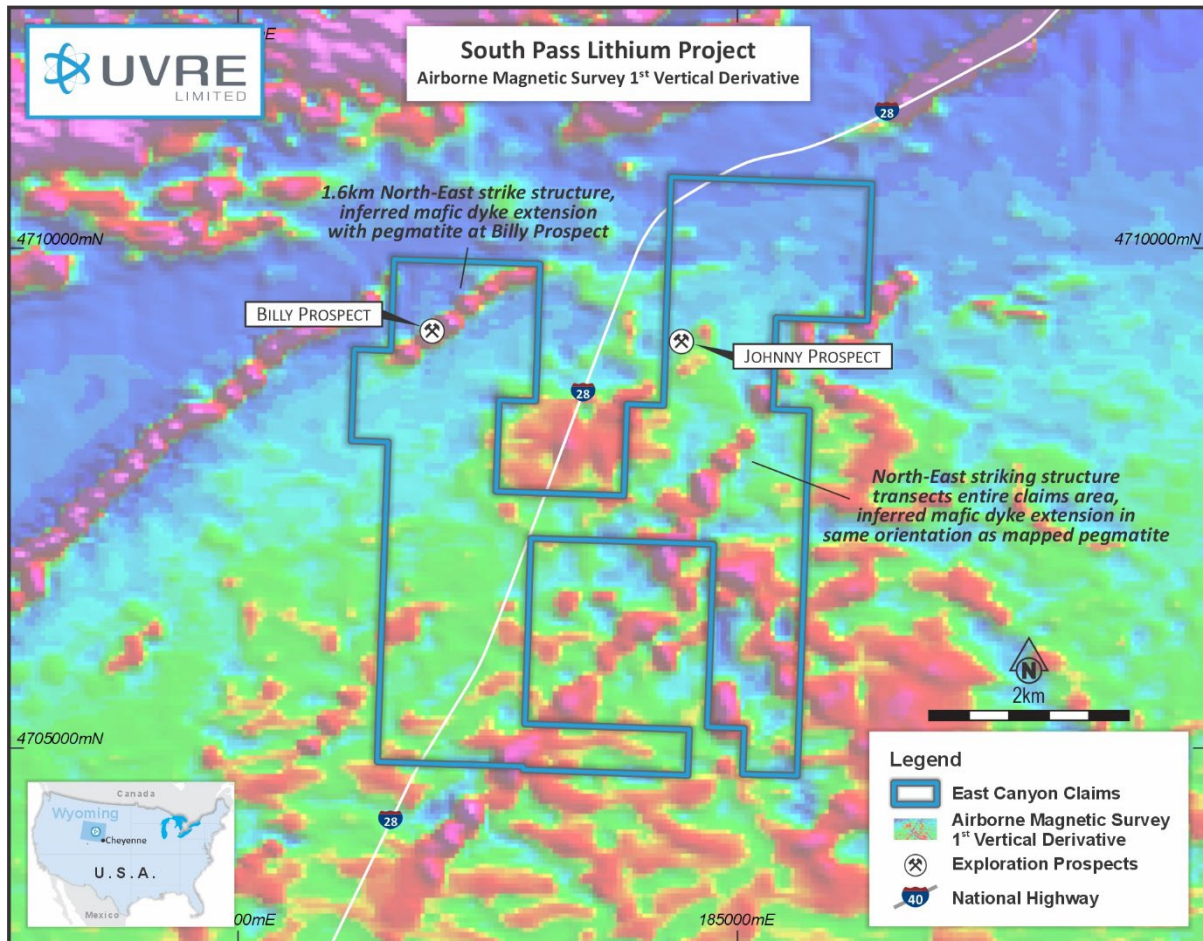


Figure 10: South Pass Lithium Project showing the USGS and WGS airborne magnetic processed imagery of first vertical derivative magnetics. The magnetics image clearly defines the northeast trending mafic dike structure in the west where the Billy Prospect pegmatite was observed in the field, the structure measures 1.6km in strike. The Johnny Prospect area appears structurally complex with potential NE and NW structures intersecting. The resolution of the magnetics 200m flight line is insufficient to define however.

<sup>11</sup> Lithium Confirmed at South Pass Hosted Within LCT Enriched Pegmatites reported 22 February 2024



Uvre is now conducting further analysis of its South Pass Lithium rock samples from its November-December 2023 field program by testing the muscovite-mica mineral within pegmatite samples for potassium-rubidium-lithium where the ratio is calculated as K/Rb-Li and analysis will be conducted using a lithium calibrated Laser Induced Breakdown Spectroscopy (LIBS) machine. The work is being conducted as an additional exploration tool to further classify the South Pass LCT pegmatites, it is not conclusive but provides additional analysis of the various pegmatites which are likely not all the same age, nor from the same fractionated parent magma source. This work will help define the priority exploration drilling targets on the South Pass project, for future exploration activities, along with future field activities to be undertaken in H2 2024.

### **New Project Opportunities**

The Company assessed, reviewed and evaluated several strategic and complementary asset opportunities during the quarter.

As outlined in the IPO prospectus and Company announcements since, together with its exploration strategy, the Company intends to continue to seek out and assess potential exploration, acquisition, joint venture, or other strategic opportunities that are complementary to existing assets and create further value for the Company's shareholders.

### **Corporate**

As announced on 6 May 2024 and completed 28 June 2024, the Company raised \$1,250,000 (before costs) through a placement of 12,500,000 new fully paid ordinary shares ("Shares") at \$0.10 per Share ("Placement").

The Placement was undertaken in two tranches during the period under the Company's Listing Rule 7.1 and 7.1A capacity with Tranche B approved by Shareholders at the Company's General Meeting held on 19 June 2024. Proceeds from the Placement will be used to undertake exploration at the Company's newly acquired Frome Downs Uranium Project and further activities at the Company's existing US projects.

At the General Meeting held 19 June 2024, shareholders also approved the issue of 2,500,000 new fully paid ordinary shares and 5,000,000 performance rights (subject to vesting milestones) to the vendors of Uranium SA Pty Ltd as part consideration. These securities were issued on settlement, being 28 June 2024.

During the quarter the Company paid \$40,000 in cash (plus GST) as part consideration for the acquisition of Uranium SA Pty Ltd (refer to ASX announcement dated 6 May 2024). The Company also used funds for geological consulting, database management and tenement management during the quarter across the three projects.

Uvre held cash reserves of ~\$3.3M as at 30 June 2024.

In accordance with ASX Listing Rule 5.3.2, the Company advises that no mining development or production activities were conducted during the quarter.

### **Related Party Transactions**

In accordance with ASX Listing Rules 4.7C.3, payments to related parties of the entity and their associates outlined in the Company's Appendix 5B for the quarter relate to Directors fees of \$97,000.

The June 2024 quarter included a number of changes to the Uvre Board and Executive team as outlined in ASX announcement dated 1 July 2024. Brett Mitchell has moved into an Executive Chairman role with Peter Woods stepping into a Non-Executive Director position with Alex Passmore being appointed to the Board as a Non-Executive Director following the resignation of Charles Nesbitt. With these appointments, the Board has agreed to issued 2,800,000 performance rights to Mr Mitchell and 750,000 performance rights to Mr Passmore, subject to a number of share price vesting milestones and subject to shareholder approval. Other terms of Mr Mitchell’s appointment are included in the announcement dated 1 July 2024.

Following shareholder approval obtained at the Company’s General Meeting held 19 June 2024, the Directors participated in Tranche 2 of the Placement with shares issued 28 June 2024.

### IPO Prospectus - Proposed Use of Funds

In accordance with ASX Listing Rule 5.4.4, the Company provides the following comparison of its actual expenditure on the individual items in the “use of funds” statement in its IPO Prospectus since the date of its admission to ASX against the estimated expenditure on those items in the “use of funds” statement in the IPO Prospectus and an explanation of any material variances.

Item	Proposed Use of Funds <sup>1</sup>	Actual Use of Funds	Variance Under /(Over)
Exploration at East Canyon	\$3,500,000	\$1,323,393	\$2,176,607 <sup>3</sup>
Exploration at South Pass <sup>2</sup>	-	\$314,207	(\$314,207)
Exploration at South Australian Uranium Projects <sup>4</sup>	-	\$47,070	(\$47,070)
Administration costs & working capital	\$1,822,928	\$-1,531,590	\$291,338
Payment to Red Dirt	\$225,000	\$225,000	-
Project Evaluation	\$100,000	\$38,540	\$61,460
Expenses of the Offer	\$653,072	\$596,518	\$56,554
<b>Total</b>	<b>\$6,301,000</b>	<b>\$4,076,317</b>	<b>\$2,224,683</b>

<sup>1</sup> Proposed Use of Funds for the first two years following Admission as outlined in the Company’s IPO Prospectus dated 12 April 2022.

<sup>2</sup> New project acquired during the December 2023 quarter. This did not form part of the Proposed Use of Funds included in the Company’s IPO Prospectus dated 12 April 2022.

<sup>3</sup> The material variance between the Actual and Proposed Use of Funds on Exploration at East Canyon is mostly due to the proposed follow-on year 2 drill program (\$1.4m) and proposed expenditure on metallurgical testing, mineral resource estimation and scoping study (\$600k) having not yet been incurred. Such expenditure was (and remains) contingent on successful material drilling results.

The Company conducted an initial drill program at the end of 2022, with final assays received early 2023. These results suggested further facies mapping and structural mapping/interpretation would be required to help better target uranium mineralisation as well as better understand the prospectivity of the whole East Canyon Project area rather than the two prospects initial permitted to drill. This additional work would help the Company generate, target and rank drill targets before making any further investment for future drill programs to enhance the chances of exploration success.

Surface mapping/survey and sampling work was carried out during the 2023 field season, as well as an airborne magnetic and radiometric survey was carried out across the whole project area. The geophysics and surface mapping/sampling allowed the Company to better define mineralised targets in which several were newly identified and followed up on again during the later part of 2023 before the onset of winter conditions and access issues. The Company confirms that the field activities have recommenced at the East Canyon Project this quarter. Refer to ASX announcement lodged 18 April 2024.

<sup>4</sup> New project acquired during the June 2024 quarter. This did not form part of the Proposed Use of Funds included in the Company’s IPO Prospectus dated 12 April 2022.

## Performance Rights

A summary of the Performance Rights (allotted prior to the Company's ASX admission) on issue at the end of the quarter is outlined below.

Class	Milestone	Expiry	Number	Vested (Yes/No)
Class B Performance Rights	Each Class B Performance Right will vest and convert (at the election of the holder) into one Share upon the Company achieving a 20 Day VWAP of \$0.30.	Five (5) years from the date of issue.	950,000	No
<b>Total</b>			950,000	

1,400 Class A Performance Rights that were allotted prior to the Company's ASX admission and vested on 17 February 2023 were converted to fully paid ordinary shares in the June 2024 quarter. The ASX escrow provisions that were in effect for both Class A and Class B Performance Rights and any shares issued on conversion of these rights ceased on 7 June 2024.

A summary of the Performance Rights on issue at the end of the quarter is outlined below.

As part of the consideration for the acquisition of Uranium SA Pty Ltd, 5,000,000 performance rights were issued.

Class	Milestone	Expiry	Number	Vested (Yes/No)
Class B Performance Rights	Each Class B Performance Right will vest and convert (at the election of the holder) into one Share upon the Company achieving a 20 Day VWAP of \$0.30.	Five (5) years from the date of issue.	950,000	No
Class C Performance Rights	The Performance Rights will vest and convert (at the election of the holder) into one share upon satisfaction of the following milestones: (A) 2,500,000 Performance Rights shall vest upon the successful grant of ELA2024/0001 and ELA2024/0003 and the Purchaser entering into any access agreements required to allow exploration activities on any of the claims (i.e. any required land access agreements, heritage agreements (if required)); and (B) 2,500,000 Performance Rights shall vest upon the completion of the first drilling program at either Tenement	Five (5) years from the date of issue.	5,000,000	No
<b>Total</b>			5,950,000	

The Company has agreed to issue 3,550,000 performance rights to directors under the Company's approved Employee Securities Incentive Plan, however these securities are subject to shareholder approval and not yet issued.

There are 9,500,000 Options on Issue. No options were converted or cancelled during the quarter.

## TENEMENT SCHEDULE

Uvre's tenement/claim holding at June 2024 quarter end is set out below as required by listing rule 5.3.3.

### **East Canyon Project**

All the claims that relate to the East Canyon Project (100% ownership) are held by Vanacorp USA LLC (a wholly owned subsidiary company of Uvre Limited).

Serial Number	Claim Name	Holder	BLM Admin State	Uvre Ownership (at end of quarter)	Change in Ownership
UT101711316	EC-001	Vanacorp USA LLC	UT, USA	100%	Nil
UT101711317	EC-002	Vanacorp USA LLC	UT, USA	100%	Nil
UT101711318	EC-003	Vanacorp USA LLC	UT, USA	100%	Nil
UT101711319	EC-004	Vanacorp USA LLC	UT, USA	100%	Nil
UT101711320	EC-005	Vanacorp USA LLC	UT, USA	100%	Nil
UT101711321	EC-006	Vanacorp USA LLC	UT, USA	100%	Nil
UT101711322	EC-007	Vanacorp USA LLC	UT, USA	100%	Nil
UT101711323	EC-008	Vanacorp USA LLC	UT, USA	100%	Nil
UT101711324	EC-009	Vanacorp USA LLC	UT, USA	100%	Nil
UT101711325	EC-010	Vanacorp USA LLC	UT, USA	100%	Nil
UT101711326	EC-011	Vanacorp USA LLC	UT, USA	100%	Nil
UT101712471	EC-012	Vanacorp USA LLC	UT, USA	100%	Nil
UT101712472	EC-013	Vanacorp USA LLC	UT, USA	100%	Nil
UT101712473	EC-014	Vanacorp USA LLC	UT, USA	100%	Nil
UT101712474	EC-015	Vanacorp USA LLC	UT, USA	100%	Nil
UT101712475	EC-016	Vanacorp USA LLC	UT, USA	100%	Nil
UT101712476	EC-017	Vanacorp USA LLC	UT, USA	100%	Nil
UT101712477	EC-018	Vanacorp USA LLC	UT, USA	100%	Nil
UT101712478	EC-019	Vanacorp USA LLC	UT, USA	100%	Nil
UT101712479	EC-020	Vanacorp USA LLC	UT, USA	100%	Nil
UT101712480	EC-021	Vanacorp USA LLC	UT, USA	100%	Nil
UT101712481	EC-022	Vanacorp USA LLC	UT, USA	100%	Nil
UT101712482	EC-023	Vanacorp USA LLC	UT, USA	100%	Nil
UT101712483	EC-024	Vanacorp USA LLC	UT, USA	100%	Nil
UT101712484	EC-025	Vanacorp USA LLC	UT, USA	100%	Nil
UT101712485	EC-026	Vanacorp USA LLC	UT, USA	100%	Nil
UT101712486	EC-027	Vanacorp USA LLC	UT, USA	100%	Nil
UT101712487	EC-028	Vanacorp USA LLC	UT, USA	100%	Nil
UT101712488	EC-029	Vanacorp USA LLC	UT, USA	100%	Nil
UT101712489	EC-030	Vanacorp USA LLC	UT, USA	100%	Nil
UT101712490	EC-031	Vanacorp USA LLC	UT, USA	100%	Nil
UT101712491	EC-032	Vanacorp USA LLC	UT, USA	100%	Nil
UT101713623	EC-033	Vanacorp USA LLC	UT, USA	100%	Nil
UT101713624	EC-034	Vanacorp USA LLC	UT, USA	100%	Nil
UT101713625	EC-035	Vanacorp USA LLC	UT, USA	100%	Nil
UT101713626	EC-036	Vanacorp USA LLC	UT, USA	100%	Nil
UT101713627	EC-037	Vanacorp USA LLC	UT, USA	100%	Nil
UT101713628	EC-038	Vanacorp USA LLC	UT, USA	100%	Nil
UT101713629	EC-039	Vanacorp USA LLC	UT, USA	100%	Nil
UT101713630	EC-040	Vanacorp USA LLC	UT, USA	100%	Nil
UT101713631	EC-041	Vanacorp USA LLC	UT, USA	100%	Nil



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UT101713637	EC-047	Vanacorp USA LLC	UT, USA	100%	Nil
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UT101714709	EC-056	Vanacorp USA LLC	UT, USA	100%	Nil
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UT101876929	EC-200	Vanacorp USA LLC	UT, USA	100%	Nil

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UT101959455	EC 202	Vanacorp USA LLC	UT, USA	100%	Nil
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UT101959838	EC 227	Vanacorp USA LLC	UT, USA	100%	Nil
UT101959839	EC 228	Vanacorp USA LLC	UT, USA	100%	Nil
UT101959840	EC 229	Vanacorp USA LLC	UT, USA	100%	Nil
UT101959841	EC 230	Vanacorp USA LLC	UT, USA	100%	Nil
UT101959842	EC 231	Vanacorp USA LLC	UT, USA	100%	Nil

### **South Pass Project**

All the claims that relate to the South Pass Project (100% ownership) are held by Uvre Wyoming Inc. (a wholly owned subsidiary company of Uvre Limited).

<b>Serial Number</b>	<b>Claim Name</b>	<b>Holder</b>	<b>BLM Admin State</b>	<b>Uvre Ownership (at end of quarter)</b>	<b>Change in Ownership</b>
WY106329166	WSP 1	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329167	WSP 2	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329168	WSP 3	Uvre Wyoming Inc..	WY, USA	100%	Nil
WY106329169	WSP 4	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329170	WSP 5	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329171	WSP 6	Uvre Wyoming Inc..	WY, USA	100%	Nil
WY106329172	WSP 7	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329173	WSP 8	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329174	WSP 9	Uvre Wyoming Inc..	WY, USA	100%	Nil
WY106329175	WSP 10	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329176	WSP 11	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329177	WSP 12	Uvre Wyoming Inc..	WY, USA	100%	Nil



WY106329178	WSP 13	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329179	WSP 14	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329180	WSP 15	Uvre Wyoming Inc..	WY, USA	100%	Nil
WY106329181	WSP 16	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329182	WSP 17	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329183	WSP 18	Uvre Wyoming Inc..	WY, USA	100%	Nil
WY106329184	WSP 19	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329185	WSP 20	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329186	WSP 21	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329187	WSP 22	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329188	WSP 23	Uvre Wyoming Inc..	WY, USA	100%	Nil
WY106329189	WSP 24	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329190	WSP 25	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329191	WSP 26	Uvre Wyoming Inc..	WY, USA	100%	Nil
WY106329192	WSP 27	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329193	WSP 28	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329194	WSP 29	Uvre Wyoming Inc..	WY, USA	100%	Nil
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WY106329196	WSP 31	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329197	WSP 32	Uvre Wyoming Inc..	WY, USA	100%	Nil
WY106329198	WSP 33	Uvre Wyoming Inc.	WY, USA	100%	Nil
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WY106329200	WSP 35	Uvre Wyoming Inc..	WY, USA	100%	Nil
WY106329201	WSP 36	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329202	WSP 37	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329203	WSP 38	Uvre Wyoming Inc..	WY, USA	100%	Nil
WY106329204	WSP 39	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329205	WSP 40	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329206	WSP 41	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329207	WSP 42	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329208	WSP 43	Uvre Wyoming Inc..	WY, USA	100%	Nil
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WY106329212	WSP 47	Uvre Wyoming Inc.	WY, USA	100%	Nil
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WY106329273	WSP 108	Uvre Wyoming Inc..	WY, USA	100%	Nil

WY106329274	WSP 109	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329275	WSP 110	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329276	WSP 111	Uvre Wyoming Inc..	WY, USA	100%	Nil
WY106329277	WSP 112	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329278	WSP 113	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329279	WSP 114	Uvre Wyoming Inc..	WY, USA	100%	Nil
WY106329280	WSP 115	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329281	WSP 116	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329282	WSP 117	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329283	WSP 118	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329284	WSP 119	Uvre Wyoming Inc..	WY, USA	100%	Nil
WY106329285	WSP 120	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329286	WSP 121	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329287	WSP 122	Uvre Wyoming Inc..	WY, USA	100%	Nil
WY106329288	WSP 123	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329289	WSP 124	Uvre Wyoming Inc..	WY, USA	100%	Nil
WY106329290	WSP 125	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329291	WSP 126	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329292	WSP 127	Uvre Wyoming Inc..	WY, USA	100%	Nil
WY106329293	WSP 128	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329294	WSP 129	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329295	WSP 130	Uvre Wyoming Inc..	WY, USA	100%	Nil
WY106329296	WSP 131	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329297	WSP 132	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329298	WSP 133	Uvre Wyoming Inc..	WY, USA	100%	Nil
WY106329299	WSP 134	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329300	WSP 135	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329301	WSP 136	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329302	WSP 137	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329303	WSP 138	Uvre Wyoming Inc..	WY, USA	100%	Nil
WY106329304	WSP 139	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329305	WSP 140	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329306	WSP 141	Uvre Wyoming Inc..	WY, USA	100%	Nil
WY106329307	WSP 142	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329308	WSP 143	Uvre Wyoming Inc..	WY, USA	100%	Nil
WY106329309	WSP 144	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329310	WSP 145	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329311	WSP 146	Uvre Wyoming Inc..	WY, USA	100%	Nil
WY106329312	WSP 147	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329313	WSP 148	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329314	WSP 149	Uvre Wyoming Inc..	WY, USA	100%	Nil
WY106329315	WSP 150	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329316	WSP 151	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329317	WSP 152	Uvre Wyoming Inc..	WY, USA	100%	Nil
WY106329318	WSP 153	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329319	WSP 154	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329320	WSP 155	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329321	WSP 156	Uvre Wyoming Inc.	WY, USA	100%	Nil

WY106329322	WSP 157	Uvre Wyoming Inc..	WY, USA	100%	Nil
WY106329323	WSP 158	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329324	WSP 159	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329325	WSP 160	Uvre Wyoming Inc..	WY, USA	100%	Nil
WY106329326	WSP 161	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329327	WSP 162	Uvre Wyoming Inc..	WY, USA	100%	Nil
WY106329328	WSP 163	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329329	WSP 164	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329330	WSP 165	Uvre Wyoming Inc..	WY, USA	100%	Nil
WY106329331	WSP 166	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329332	WSP 167	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329333	WSP 168	Uvre Wyoming Inc..	WY, USA	100%	Nil
WY106329334	WSP 169	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329335	WSP 170	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329336	WSP 171	Uvre Wyoming Inc..	WY, USA	100%	Nil
WY106329337	WSP 172	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329338	WSP 173	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329339	WSP 174	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329340	WSP 175	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329341	WSP 176	Uvre Wyoming Inc..	WY, USA	100%	Nil
WY106329342	WSP 177	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329343	WSP 178	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329344	WSP 179	Uvre Wyoming Inc..	WY, USA	100%	Nil
WY106329345	WSP 180	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329346	WSP 181	Uvre Wyoming Inc..	WY, USA	100%	Nil
WY106329347	WSP 182	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329348	WSP 183	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329349	WSP 184	Uvre Wyoming Inc..	WY, USA	100%	Nil
WY106329350	WSP 185	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329351	WSP 186	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329352	WSP 187	Uvre Wyoming Inc..	WY, USA	100%	Nil
WY106329353	WSP 188	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329354	WSP 189	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329355	WSP 190	Uvre Wyoming Inc..	WY, USA	100%	Nil
WY106329356	WSP 191	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329357	WSP 192	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329358	WSP 193	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329359	WSP 194	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329360	WSP 195	Uvre Wyoming Inc..	WY, USA	100%	Nil
WY106329361	WSP 196	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329362	WSP 197	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329363	WSP 198	Uvre Wyoming Inc..	WY, USA	100%	Nil
WY106329364	WSP 199	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329365	WSP 200	Uvre Wyoming Inc..	WY, USA	100%	Nil
WY106329366	WSP 201	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329367	WSP 202	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329368	WSP 203	Uvre Wyoming Inc..	WY, USA	100%	Nil
WY106329369	WSP 204	Uvre Wyoming Inc.	WY, USA	100%	Nil



WY106329370	WSP 205	Uvre Wyoming Inc.	WY, USA	100%	Nil
WY106329371	WSP 206	Uvre Wyoming Inc.	WY, USA	100%	Nil

### **South Australian Uranium Projects**

All the claims that relate to the Frome Downs and Yankaninna Projects (100% ownership) are held by Uranium SA Pty Ltd (a wholly owned subsidiary company of Uvre Limited).

<b>Serial Number</b>	<b>Claim Name</b>	<b>Holder</b>	<b>BLM Admin State</b>	<b>Uvre Ownership (at end of quarter)</b>	<b>Change in Ownership</b>
EL 6995	Yankaninna	Uranium SA Pty Ltd	SA,Australia	100%	Acquired
EL 6996	Frome Downs	Uranium SA Pty Ltd	SA,Australia	100%	Acquired

The Company emphasises that the geological and geophysical data from proximate projects indicate potential only. Actual exploration results may vary, and proximity to successful projects does not guarantee similar outcomes.

This announcement has been authorised by the Board of Uvre Limited.

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### **About Uvre Ltd – Energy Transition Metals Focused Explorer**

Uvre is implementing its strategy to become a substantial mineral exploration and development company focused on those metals which are critical to the global energy transition. It aims to acquire, explore and advance projects which meet this criteria while also offering the potential to generate superior financial returns for its shareholders. It aims to apply the specialist skills and experience of its team to unlock the value of these projects, principally through discovery and project development.

## Forward Looking Statements

Some statements in this announcement regarding estimates or future events are forward looking statements. Forward-looking statements include, but are not limited to, statements preceded by words such as “planned”, “expected”, “projected”, “estimated”, “may”, “scheduled”, “intends”, “anticipates”, “believes”, “potential”, “could”, “nominal”, “conceptual” and similar expressions. Forward-looking statements, opinions and estimates included in this announcement are based on assumptions and contingencies which are subject to change without notice, as are statements about market and industry trends, which are based on interpretations of current market conditions. Statements regarding plans with respect to the Company’s mineral properties may also contain forward looking statements. Forward-looking statements are provided as a general guide only and should not be relied on as a guarantee of future performance. Forward-looking statements may be affected by a range of variables that could cause actual results to differ from estimated results expressed or implied by such forward-looking statements. These risks and uncertainties include but are not limited to liabilities inherent in exploration and development activities, geological, mining, processing and technical problems, the inability to obtain exploration and mine licenses, permits and other regulatory approvals required in connection with operations, competition for among other things, capital, undeveloped lands and skilled personnel; incorrect assessments of prospectivity and the value of acquisitions; the inability to identify further mineralisation at the Company’s tenements, changes in commodity prices and exchange rates; currency and interest rate fluctuations; various events which could disrupt exploration and development activities, operations and/or the transportation of mineral products, including labour stoppages and severe weather conditions; the demand for and availability of transportation services; the ability to secure adequate financing and management's ability to anticipate and manage the foregoing factors and risks and various other risks. There can be no assurance that forward looking statements will prove to be correct.

## Compliance Statement

The information in this report that relates to prior Exploration Results is extracted from the ASX Announcements listed below which are available on the Company’s website [www.uvrelimited.com](http://www.uvrelimited.com) and the ASX website (ASX code: UVA).

Date	Announcement Title
3 Jun 2022	Prospectus
7 Dec 2022	Assays Confirm Uranium and Vanadium Mineralisation
17 Feb 2023	Further Assays From East Canyon
15 Aug 2023	High-Grade Uranium and Vanadium confirmed at East Canyon
13 Sep 2023	Uranium Anomaly over 2.4km Strike Length Identified
28 Sep 2023	5km Uranium Trend and Untested Target Identified
16 Nov 2023	Uvre Secures South Pass Lithium Project USA
6 Dec 2023	Significant Occurrences of Uranium Minerals at Surface
7 Dec 2023	Initial Exploration Completed at South Pass Lithium Project
6 Feb 2024	High Grade Uranium at Surface returning up to 1.6% U3O8
22 Feb 2024	Lithium Confirmed at South Pass with LCT Enriched Pegmatites
18 Apr 2024	Amended – Field Activities to Recommence at East Canyon
9 May 2024	South Pass Wyoming Lithium Project Update
1 Jul 2024	Completion of Acquisition, Placement & Board Changes

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and that all material assumptions and technical parameters underpinning the estimates in the market announcements continue to apply and have not materially changes. The Company confirm that form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcements.

### **Competent Persons Statement**

The information in this report that relates to exploration results, is based on information reviewed by Mr Joseph Ogierman, consultant geologist, who is a member of the Australian Institute of Geoscientists. Mr Ogierman qualifies as Competent Person as defined in the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the JORC Code, 2012 edition) and possesses relevant experience in relation to the mineralisation being reported. Mr Ogierman has consented to the public reporting of these statements and the inclusion of the material in the form and context in which it appears.

## Appendix 5B

### Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

Uvre Limited

ABN

85 650 124 324

Quarter ended ("current quarter")

30 June 2024

<b>Consolidated statement of cash flows</b>		<b>Current quarter \$A'000</b>	<b>Year to date (12 months) \$A'000</b>
<b>1.</b>	<b>Cash flows from operating activities</b>		
1.1	Receipts from customers	-	-
1.2	Payments for		
	(a) exploration & evaluation	(59)	(612)
	(b) development	-	-
	(c) production	-	-
	(d) staff costs	(94)	(298)
	(e) administration and corporate costs	(140)	(488)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	21	98
1.5	Interest and other costs of finance paid	-	-
1.6	Income taxes paid	-	-
1.7	Government grants and tax incentives	-	-
1.8	Other (GST/HST)	(14)	(16)
<b>1.9</b>	<b>Net cash from / (used in) operating activities</b>	<b>(286)</b>	<b>(1,316)</b>
<b>2.</b>	<b>Cash flows from investing activities</b>		
2.1	Payments to acquire or for:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) exploration & evaluation	(40)	(188)
	(e) investments	-	-
	(f) other non-current assets	-	-

## Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (12 months) \$A'000
2.2	Proceeds from the disposal of:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
<b>2.6</b>	<b>Net cash from / (used in) investing activities</b>	<b>(40)</b>	<b>(188)</b>

<b>3.</b>	<b>Cash flows from financing activities</b>		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	1,250	1,250
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	(75)	(75)
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
<b>3.10</b>	<b>Net cash from / (used in) financing activities</b>	<b>1,175</b>	<b>1,175</b>

<b>4.</b>	<b>Net increase / (decrease) in cash and cash equivalents for the period</b>		
4.1	Cash and cash equivalents at beginning of period	2,529	3,731
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(286)	(1,316)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(40)	(188)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	1,175	1,175



## Mining exploration entity or oil and gas exploration entity quarterly cash flow report

<b>Consolidated statement of cash flows</b>		<b>Current quarter \$A'000</b>	<b>Year to date (12 months) \$A'000</b>
4.5	Effect of movement in exchange rates on cash held	(3)	(27)
<b>4.6</b>	<b>Cash and cash equivalents at end of period</b>	<b>3,375</b>	<b>3,375</b>

<b>5.</b>	<b>Reconciliation of cash and cash equivalents</b> at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	<b>Current quarter \$A'000</b>	<b>Previous quarter \$A'000</b>
5.1	Bank balances	1,296	468
5.2	Call deposits	2,079	2,061
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
<b>5.5</b>	<b>Cash and cash equivalents at end of quarter (should equal item 4.6 above)</b>	<b>3,375</b>	<b>2,529</b>

<b>6.</b>	<b>Payments to related parties of the entity and their associates</b>	<b>Current quarter \$A'000</b>
6.1	Aggregate amount of payments to related parties and their associates included in item 1	97
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-

*Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.*

## Mining exploration entity or oil and gas exploration entity quarterly cash flow report

<b>7. Financing facilities</b>	<b>Total facility amount at quarter end \$A'000</b>	<b>Amount drawn at quarter end \$A'000</b>
<i>Note: the term "facility" includes all forms of financing arrangements available to the entity.</i>		
<i>Add notes as necessary for an understanding of the sources of finance available to the entity.</i>		
7.1 Loan facilities	N/A	N/A
7.2 Credit standby arrangements	N/A	N/A
7.3 Other (please specify)	N/A	N/A
7.4 <b>Total financing facilities</b>	-	-
7.5 <b>Unused financing facilities available at quarter end</b>		-
7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.	<div style="border: 1px solid black; padding: 5px; min-height: 100px;"> <p>N/A</p> </div>	

<b>8. Estimated cash available for future operating activities</b>	<b>\$A'000</b>
8.1 Net cash from / (used in) operating activities (item 1.9)	(286)
8.2 (Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	(40)
8.3 Total relevant outgoings (item 8.1 + item 8.2)	(326)
8.4 Cash and cash equivalents at quarter end (item 4.6)	3,375
8.5 Unused finance facilities available at quarter end (item 7.5)	-
8.6 Total available funding (item 8.4 + item 8.5)	3,375
8.7 <b>Estimated quarters of funding available (item 8.6 divided by item 8.3)</b>	10.35
<i>Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.</i>	
8.8 If item 8.7 is less than 2 quarters, please provide answers to the following questions:	
8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
<div style="border: 1px solid black; padding: 5px; min-height: 30px;"> <p>N/A</p> </div>	
8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
<div style="border: 1px solid black; padding: 5px; min-height: 30px;"> <p>N/A</p> </div>	

**Mining exploration entity or oil and gas exploration entity quarterly cash flow report**

8.8.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

N/A

*Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.*

**Compliance statement**

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

25 July 2024

Date: .....

The Board

Authorised by: .....  
(Name of body or officer authorising release – see note 4)

**Notes**

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – e.g. Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.