

ASX ANNOUNCEMENT

25 July 2024



Results of General Meeting

Pursuant to ASX Listing Rule 3.13.2, the Company advises that all resolutions contained in the Notice of Meeting lodged with ASX on 25 June 2024 and considered at today's General Meeting of shareholders were all passed on a poll of shareholder votes.

In accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act, the details of the votes cast on each of the resolutions and the proxies received in respect of each resolution are set out in the table on the following page.

This announcement has been approved for release by the Managing Director of Black Cat Syndicate Limited.

For further information, please contact:

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This announcement has been approved for release by the Board of Black Cat Syndicate Limited.

Results of meeting

Name of entity

Black Cat Syndicate Limited

ABN/ACN/ARSN/ARBN

620 896 282

Date of meeting

25 July 2024

Resolutions voted on at the meeting					If decided by poll ⁵					Proxies received ⁶			
Resolution		Result ²	Voting method ³	If s250U applies ⁴	Voted for		Voted against		Abstained	For	Against	Abstain	Discretion ⁹
No ¹	Short description				Number	% ⁷	Number	% ⁸	Number	Number	Number	Number	Number
1	Ratification of Issue of T1 Placement Shares – LR7.1	Passed	Poll	N/a	101,789,051	99.3%	717,887	0.7%	20,325,526	101,365,455	717,887	20,325,526	312,485
2	Ratification of Issue of T1 Placement Shares – LR7.1A	Passed	Poll	N/a	101,789,051	99.3%	717,887	0.7%	20,325,526	101,365,455	717,887	20,325,526	312,485
3	Approval to Issue Shares – T2 of Placement	Passed	Poll	N/a	102,033,109	99.3%	732,787	0.7%	20,066,568	101,609,513	732,787	20,066,568	312,485
4	Participation of Director in Placement – P Chapman	Passed	Poll	N/a	112,881,679	99.3%	781,387	0.7%	9,169,398	112,370,508	781,387	9,169,398	400,060
5	Participation of Director in Placement – L Davis	Passed	Poll	N/a	115,262,609	99.3%	781,387	0.7%	6,788,468	114,751,438	781,387	6,788,468	400,060
6	Participation of Director in Placement – T Polglase	Passed	Poll	N/a	121,494,319	99.4%	786,765	0.6%	551,380	120,935,148	786,765	551,380	448,060
7	Approval to Issue Options to Broker – Jett Capital	Passed	Poll	N/a	121,600,525	99.3%	852,560	0.7%	379,379	120,957,916	852,560	379,379	531,498
8	Approval to Issue Options to Broker – Richlink	Passed	Poll	N/a	121,607,525	99.3%	845,560	0.7%	379,379	121,096,354	845,560	379,379	400,060
9	Ratification of Prior Issue of Shares - Powerwest	Passed	Poll	N/a	121,604,125	99.3%	853,960	0.7%	374,379	120,483,917	853,960	374,379	1,009,097
10	Approval to Issue Options to Director – P Chapman	Passed	Poll	N/a	88,968,149	78.3%	24,701,917	21.7%	9,162,398	88,312,393	24,701,917	9,162,398	544,645
11	Approval to Issue Options to Director – L Davis	Passed	Poll	N/a	91,349,079	78.7%	24,701,917	21.3%	6,781,468	90,837,908	24,701,917	6,781,468	400,060