



25 July 2024

ASX Announcement

Despatch of Prospectus and Entitlement and Acceptance Form

Cooper Metals Limited (ASX: CPM) (Company) advises that the Company's prospectus (**Prospectus**) for a pro-rata non-renounceable entitlement issue of one (1) option for every ten (10) fully paid ordinary shares held, at an issue price of \$0.003 each (**Loyalty Offer**) was despatched to eligible shareholders today in accordance with the timetable for the Loyalty Offer set out in the Prospectus.

The Prospectus includes an Entitlement and Acceptance Form outlining eligible shareholders entitlement under the Loyalty Offer. The closing date for the Loyalty Offer is 5:00pm (WST) on Monday, 5 August 2024 (unless extended).

A letter to ineligible shareholders notifying them of the Loyalty Offer and their inability to participate has also been dispatched.

Further details of the Loyalty Offer, including details on how eligible shareholders may accept the Loyalty Offer, are set out in the Prospectus.

Authorised for release by the Company Secretary of Cooper Metals Limited.

Alan Armstrong
Company Secretary