



Announcement Summary

Entity name
ORA BANDA MINING LTD

Announcement Type
New announcement

Date of this announcement
Thursday July 25, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OBM	ORDINARY FULLY PAID	1,091,614	25/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ORA BANDA MINING LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

69100038266

1.3 ASX issuer code

OBM

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/7/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
28-Jun-2024 08:18	New - Proposed issue of securities - OBM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Issue details

Number of +securities to be quoted

1,091,614

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued in part consideration for the termination of a historical royalty payable by wholly owned subsidiary Carnegie Gold Pty Ltd to AustSino Resources Group Limited.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.366430

Any other information the entity wishes to provide about the +securities to be quoted

Issue of 1,091,614 shares in part consideration for the termination of a historical royalty payable by wholly owned subsidiary Carnegie Gold Pty Ltd to AustSino Resources Group Limited as announced to ASX and included in the Appendix 3B on 28 June 2024



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
OBM : ORDINARY FULLY PAID	1,858,735,308

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OBMAB : PERFORMANCE RIGHTS EXPIRING 30-JUN-2026 STI	279,156
OBMAC : PERFORMANCE RIGHTS EXPIRING 30-JUN-2026 LTI	8,268,510
OBMAT : PERFORMANCE RIGHTS EXPIRING 19-DEC-2028 FY24 STIP	2,596,225
OBMAU : PERFORMANCE RIGHTS EXPIRING 19-DEC-2028 FY24 LTIP	3,461,634
OBMAY : PERFORMANCE RIGHTS EXPIRING 01-JUL-2028 FY24 LTIP	24,084,217
OBMW : RETENTION PERFORMANCE RIGHTS EXPIRING 19-DEC-2028	9,000,000
OBMAB : PERFORMANCE RIGHTS EXPIRING 22-DEC-2027 LTI	11,428,572
OBMAB : PERFORMANCE RIGHTS EXPIRING 22-DEC-2027	50,000,000
OBMAB : PERFORMANCE RIGHTS 2023 EXPIRING 30-JUN-2028	14,100,000
OBMAB : PERFORMANCE RIGHTS 2023 EXPIRING 30-JUN-2030 LTI	37,064,004
OBMAB : PERFORMANCE RIGHTS 2023 EXPIRING 31-JAN-2031	500,000
OBMAB : PERFORMANCE RIGHTS 2023 EXPIRING 31-JAN-2030	2,000,000