

26 July 2024

**Disclosure notice – Corporations Act 2001 section 708A(5)(e)
For release to the market – issue of ordinary shares**

XRF Scientific Limited (XRF) hereby gives ASX notice pursuant to subsection 708A(5) of the *Corporations Act 2001* (Cth) (“Act”), that as at the date of this notice:

1. the securities below have been issued without disclosure to investors under Part 6D.2 of the Act;
2. this notice is given under paragraph 708A(5)(e) of the Act;
3. it has complied with the provisions of Chapter 2M of the Act as they apply to XRF and section 674 of the Act;
4. there is no information:
 - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (b) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of XRF; or
 - ii. the rights and liabilities attaching to the relevant securities, to the extent to which it is reasonable for investors and their professional advisers to expect to find the information in a disclosure document.

Details of the securities issued

Class of securities:	Fully paid ordinary shares
ASX Code of the securities:	XRF
Date of the issue of the securities:	25 July 2024
Total number of securities issued:	1,332,604

Andrew Watson
Company Secretary