



Extension of Pro-Rata Non-Renounceable Entitlement Issue

26 July 2024

Whitebark Energy Limited (ASX:WBE) (“**Whitebark**” or the “**Company**”) advises the extension of the closing date for the current Pro-Rata Non-Renounceable Entitlement Issue (Entitlement Offer) by 10 business days to Tuesday 13 August 2024.

This extension remains subject to the directors’ right to further change the closing date and/or close the Entitlement Offer early. The Directors consider it prudent to allow eligible shareholders to consider the Company’s June 2024 Quarterly Activities report (due to be released on or before 31 July 2024) prior to the Entitlement Offer closing.

The revised Timetable for the Rights Issue is now as follows:

Event	Proposed Date
Lodgement of Prospectus with ASIC and ASX	Monday, 1 July 2024
“Ex” Date for the Entitlement Offer (being the date that Shares start trading without the Entitlements to participate in the Offer)	Thursday, 4 July 2024
Record Date to determine Entitlements under the Entitlement Offer	Friday, 5 July 2024
Opening Date of Entitlement Offer	Wednesday 10 July 2024 at 7pm (AEST)
Despatch of the Entitlement Offer Prospectus and Entitlement & Acceptance Form to Eligible Shareholders and announcement to ASX that this despatch has occurred	Wednesday, 10 July 2024
Last day to extend Closing Date	Thursday, 8 August 2024
Closing Date for acceptances under the Entitlement Offer	Tuesday, 13 August 2024
Securities quoted on deferred settlement basis from market open	Wednesday, 14 August 2024
Announcement of results of the Entitlement Offer	Friday, 16 August 2024
Issue date for New shares under the Entitlement Offer and lodgement of Appendix 2A with ASX applying for quotation of the securities	Tuesday 20 August 2024
Commencement of trading of new Shares on ASX	Wednesday, 21 August 2024

This ASX announcement has been approved and authorised for release by the Board of Whitebark Energy Limited.

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About Whitebark Energy Limited

Whitebark Energy Limited (ASX:WBE) (“Whitebark” or the “Company”) is an ASX-listed exploration and production company featuring low cost oil and gas production in Canada, operated by its wholly-owned subsidiary Rex Energy (Rex); and a substantial contingent gas resource in Western Australia. WBE has realigned its corporate strategy following a comprehensive management changeout and the landmark acquisition of a 100% interest in the Wizard Lake producing asset located in the prolific oil & gas province of Alberta, Canada.